Montana Field Guide - Manufactured Housing

Standard Work Specifications
Field Guide for
Manufactured Housing
created by
State of Montana - DPHHS
2 Health and Safety

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2.0100 Safe Work Practices

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2.0100.2a

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Design will be incorporated to eliminate or minimize hazards (e.g., material selection, access to equipment for installation and maintenance, placement of equipment, ductwork and condensate lines)

**Objective(s):**
Prevent worker injury

Reduce risk of exposure to toxic substances and physical hazards
2.0100.2b

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Durable and wrist-protecting gloves will be worn that can withstand work activity

**Objective(s):**
Minimize skin contact with contaminants
Protect hands from sharp objects

**Unsafe**
Recognize potential risks

**Safe**
Wear appropriate hand protection
GOOD: Wear nitrile gloves when handling mastic

Inspect gloves for holes and damage to minimize risk
2.0100.2c

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
If the risk of airborne contaminants cannot be prevented, proper respiratory protection will be provided and worn (e.g., N-95 or equivalent face mask)

When applying low pressure 2-component spray polyurethane foam, air purifying masks with an organic vapor cartridge and P-100 particulate filter will be used

**Objective(s):**
Minimize exposure to airborne contaminants (e.g., insulation materials, mold spores, feces, bacteria, chemicals)

---

**Unsafe**

Workers need to properly protect their airways when retrofitting

**Best Practice**

Retrofits can have multiple different respiratory protection requirements
Whenever airborne contaminants are a possibility, wear an N-95 mask.

For two-component spray insulation, P-100 respirators should be used.

All P-100s should be fitted to the individual worker.

When working with high-pressure spray foam, use a Supplied Air Respirator.

When unsure what level of protection is necessary, check the SDS.
2.0100.2d

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
If contaminants are present (e.g., insulation materials), removable protective clothing will be worn

Eye protection will always be worn (e.g., safety glasses, goggles if not using full-face respirator)

**Objective(s):**
Protect worker from skin contact with contaminants

Minimize spread of contaminants

Provide eye protection

---

**Tools:**
1. Safety Glasses or Goggles
2. Disposable Coverall
3. Gloves
4. Shoe Covers
5. Ear Plugs (situation-dependent)
2.0100.2d - Personal protective equipment (PPE)

Select the proper PPE according to the task to be performed. More volatile substances require more protection.
2.0100.2e

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Spaces with limited ingress and egress and restricted work area will be considered confined space

Access and egress points will be located before beginning work

Inspection will be conducted for hazards, such as damaged or exposed electrical conductors, mold, sewage effluent, friable asbestos or fiberglass, pests, and other potential hazards

Adequate ventilation will be provided

Use of toxic material will be reduced

**Objective(s):**
Provide adequate access and egress points

Reduce risk to the workers in the confined space

Prevent buildup of toxic or flammable contaminants

Prevent electrical shock

---

*Unsafe*
Inspect confined spaces for safety concerns and hazards before work begins

*Best Practice*
Ensure proper personal protective equipment is worn and that workers are aware of ingress and egress points
Tools:
1. Flashlight
2. Ventilator

From OSHA.gov: "Many workplaces contain areas that are considered "confined spaces" because while they are not necessarily designed for people, they are large enough for workers to enter and perform certain jobs. A confined space also has limited or restricted means for entry or exit and is not designed for continuous occupancy."

2.0100.2e - Confined space safety

Spaces with limited ingress and egress will be considered confined.

Locate all ingress and egress points before work begins.

Inspect work space for hazards and safety concerns before work begins.

Provide adequate ventilation.

Check safety labels and avoid the use of toxic materials.

Do NOT use hazardous materials in confined spaces -- particularly those carrying these GHS warnings.
2.0100.2f

Desired Outcome:
Work completed safely without injury or hazardous exposure

Specification(s):
Power tools will be inspected and used in accordance with manufacturer specifications to eliminate hazards associated with missing ground prongs, ungrounded circuits, misuse of power tools, noise, and improper or defective cords or extension cords

All devices used will be verified as GFCI protected or double insulated

Exhaust gases from compressors and generators will be prevented from entering interior space

Objective(s):
Prevent power tool injuries

Prevent buildup of toxic or flammable contaminants

Bad Practice
Worker is using a circular saw with no eye or ear protection, and is not properly supporting the material to be cut.

Best Practice
Worker is cutting off of a stable surface, with appropriate eye and ear protection.
2.0100.2f - Power tool safety

Inspect power and extension cords closely for damage. Follow manufacturer's instructions for repair or replacement.

Generator has been moved off the trailer to ensure no buildup of harmful exhaust gases.

Make sure tools are GFCI-protected or double insulated.
2.0100.2g

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
The least toxic suitable material will be chosen

Hazardous materials will be handled in accordance with manufacturer specifications or MSDS standards to eliminate hazards associated with volatile organic compounds (VOCs), sealants, insulation, contaminated drywall, dust, foams, asbestos, lead, mercury, and fibers

Appropriate personal protective equipment (PPE) will be provided

Workers will be trained on how to use PPE

Workers will be expected to always use appropriate PPE during work

**Objective(s):**
Prevent worker exposure to toxic substances
2.0100.2h

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Appropriate PPE will be used (e.g., knee pads, bump caps, additional padding)
Proper equipment will be used for work
Proper lifting techniques will be used

**Objective(s):**
Prevent injuries from awkward postures, repetitive motions, and improper lifting

Unsafe
Workers will take precautions to protect themselves on the job site

Best Practice
Hard hats, knee pads, bump caps, and team lifts help to prevent injury

Desired Outcome:
Work completed safely without injury or hazardous exposure

Specification(s):
Hand tools will be used for intended purpose

Objective(s):
Prevent injuries

Using hand tools only in a manner consistent with their intended purpose. Doing otherwise can cause serious injuries, damage to the tools, damage to materials and equipment. Besides being unsafe, the practice represents poor workmanship and leads to low quality results.
2.0100.2j

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Caution will be used around power cords, hoses, tarps, and plastic sheeting

Precautions will be taken when ladders are used, when working at heights, or when balancing on joists

Walk boards will be used when practical

When scaffolding is used, manufacturer set-up procedures will be followed

Appropriate footwear and clothing will be worn

**Objective(s):**
Prevent injuries due to slips, trips, and falls
2.0100.2k

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Ensure staff is aware of risks during summer months, including the symptoms of heat stroke and heat exhaustion

Appropriate ventilation, hydration, rest breaks, and cooling equipment will be provided

911 will be dialed when necessary

**Objective(s):**
Prevent heat stroke, heat stress, and cold stress related injuries

Attics and crawl spaces can be dangerous work places in the heat

Keep workers comfortable with hydration and cool vests
2.0100.2I

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Ignition sources will be identified and eliminated (e.g., turn off pilot lights, space heaters, and fuel supply)

Use of flammable material will be reduced and fire-rated materials will be used

**Objective(s):**
Prevent a fire hazard

---

Fire hazards like this should be removed from the work area with the permission and/or assistance of the homeowner.

After potentially dangerous items have been removed, set combustion appliances to off or pilot to minimize risk of fire.
2.0100.2l - Fire safety

Remove items in close proximity to flue pipes with homeowner permission and/or assistance.

Turn wall mounted heaters off.

Sometimes it may even be necessary to turn the fuel supply off to service an appliance.

When sealing around heat sources like flue pipes, code approved fire rated materials should always be used.
2.0100.2m

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
The source of all contaminants (e.g., sewage, dead animals, needles) will be corrected, repaired, or removed before performing inspections that require complete access to the crawl space.

If appropriate, the contaminant will be neutralized and/or a protective barrier will be installed in the area.

**Objective(s):**
Ensure worker safety

Prevent worker exposure to hazards
2.0103.1a

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
All worker safety specifications in Global Worker Safety section will be followed

**Objective(s):**
Prevent injury

Minimize exposure to health and safety hazards
2.0104.1a

Desired Outcome:
Work is completed safely without injury or hazardous exposure

Specification(s):
Follow all worker safety specifications in Global Worker Safety section

Objective(s):
Prevent injury

Minimize exposure to health and safety hazards
2.0104.1b

**Desired Outcome:**
Work is completed safely without injury or hazardous exposure

**Specification(s):**
OSHA asbestos abatement protocol 29 CFR 1926.1101 will be followed if vermiculite insulation is present

If unsure whether material contains asbestos, a qualified asbestos professional will be contacted to assess the material and to sample and test as needed

When working around asbestos-containing material (ACM), the following will not be done:

- Dust, sweep, or vacuum debris
- Saw, sand, scrape, or drill holes in the material
- Use abrasive pads or brushes to strip materials

Attic insulation that looks like vermiculite (as opposed to fiberglass, cellulose, or urethane foams) will not be removed or disturbed

**Objective(s):**
Protect workers from toxic exposure

---

Material identified as vermiculite may contain asbestos

If asbestos is suspected, call an EPA-accredited professional

Observe OSHA 29CFR 1926.1101 abatement protocol when asbestos is suspected.
2.0104.1b - Vermiculite

Do not disturb vermiculite by vacuuming, dusting, or sweeping

Do not disturb vermiculite by drilling, sanding, scraping, sawing, etc.
2.0104.1c

**Desired Outcome:**
Work is completed safely without injury or hazardous exposure

**Specification(s):**
All materials will be handled in accordance with manufacturer specifications or Material Safety Data Sheet (MSDS) standards to eliminate hazards associated with incorrect, defective, or improperly used respirator and personal protective equipment (PPE)

**Objective(s):**
Protect workers from toxic exposure

**Best Practice**
Ensure workers wear appropriate masks or respirators for the material with which they are working

The new Global Harmonization System now calls MSDS simply SDS. The two terms may be used interchangeably for a period, but SDS is now the proper term.
2.0104.1c - Respiratory protection

Check SDS for materials to be used during retrofit to determine what PPE is necessary

Wear respirator or mask appropriate to the materials being used
2.0104.1d

**Desired Outcome:**
Work is completed safely without injury or hazardous exposure

**Specification(s):**
Presence of lead based paint in pre-1978 homes will be assumed unless testing confirms otherwise

The Environmental Protection Agency (EPA) Renovation, Repair, and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards

**Objective(s):**
Protect workers and occupants from potential lead hazards

**Best Practice**
In homes built before 1978, test paint before beginning renovation

**Tools:**
1. Note: Mask must be worn during testing
2. LeadCheck test kit
3. Utility knife
4. Camera

EPA RRP certification required to conduct Lead Paint assessment.
2.0104.1d - Lead paint assessment

1. Clean tools and sample site to prevent contamination
2. Cut sample site at an angle to expose all older paint layers
3. Break capsules and shake to mix reagents. Swab sample site for 30 seconds
4. Check swab for reaction
5. Red indicates lead positive. White is lead negative
6. If negative, verify validity of test with provided calibration card
7. Lead in calibration card should test positive and turn red
8. Record test results to maintain documentation
2.0105.3a

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
All worker safety specifications in Global Worker Safety section will be followed

**Objective(s):**
Prevent injury

Minimize exposure to health and safety hazards
2.0105.4a

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Follow all worker safety specifications in Global Worker Safety section

**Objective(s):**
Prevent injury

Minimize exposure to health and safety hazards
2.0105.4b

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Identify and dispose of any mercury-containing thermostats in accordance with Environmental Protection Agency (EPA) guidance

**Objective(s):**
Protect worker and occupant from mercury exposure

Unsafe
Mercury thermostats should be replaced and disposed of properly

Unsafe
Do NOT dispose of mercury thermostats in the trash—find local recycling

Paraphrased from 40 CFR 273.14: A universal waste mercury-containing thermostat or container containing only universal waste mercury-containing thermostats should be labeled or marked clearly with any of the following phrases: "Universal Waste-Mercury Thermostat(s)," "Waste Mercury Thermostat(s)," or "Used Mercury Thermostat(s)." **Contact thermostat-recycle.org or earth911.org for recycling options.**
2.0105.4c

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Suspected asbestos hazards will be identified in furnaces (e.g., gaskets), wood stoves, zonal heating devices, electrical wiring insulation, boilers, and pipe insulation and corrected in accordance with EPA guidance

Workers will take precautionary measures to avoid exposure

**Objective(s):**
Protect worker and occupant from asbestos exposure

**Unsafe**
Have an AHERA-certified professional test all areas with suspected asbestos. Remediate in accordance with EPA rules.
Desired Outcome:
Work completed safely without injury or hazardous exposure

Specification(s):
Gloves will be worn when working with metal ducts

Workers will wear personal protective equipment (PPE) as needed to protect themselves against exposure to hazards (e.g., pests, sewage, flooded duct work, mold, chemicals, scat, viruses)

Long sleeves and long pants should be worn as additional protection from liquid nitrogen and other hazardous materials

Objective(s):
Protect worker from exposure to hazards

Protect worker from skin contact with liquid nitrogen

Unsafe
When working with refrigerants, short sleeves are inappropriate

Safe
When working with refrigerants, workers should dress appropriately
Wear work gloves when working with metal ducts

Assess the site and situation to determine proper PPE to minimize risks
2.0105.4e

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Worker will check for presence of combustible gas leaks before work begins
Leaks will be repaired before work is performed

**Objective(s):**
Protect worker and occupant from exposure to hazards

**Tools:**
1. Combustion gas detector
2. Spray bottle

**Materials:**
1. Noncorrosive leak detection fluid

Paraphrased from 2012 IRC G2417: Leakage will be located using an *approved* combustible gas detector, a noncorrosive leak detection fluid or an equivalent nonflammable solution. Matches, candles, open flames or other methods that could provide a source of ignition cannot be used. Where leakage or other defects are located, the affected portion of the *piping system* will be repaired or replaced and retested.
2.0105.4e - Combustible gas detection

Fuel leaks discovered during initial audit should be flagged.

Use approved combustion gas sniffer to see if repaired line still leaks.

Repeatedly test repair site for leakage over a 10min period.

Allow testing solution to sit on newly repaired pipe joint for 10min.

Confirm repair and remove flag.
**2.0105.4f**

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Workers will check for presence of ambient CO before and during work

CO issues will be addressed before work is performed or continued

**Objective(s):**
Protect worker and occupant from exposure to hazards

STOP WORK if CO levels are higher than 35ppm!!

**Best Practice**
If excessive level of CO are found, remediate problems before work continues

**Tools:**
1. CO meter
2.0105.4f - Carbon monoxide (CO)

Test for CO in entire home, particularly around combustion appliances

If CO issues are found, clean and tune appliances to remediate issues

All workers should wear personal ambient CO monitors and halt work if levels exceed 35ppm
2.0105.4g

Desired Outcome:
Work completed safely without injury or hazardous exposure

Specification(s):
Pipes will be sealed by a certified professional with an approved fastening process and sealant in accordance with manufacturer specifications (International Fuel Gas Code)

Gas lines will be leak free when tested with an electronic combustible gas leak detector and verified with bubble solution

OR

Gas lines will be leak free when tested by a standing pressure test that meets the approval of the local code

Objective(s):
Install gas lines with no leaks
2.0105.4h

Desired Outcome:
Work completed safely without injury or hazardous exposure

Specification(s):
A secondary LP safety detector system (valve, exhaust fan, alarm light) will be installed by a certified professional for propane piping installed below grade

Shut off valves will be installed by a certified professional at each gas appliance (ANSI Z21.15)

Objective(s):
Detect accumulation of dangerous levels of propane in below-grade areas

Isolate appliances from the rest of the system for emergencies, removal, or repairs
2.0106.1a

**Desired Outcome:**
Work completed safely without injury or hazardous exposure

**Specification(s):**
Follow all worker safety specifications in Global Worker Safety section

**Objective(s):**
Prevent injury

Minimize exposure to health and safety hazards
2.0110.1a

**Desired Outcome:**
Occupant and worker risk from hazardous materials minimized

**Specification(s):**
Materials that do not create long-term health risks for occupants and workers will be used

**Objective(s):**
Improve indoor air quality in the living space
2.0110.1b

Desired Outcome:
Occupant and worker risk from hazardous materials minimized

Specification(s):
Manufacturer specifications will be followed

Objective(s):
Reduce risk of exposure to harmful substances

Follow safety procedures
2.0110.1c

**Desired Outcome:**
Occupant and worker risk from hazardous materials minimized

**Specification(s):**
MSDSs will be provided onsite and available during all work

**Objective(s):**
Assess exposure risk

Prepare a response in case of emergency
2.0111.5a

Desired Outcome:
Manufactured home is properly installed

Specifiation(s):
Any installation deficiencies that may affect worker safety or integrity or installed measures will be repaired before starting work

Objective(s):
Ensure site is safe and ready for upgrade

Unsafe
The concrete pad is not centered under the pier, rendering the pier susceptible to tilting or collapse

Safe
Approved, properly installed piers, anchors, and tie downs

Tools:
1. Level
2. Cordless driver drill
3. Flashlight

Inspect homes for safety before work. Look for stuck doors and windows, buckled siding, and loose tie-downs as evidence of settling. Inspect piers to ensure that they are solid and level. Check for loose or missing wooden shims and wedges. Inspect anchors and straps for tightness and proper installation per manufacturer's recommendations.
2.0111.5a - Installation deficiencies

Carefully inspect the foundation piers. Look for loose or missing shims and wedges.
2.0111.5b

**Desired Outcome:**
Manufactured home is properly installed

**Specification(s):**
Home must be stabilized in accordance with manufacturer specifications or local authority having jurisdiction

**Objective(s):**
Ensure the home is secured properly

Prevent injury

Minimize exposure to health and safety hazards

Unstable mobile homes are unsafe work environments. Do not crawl under mobiles that are not stabilized

Properly stabilized homes have a solid foundation and have anchored straps, unless otherwise indicated by manufacturer
2.0201.2a

Desired Outcome:
Buildup of dangerous combustion byproducts in the living space prevented

Specification(s):
Combustion air will be provided from the outside and, where applicable, in accordance with the 2012 IRC for the type of appliance installed

Objective(s):
Prevent combustion byproducts from entering the house

Image 1: For homes with one permanent opening, see 2012 IRC G2407.6.2 (304.6.2): a minimum free area of 1 in² per 3,000 Btu/h (734 mm²/kW) of total input rating of all appliances

Image 2: For homes with two permanent vertical duct openings, see 2012 IRC G2407.6.1 (304.6.1): a minimum free area of 1 in² per 4,000 Btu/h (550 mm²/kW) of total input rating of all appliances

Image 3: For homes with two permanent horizontal duct openings, see 2012 IRC G2407.6.1 (304.6.1): a minimum free area of 1 in² per 2,000 Btu/h (1,100 mm²/kW) of total input rating of all appliances
2.0201.2a - Outside combustion makeup air

- Min free area of 1 sqin per 3,000 Btu/h (734 mm²/kW) of total input rating
- Min free area of 1 sqin per 4,000 Btu/h (550 mm²/kW) of total input rating
- Min free area of 1 sqin per 2,000 Btu/h (1100 mm²/kW) of total input rating
2.0201.2b

**Desired Outcome:**
Buildup of dangerous combustion byproducts in the living space prevented

**Specification(s):**
If replacing appliances, a sealed-combustion, direct-vent appliance will be installed in accordance with manufacturer specifications, 2012 IRC G2427.8, and additional applicable codes

Replacement equipment venting will be assessed to ensure other existing equipment is not adversely affected

**Objective(s):**
Prevent combustion byproducts from entering the house

![Before - Damaged combustion appliances beyond repair should be replaced](image1.png)

![After - Sealed-combustion, direct-vent appliances should replace unsafe appliances](image2.png)

**Tools:**
1. Digital manometer and air line tubing
2. Personal carbon monoxide detector
3. Combustion analyzer
4. Combustible gas leak detector

Always perform combustion safety testing on newly installed equipment to ensure it is performing properly.
2.0201.2b - New appliances

Two-pipe 90% efficiency furnaces are viable replacement appliances.

Direct vent combustion appliances are also viable replacements.
2.0201.2c

Desired Outcome:
Buildup of dangerous combustion byproducts in the living space prevented

Specification(s):
CO detection or warning equipment will be installed outside of each separate sleeping area in the immediate vicinity of the bedrooms in accordance with ASHRAE 62.2 and authority having local jurisdiction

Installation will be accomplished by a licensed electrician when required by local code

Objective(s):
Alert occupant to CO exposure

Best Practice
Carbon Monoxide alarms should be installed according to local codes

Best Practice
Alarms should be mounted near sleeping areas--such as the one marked in red
2.0201.2d

**Desired Outcome:**
Buildup of dangerous combustion byproducts in the living space prevented

**Specification(s):**
Gas ovens will be tested for CO

A clean and tune will be conducted if measured CO in the undiluted flue gases of the oven vent at steady state exceeds 200 ppm or 800 ppm by air-free measurement

**Objective(s):**
Ensure clean burn of gas ovens

**Tools:**
1. Combustion analyzer with probe

---

**Unsafe**
If air-free CO reading exceeds 800ppm, order a clean and tune

**Best Practice**
Test gas oven for carbon monoxide using a combustion gas analyzer
2.0201.2e

Desired Outcome:
Buildup of dangerous combustion byproducts in the living space prevented

Specification(s):
Specify clean and tune if the flame has any discoloration, flame impingement, an irregular pattern, or if burners are visibly dirty, corroded, or bent

Objective(s):
Ensure clean burn and operation of gas range burners

-before-
Discoloration is a clear sign that a gas range needs a clean and tune

-after-
A properly operating gas range burner should have an even blue flame
2.0201.2e - Gas range burners

Yellow, uncontrolled flames indicate the need for a clean and tune

Gas ranges should be cleaned and tuned if improper operation is evident

Blue, even flames indicate burners are working properly
2.0201.2f

Desired Outcome:
Buildup of dangerous combustion byproducts in the living space prevented

Specification(s):
Replacement of solid fuel-burning appliance with UL-listed and EPA-certified appliances if the existing appliance is not UL-listed or has signs of structural failure

Objective(s):
Ensure safe operations of solid fuel-burning appliances

Since 1988, the EPA has regulated particulate emissions from wood heaters. The limit is 7.5 grams per hour for non-catalytic appliances, and 4.1 grams per hour for catalytic appliances.

Follow all manufacturer's installation specifications, especially regarding venting, mounting surfaces, and distance to surrounding surfaces.
2.0201.2f - Solid fuel-burning appliances

Locate data plate to find out appliance ratings

Check appliance rating plates for EPA and UL markings (or CSA, ETL, or WH markings)
2.0201.3a

Desired Outcome:
Accurate information about appliance safe operation is gathered

Specification(s):
Emergency problems (e.g., gas leak, ambient CO levels that exceed 35 ppm) will be communicated clearly and immediately to the customer and appropriate solutions will be suggested

Objective(s):
Ensure system does not have fatal problems

Unsafe combustion appliances indicate need for repair or replacement

In cases of replacement, ensure new appliance is safe and sized properly
2.0201.3a - Assessment

Assess existing combustion appliances for damage and replace when necessary

When a simple filter cleaning or replacement will help, make it happen

Ensure there is adequate make-up air -- combustion air inlet in closet

Stop the misuse of combustion appliances -- camp heater in bedroom

Keep occupant apprised of any health or safety concerns
2.0201.3b

Desired Outcome:
Accurate information about appliance safe operation is gathered

Specification(s):
Inspect and test for gas or oil leakage at connections of natural gas, propane piping, or oil systems

If leaks are found, immediate action will be taken to notify occupant to help ensure leaks are repaired

The report will specify repair for leaks and replacement for hazardous or damaged gas or oil connectors and pipes

Objective(s):
Detect fuel gas leaks

Determine and report need for repair

Tools:
1. Gas sniffer
2. Spray bottle

Materials:
1. Noncorrosive leak detection fluid

Paraphrased from 2012 IRC G2417: Leakage will be located using an approved combustible gas detector, a noncorrosive leak detection fluid or an equivalent nonflammable solution. Matches, candles, open flames or other methods that could provide a source of ignition cannot be used. Where leakage or other defects are located, the affected portion of the piping system will be repaired or replaced and retested.
2.0201.3b - Fuel leak detection

Inspect exterior gas and oil lines for leaks and damage

Inspect flex lines for damage, and check date on ring for pre-1973 hardware
2.0201.3c

**Desired Outcome:**
Accurate information about appliance safe operation is gathered

**Specification(s):**
The presence and operability of a draft regulator will be verified and tested

Combustion venting systems will be inspected for damage, leaks, disconnections, inadequate slope, and other safety hazards

**Objective(s):**
Determine if a regulator is present and working

Determine whether vent system is in good condition and installed properly

Unsafe
If ventilation system puts occupants at risk, it needs immediate attention

Safe
Properly vented appliances make a house healthier and more efficient
2.0201.3c - Venting

Determine if a draft regulator is installed and working
Inspect ventilation systems for damage
Inspect ventilation systems for disconnected pipes

Inspect ventilation systems for inadequate slope
Inspect for missing draft diverter
2.0201.3d

**Desired Outcome:**
Accurate information about appliance safe operation is gathered

**Specification(s):**
Baseline pressure will be measured in Combustion Appliance Zone (CAZ) with reference to outdoors

**Objective(s):**
Measure pressure difference between combustion zone and the outside under natural conditions

**Best Practice**
Natural conditions: wintertime set-up, air handler and exhaust fans off, all interior doors open

**Tools:**
1. Manometer
2.0201.3e

Desired Outcome:
Accurate information about appliance safe operation is gathered

Specification(s):
CAZ depressurization testing will be administered on all natural draft equipment

Objective(s):
Measure combined effect of mechanical system fans on combustion zone

Best Practice
Exhaust fans on, Check interior doors, Air handler on?
2.0201.3e - Depressurization test

1. Place manometer reference hose to exterior of house
2. Attach test hose to be used in the interior of the house
3. Place test hose by combustion appliance
4. Take baseline reading
5. Turn on interior exhaust fans, including any clothes dryers
6. Is the air handler on?
7. Check interior doors for pressure differential either using smoke pencil or hand
8. Manometer reading should be within allowable limit (See 2.0299.1a-i)
9. If reading is within allowable limit, all is well
2.0201.3f

Desired Outcome:
Accurate information about appliance safe operation is gathered

Specification(s):
Appliance spillage testing will be administered on natural draft appliances and shall not exceed 2 minutes

Objective(s):
Detect excessive spillage of combustion gases

Best Practice
Test all sides of natural draft flues since draft may not be uniform

Unsafe
Test natural draft furnace or water heater for spillage in excess of 2min

Tools:
1. Smoke pencil
2. Timer
3. Mirror
2.0201.3g

**Desired Outcome:**
Accurate information about appliance safe operation is gathered

**Specification(s):**
CO will be tested for in undiluted flue gases of combustion appliances

For CO levels exceeding 100 ppm as measured or 200 ppm air-free measurement, service will be provided to reduce CO to below these levels (unless CO measurement is within manufacturer specifications)

If the outlet of the exhaust is accessible, include a CO test on all sealed-combustion and power-vented appliances (without atmospheric chimneys)

**Objective(s):**
Measure CO and report excessive levels

**Unsafe**
CO levels cannot exceed 100ppm as measured, unless to manufacturer specs

**Best Practice**
Test CO levels in undiluted flue gases and exhaust outlets, when accessible

**Tools:**
1. Combustion analyzer with probe
2. Drill
CO levels cannot exceed 100ppm, or 200ppm air-free CO. Test undiluted flue gases in induced-draft furnaces. Test undiluted flue gases in natural draft water heaters. Test accessible exhaust outlets for power-vented appliances. Test accessible exhaust outlets for direct-vent appliances.
2.0201.3h

Desired Outcome:
Accurate information about appliance safe operation is gathered

Specification(s):
Final combustion testing will be conducted at project completion to ensure compliance with the above specifications

Objective(s):
Ensure safe operation of combustion appliance within the whole house system after any repair project

Before
Damaged and unsafe combustion appliances should be replaced

After
Before leaving retrofit, test new combustion appliances to verify they are working safely
2.0201.3h - Final test out

Complete spillage test using chemical smoke pencil
Complete carbon monoxide testing using a CO detector
Complete draft test using a manometer
2.0202.1a

**Desired Outcome:**
Elimination of combustion byproducts

**Specification(s):**
With the occupant's permission, unvented heaters will be removed, except when used as a secondary heat source and when it can be confirmed that the unit is listed to ANSI Z21.11.2

Units that are not being operated in compliance with ANSI Z21.11.2 should be removed before the retrofit but may remain until a replacement heating system is in place

Failure to remove unvented space heaters serving as primary heat sources has the potential to create hazardous conditions, and thus any further weatherization services will be reevaluated in the context of potential indoor air quality risks

**Objective(s):**
Eliminate sources of combustion byproduct within a living space
Secure permission to remove unvented space heaters from occupants

Ensure new combustion appliances are vented properly
2.0202.1b

**Desired Outcome:**
Elimination of combustion byproducts

**Specification(s):**
Occupant will be educated on potential hazards of unvented combustion appliances (primary or secondary) within a living space

**Objective(s):**
Inform occupant about possible hazards associated with combustion byproducts and moisture

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**Unsafe**
Unvented space heaters in homes are hazardous to occupants

**Best Practice**
Clearly communicate the hazards to the occupant in order to inform their decision to remove the appliance.
2.0202.1b - Occupant education

Unvented space heaters significantly increase the risk of house fires

Unvented combustion gases cause a hazard to all occupants

Unvented space heaters can create moisture issues in homes, leading to black mold
2.0203.4a

Desired Outcome:
Sufficient air provided in the Combustion Appliance Zone (CAZ)

Specification(s):
The required volume of indoor air will be determined in accordance with Section G2407.5.1 or G2407.5.2 and authority having jurisdiction, except where the air infiltration rate is known to be less than 0.40 air changes per hour (ACH), at which time Section G2407.5.2 will be used

Objective(s):
Determine if existing conditions meet the combustion air calculation

Best Practice

G2407.5.1 (304.5.1) Standard method. The minimum required volume shall be 50 cubic feet per 1,000 Btu/h (4.8 m³/kW).

G2407.5.2 (304.5.2) Known air-infiltration-rate method. Where the air infiltration rate of a structure is known, the minimum required volume shall be determined as follows: For purposes of this calculation, an infiltration rate greater than 0.60 ACH shall not be used in Equations 24-1.

For appliances other than fan assisted, calculate volume using Equation 24-1.

Required Volume(natural draft) \(\geq (21\text{ft}^3/\text{ACH}_n) \times (\text{Input(other)}/1,000\text{BTU/hr})\)

Input(other) = All appliances other than fan assisted (input in Btu/h).

\(\text{ACH}_n = \) Air change per hour under natural conditions

Standard: 100,000 BTUH Furnace Input  
100,000 x 0.05 = 5,000ft³ or 100,000/1000 = 100. 100 x 50 = 5,000ft³
Known infiltration rate method (assuming ACHn is .50 in this example): \[
(21\text{ft}^3/.50) \times (100,000/1,000\text{BTU/hr}) = 4,200\text{ft}^3
\]
2.0203.4a - Required combustion air

Measure the CAZ width. Measure the CAZ length. Measure the CAZ height.
2.0203.4b

**Desired Outcome:**
Sufficient air provided in the Combustion Appliance Zone (CAZ)

**Specification(s):**
Additional combustion air will be provided in accordance with 2012 IRC G2407 and authority having jurisdiction

**Objective(s):**
Ensure adequate combustion air for operation of the appliance

**Tools:**
1. Drywall saw
2. Drill
3. Tin snips
4. Tape measure
5. Wire cutters

**Materials:**
1. Metal ducts
2. 1/4" galvanized hardware cloth mesh
3. Galvanized straps or L-brackets to secure high/low vents
4. Screws
5. Louvered grilles (optional)
6. Louvered doors (optional)

Combustion appliances require 50 cubic feet of volume for every 1,000 Btuh input. If this is not available, provide makeup air in accordance with the IRC G.2407 or local code.

When high/low vents are used, use two metal ducts each having 1 in2 of cross-sectional area for every 4,000 Btuh input. Extend each into the attic above the insulation level, and use 1/4" galvanized hardware cloth mesh on top to screen out insects and vermin. Terminate one vent within 12" of the ceiling, and one vent within 12" of the floor. The vents may be concentric (one inside the other) to

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save space, so long as the difference between the area of the larger and smaller vents is equal to or
greater than the 1 in²/4,000 Btuh requirement.

If using a single large opening in the ceiling, make the opening total 1 in² per 3,000 Btuh input.

If high/low vents extend horizontally through a CAZ wall, use vents with 1 in² of area per 2,000 Btuh
of input.

Louvered grilles or doors may be used to connect the CAZ to larger sections of the home to achieve
the required volume, but be aware that using this approach has higher potential for creating a carbon
monoxide pathway into the home than does creating a sealed CAZ with high/low vents.
2.0203.4b - Additional combustion air (if action is required)

Select vent sizes based on the total input Btus in the CAZ. Concentric vents are shown.

Cut hole in ceiling and mount high/low vents to framing.

Fasten 1/4” galvanized hardware cloth over high/low vent openings.

Complete installation by adding supports and fasteners as required for stability and durability.

Terminate the low vent within 12” of the floor. This one is mounted inside a section of larger diameter metal duct.
**Desired Outcome:**
Sufficient air provided in the Combustion Appliance Zone (CAZ)

**Specification(s):**
If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate

**Objective(s):**
Ensure appliance is not spilling longer than 2 minutes

**Tools:**
1. Smoke pencil
2. Stopwatch or timer

Natural draft appliances should be tested for spillage

Unsafe

Spillage should not exceed 2 minutes, if present
2.0203.4c - Spillage testing

Inspect appliance for evidence of damage or unsafe operation before testing.

Fire up appliance in order to test.

Test for spillage—should not exceed 2min. If 2min are exceeded, mitigate.
2.0203.4d

Desired Outcome:
Sufficient air provided in the Combustion Appliance Zone (CAZ)

Specification(s):
All homes will have a functioning CO alarm

If CO levels in interior living spaces exceed outdoor levels, investigate potential sources and take appropriate action to reduce them (e.g., have a qualified professional tune, repair, or replace improperly operating combustion appliances; apply weatherstripping; or conduct air sealing between the garage or crawl space and the home)

Objective(s):
Ensure occupant health and safety

Ensure indoor CO levels do not exceed outdoor CO levels

Best Practice
If CO levels are elevated, locate source of CO and mitigate leakage

Best Practice
Carbon monoxide alarms should be installed in all homes

Tools:
1. Combustion analyzer with probe
2. Personal CO monitor
3. Drill or hammer

Materials:
1. CO alarm, for installation if necessary
2. Mounting hardware
2.0203.4d - Occupant health and safety

Check CO levels both inside and outside home

All homes should have CO monitors installed. If levels are elevated, look for the source

Test combustion appliances to ensure proper operation

When cause of elevated CO levels has been located, take steps to correct

Appliance maintenance and air sealing are two ways to remediate CO leakage

After mitigation, verify that CO has returned to safe levels

Verify safe levels on more than one instrument and in more than one location
2.0203.4e

**Desired Outcome:**
Sufficient air provided in the Combustion Appliance Zone (CAZ)

**Specification(s):**
Occupants will be educated on the operation and maintenance of the CO alarm

Completed work on combustion appliances and recommended maintenance will be reviewed with occupant

Occupant will be provided information regarding the health effects and risks of high CO concentrations

**Objective(s):**
Ensure occupant can operate and maintain installations

Inform occupant regarding possible CO hazards

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Occupants may be unfamiliar with CO alarms and proper operation and maintenance

Clear and effective communication with occupants can ensure the proper operation of CO alarms
2.0203.4e - Occupant education

All homes should have CO alarms installed, whether hardwired or battery-operated.

Discuss CO risks and proper operation of alarm with occupant.

Explain routine maintenance of alarm.
2.0203.5a

Desired Outcome:
Flue gasses successfully removed from the house

Specification(s):
If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate

Objective(s):
Ensure appliance is not spilling longer than 2 minutes

Tools:
1. Smoke pencil
2. Mirror
3. Stopwatch, timer, or watch with second hand

Unsafe
Orphaned water heaters have oversized flues after a furnace is removed

Unsafe
Spillage should not exceed 2 minutes, if present
Desired Outcome:
Flue gasses successfully removed from the house

Specification(s):
If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate

Objective(s):
Ensure appliance is not spilling longer than 2 minutes

Tools:
1. Smoke pencil
2.0203.5b - Retesting spillage

Retest for spillage. If spillage remains, more repair is needed.

Repipe the flue to eliminate the oversized chimney.

When repairs have been completed, no spillage should occur.
Desired Outcome:
Flue gasses successfully removed from the house

Specification(s):
The minimum required volume will be 50 cubic feet per 1,000 Btu/h in accordance with 2012 IRC G2407.5.1 or local authority having jurisdiction

Objective(s):
Determine if existing conditions meet the combustion air calculation

Best Practice
Compare measured volume with required volume. If measured volume is lower than required, combustion air is needed.

G2407.5.1 (304.5.1) Standard method. The minimum required volume shall be 50 cubic feet per 1,000 Btu/h (4.8 m3/kW).

G2407.5.2 (304.5.2) Known air-infiltration-rate method. Where the air infiltration rate of a structure is known, the minimum required volume shall be determined as follows: For purposes of this calculation, an infiltration rate greater than 0.60 ACH shall not be used in Equations 24-1.

For appliances other than fan assisted, calculate volume using Equation 24-1.

Required Volume(natural draft) ≥ (21ft³/ACHn) *(Input(other)/1,000BTU/hr))

Input(other ) = All appliances other than fan assisted (input in Btu/h).

ACHn = Air change per hour under natural conditions
Standard: 100,000 BTUH Furnace Input  100,000 x .05 = 5,000ft³ or 100,000/1000 = 100. 100 x 50 = 5,000ft³

Known infiltration rate method (assuming ACHₙ is .50 in this example): \((21\text{ft}^3/.50)*(100,000/1,000\text{BTU/hr})) = 4,200\text{ft}³\)
2.0203.5c - Required combustion air

Measure the CAZ width. Measure the CAZ length. Measure the CAZ height.
2.0203.5d

Desired Outcome:
Flue gasses successfully removed from the house

Specification(s):
Additional combustion air will be provided in accordance with 2012 IRC G2407 or local authority having jurisdiction

Objective(s):
Ensure adequate combustion air for operation of the appliance

Tools:
1. Drywall saw
2. Drill
3. Tin snips
4. Tape measure

Materials:
1. Metal ducts
2. 1/4" galvanized hardware cloth mesh
3. Galvanized straps or L-brackets to secure high/low vents
4. Screws
5. Louvered grilles
6. Louvered doors

Combustion appliances require 50 cubic feet of volume for every 1,000 Btuh input. If this is not available, provide makeup air in accordance with the IRC G.2407 or local code
2.0203.5d - Additional combustion air (if action is required)

Select vent sizes based on the total input Btus in the CAZ. Concentric vents are shown.

Cut hole in ceiling and mount high/low vents to framing.

Fasten 1/4" galvanized hardware cloth over high/low vent openings.

Complete installation by adding supports and fasteners as required for stability and durability.

Terminate low vent within 12" of the floor. This one is fastened to a section of larger diameter duct for stability.
2.0203.5e

**Desired Outcome:**
Flue gasses successfully removed from the house

**Specification(s):**
All homes will have a functioning CO alarm (EPA offers expanded actions)

If CO levels in interior living spaces exceed outdoor levels, investigate potential sources and take appropriate action to reduce them (e.g., have a qualified professional tune, repair, or replace improperly operating combustion appliances; apply weatherstripping; or conduct air sealing between the garage or crawl space and the home)

**Objective(s):**
Ensure occupant health and safety

Ensure indoor CO levels do not exceed outdoor CO levels

Best Practice
Carbon monoxide alarms should be installed in all homes

**Best Practice**
If CO levels are elevated, locate source of CO and mitigate leakage

**Tools:**
1. Combustion analyzer with probe
2. Personal CO monitor
3. Drill or hammer

**Materials:**
1. CO alarm, for installation if necessary
2. Mounting hardware
2.0203.5e - Occupant health and safety

1. Check CO levels both inside and outside home

2. All homes should have CO monitors installed. If levels are elevated, look for the source.

3. Test combustion appliances to ensure proper operation.

4. In older mobile homes, the water heater closet may be accessed from the exterior.

5. When cause of elevated CO levels has been located, take steps to correct.

6. Appliance maintenance and air sealing are two ways to remediate CO leakage.

7. After mitigation, verify that CO has returned to safe levels.

8. Verify safe levels on more than one instrument and in more than one location.
2.0203.5f

**Desired Outcome:**
Flue gases successfully removed from the house

**Specification(s):**
Occupants will be educated on the operation and maintenance of the CO alarm

Completed work on combustion appliances and recommended maintenance will be reviewed with occupant

Occupant will be provided information regarding the health effects and risks of high CO concentrations

**Objective(s):**
Ensure occupant can operate and maintain installations

Inform occupant regarding possible CO hazards

**Before**
Occupants may be unfamiliar with CO alarms and proper operation and maintenance

**After**
Clear and effective communication with occupants can ensure the proper operation of CO alarms
All homes should have CO alarms installed, whether hardwired or battery-operated.

Discuss CO risks and proper operation of alarm with occupant.

Explain routine maintenance of alarm.
2.0203.6a

Desired Outcome:
Buildup of flue gasses prevented with proper drafting

Specification(s):
The presence of an operable draft regulator will be verified
Combustion venting systems will be inspected for damage, leaks, disconnections, and other safety hazards

Objective(s):
Determine if a regulator is present and working and if vent system is in good condition and installed properly
2.0203.6b

**Desired Outcome:**
Buildup of flue gasses prevented with proper drafting

**Specification(s):**
A draft regulator will be installed if necessary

Manufacturer specifications for installation will be followed (e.g., size, type, location)

**Objective(s):**
Install regulator in accordance with manufacturer specifications
2.0203.6c

**Desired Outcome:**
Buildup of flue gasses prevented with proper drafting

**Specification(s):**
If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate

**Objective(s):**
Ensure appliance is not spilling longer than 2 minutes
2.0203.6d

**Desired Outcome:**
Buildup of flue gases prevented with proper drafting

**Specification(s):**
All homes will have a functioning CO alarm; EPA offers expanded actions

If CO levels in interior living spaces exceed outdoor levels, potential sources will be investigated and appropriate action taken to reduce them (e.g., have a qualified professional tune, repair, or replace improperly operating combustion appliances; apply weatherstripping; conduct air sealing between the garage or crawl space and the home)

**Objective(s):**
Ensure occupant health and safety

Ensure indoor CO levels do not exceed outdoor CO levels

**Best Practice**
If CO levels are elevated, locate source of CO and mitigate leakage

**Best Practice**
Carbon monoxide alarms should be installed in all homes

**Tools:**
1. Combustion analyzer with probe
2. Personal CO monitor
3. Drill or hammer

**Materials:**
1. CO alarm, for installation if necessary
2. Mounting hardware
2.0203.6d - Occupant health and safety

Check CO levels both inside and outside home

All homes should have CO monitors installed. If levels are elevated, look for the source

Test combustion appliances to ensure proper operation

When cause of elevated CO levels has been located, take steps to correct

Appliance maintenance and air sealing are two ways to remediate CO leakage

After mitigation, verify that CO has returned to safe levels

Verify safe levels on more than one instrument and in more than one location
2.0203.6e

Desired Outcome:
Buildup of flue gasses prevented with proper drafting

Specification(s):
Occupants will be educated on the operation and maintenance of the CO alarm

Completed work on combustion appliances and recommended maintenance will be reviewed with occupant

Occupant will be provided information regarding the health effects and risks of high CO concentrations

Objective(s):
Ensure occupant can operate and maintain installations

Inform occupant regarding possible CO hazards

Before
Occupants may be unfamiliar with CO alarms and proper operation and maintenance

After
Clear and effective communication with occupants can ensure the proper operation of CO alarms
2.0203.6e - Occupant education

All homes should have CO alarms installed, whether hardwired or battery-operated.

Discuss CO risks and proper operation of alarm with occupant.

Explain routine maintenance of alarm.
Desired Outcome:
Isolate combustion water heater closet from conditioned space

Specification(s):
Installer prework assessment will be conducted to determine:

- Combustion safety
- Proper venting
- Structural integrity
- Roof leaks
- Insect infestation
- Accessibility
- Number, type, size, and location of penetrations

Objective(s):
Ensure combustion appliance is functioning safely
Ensure work space is safe and ready for air sealing
Verify scope of work
Desired Outcome:
Isolate combustion water heater closet from conditioned space

Specification(s):
When the water heater closet contains a heater that is not sealed combustion or power vented, the closet will be isolated/separated from the rest of the home through air sealing with fire-rated materials, if feasible

Avoiding frozen pipes must be considered without creating an additional utility burden (e.g., heat tape)

Objective(s):
Prevent combustion gases from entering living area and minimize extension of interior pressures caused by exhaust fan, dryers, and interior door closure into the water heater closet
2.0204.1c

Desired Outcome:
Isolate combustion water heater closet from conditioned space

Specification(s):
Only noncombustible materials will be used in contact with chimneys, vents, and flues

Objective(s):
Prevent a fire hazard

Best Practice
When sealing around combustion flue penetrations, use appropriate materials

Materials:
1. High-temperature caulk
2. 26-gauge steel sheeting
3. Fasteners

Tools:
1. Caulk gun
2. Metal snips
3. Drill
2.0204.1d

Desired Outcome:
Isolate combustion water heater closet from conditioned space

Specification(s):
Blower door assisted zonal pressure diagnostics will be used to verify isolation has been achieved

Objective(s):
Prevent combustion gases from entering living area

Tools:
1. blower door assembly
2. manometer
3. 1/4" hose
4. steel tube or probe
5. drill

Before
The reading is closer to 0, indicating strong connection to the inside.

After
The reading is closer to 50, indicating strong connection to the outside.
2.0204.1d - Post-work testing/verification

Depressurize the house to 50 pascals. Close the CAZ door or otherwise gain access to the CAZ. Reading is closer to 50 pascals indicating combustion closet is connected to the outside.
2.0299.1a

**Desired Outcome:**
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

**Specification(s):**
Manufacturer’s certified negative pressure tolerance rating:

- Limit -2 pascals

**Objective(s):**
Ensure appliances meet manufacturer’s certified negative pressure tolerance rating

![A natural draft water heater with draft hood highlighted](image1)

**Tools:**
1. Manometer
Desired Outcome:
Ensure appliances meet manufacturer’s certified negative pressure tolerance rating

Specification(s):
Manufacturer’s certified negative pressure tolerance rating:

- Limit -3 pascals

Objective(s):
Ensure appliances meet manufacturer’s certified negative pressure tolerance rating

Tools:
1. Manometer
2.0299.1b - Atmospheric water heater (Category I, natural draft) and atmospheric furnace (Category I, natural draft), common-vented, open-combustion appliance

Common vent of natural draft appliances highlighted
2.0299.1c

Desired Outcome:
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

Specification(s):
Manufacturer's certified negative pressure tolerance rating:

- Limit -5 pascals

Objective(s):
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

Tools:
1. Manometer
2.0299.1c - Gas furnace or boiler, Category I or Category I fan-assisted, open-combustion appliances

Cat I 80% efficiency furnace
2.0299.1d

**Desired Outcome:**
Ensure appliances meet manufacturer’s certified negative pressure tolerance rating

**Specification(s):**
Manufacturer’s certified negative pressure tolerance rating:

- Limit -5 pascals

**Objective(s):**
Ensure appliances meet manufacturer’s certified negative pressure tolerance rating

**Tools:**
1. Manometer
2.0299.1e

**Desired Outcome:**
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

**Specification(s):**
Manufacturer's certified negative pressure tolerance rating:

- Limit -7 pascals

**Objective(s):**
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

**Tools:**
1. Manometer
2.0299.1f

Desired Outcome:
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

Specification(s):
Manufacturer's certified negative pressure tolerance rating:

- Limit -15 pascals

Objective(s):
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

Tools:
1. Manometer

Induced draft furnace

Induced-draft appliances (fan at point of exit at wall), Category I with induced draft, open-combustion appliances

Limit: -15 pascals
2.0299.1g

**Desired Outcome:**
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

**Specification(s):**
Manufacturer's certified negative pressure tolerance rating:

  - Limit -15 pascals

**Objective(s):**
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

**Tools:**
1. Manometer


2.0299.1h

**Desired Outcome:**
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

**Specification(s):**
Manufacturer's certified negative pressure tolerance rating:

- Limit -15 pascals

**Objective(s):**
Ensure appliances meet manufacturer's certified negative pressure tolerance rating

![Image of gas appliance]

**Tools:**
1. Manometer

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Health and Safety > Combustion Safety > 2.0299.1h - Gas appliances, Category III vented through the wall, forced draft, open-combustion appliances

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February 18, 2016
2.0299.1h - Gas appliances, Category III vented through the wall, forced draft, open-combustion appliances

Power-vented water heater
2.0299.1i

**Desired Outcome:**
Ensure appliances meet manufacturer’s certified negative pressure tolerance rating

**Specification(s):**
Manufacturer’s certified negative pressure tolerance rating:

- Limit -25 pascals

**Objective(s):**
Ensure appliances meet manufacturer’s certified negative pressure tolerance rating

**Tools:**
1. Manometer
2.0299.1i - Direct-vent, sealed combustion appliances with forced draft

Two-pipe 90% efficiency furnace

Direct-vent Rinnai

Exterior vent for Rinnai
2.0301.1a

**Desired Outcome:**
Properly installed smoke alarms

**Specification(s):**
Smoke alarms will be listed and labeled in accordance with UL 217 and installed (hardwired) in accordance with the 2012 IRC or as required by the authority having jurisdiction.

Installation will be accomplished by a licensed electrician when required by the authority having jurisdiction.

**Objective(s):**
Ensure proper installation

- **Unsafe**
  - Hard-wired smoke alarm mount with alarm missing

- **Safe**
  - Hard-wired smoke alarm mount with alarm replaced
2.0301.1b

**Desired Outcome:**
Properly installed smoke alarms

**Specification(s):**
Battery-operated alarms will be installed in accordance with the 2012 IRC and manufacturer specifications

**Objective(s):**
Ensure proper installation

**Best Practice**
All homes should have UL-217 rated smoke alarms

Paraphrased from 2012 IRC R314: Smoke alarms will be permitted to be battery operated when installed in buildings without commerical power or when alterations or repairs do not result in the removal of interior wall or ceiling finishes exposing the structure to provide access for hard-wiring, unless there is an attic, crawl space, or basement available with could provide access.
2.0301.1b - Smoke alarm (battery operated)

Ceiling mounted smoke alarms can be battery-operated. Wall mounted smoke alarms must be mounted within 12 inches of the ceiling and per manufacturer's specifications.
2.0301.2a

Desired Outcome:
Properly installed CO alarms or monitors

Specification(s):
Hardwired CO detection or warning equipment will be installed in accordance with the ASHRAE 62.2 or as required by the authority having jurisdiction

Installation will be accomplished by a licensed electrician when required by the authority having jurisdiction

Objective(s):
Ensure proper installation

Best Practice
All homes should have a carbon monoxide detector installed, whether hardwired or battery operated

Best Practice
Alarms should be mounted in sleeping areas—such as the one marked in red

Tools:
1. Hammer

Materials:
1. Nails

Per WPN 14-01, full compliance with ASHRAE 62.2.2013 and NFPA 720 is required.
Mount alarm to wall close to bedrooms

Plug alarm into outlet. In addition, cord can be stapled into place
2.0301.2b

**Desired Outcome:**
Properly installed CO alarms or monitors

**Specification(s):**
Battery-operated CO detection or warning equipment will be installed in accordance with the ASHRAE 62.2 and manufacturer specifications as required by the authority having jurisdiction.

**Objective(s):**
Ensure proper installation

Paraphrased from 2012 IRC R315: An approved CO alarm will be installed outside of each separate sleeping area in the immediate vicinity of the bedrooms in all dwelling units. CO detectors will comply with UL 2075. Single-station CO alarms will comply with UL 2034 and will be installed in accordance with this code and the manufacturer’s installation instructions. Per WPN 14-01, full compliance with ASHRAE 62.2.2013 and NFPA 720 is required.
Desired Outcome:
Ensure durability of repairs and reduce potential for occupant exposure to mold and other moisture-related hazards

Specification(s):
Roof leaks will be repaired before performing attic air sealing or insulation

Moisture sources in the house that can generate moisture into the attic will be identified and removed or reduced

Water-resistant sealants and/or closed cell foams (use a minimum of 2" to reach water barrier requirement) will be used in all attic sealing details in cold climates

Plastic, foil, or any other Class 1 vapor barrier will not be used in hot humid climates

In marine climates, vapor permeable materials will be used to block and seal penetrations in attic

Objective(s):
Ensure durability of repairs

Reduce potential for occupant exposure to mold and other moisture-related hazards

Prevent moisture from communicating from within the conditioned space into unconditioned attic space when economically feasible

Increase durability of seal

Avoid moisture-related damage to the home
2.0401.1b

Desired Outcome:
Ensure durability of repairs and reduce potential for occupant exposure to mold and other moisture-related hazards

Specification(s):
Exposed earth will be covered with a continuous, durable, sealed Class 1 vapor retarder a minimum of 6 mils in thickness

Plastic, foil, or any other Class 1 vapor barrier/retarder will not be used in hot-humid climates

All accessible penetrations between the crawl space or basement and outside will be sealed

Holes between the crawl space or basement and the living space will be sealed

Objective(s):
Ensure durability of repairs

Reduce potential for occupant exposure to mold and other moisture-related hazards
**2.0401.1c**

**Desired Outcome:**
Ensure durability of repairs and reduce potential for occupant exposure to mold and other moisture-related hazards

**Specification(s):**
Moisture sources in the home will be identified and removed or reduced

Local ventilation will be installed where appropriate (e.g., baths, kitchens) and vented to outside according to ASHRAE 62.2-2010

Unvented combustion appliances that are not listed to ANSI Z21.11.2 will be removed

**Objective(s):**
Ensure durability of repairs

Reduce potential for occupant exposure to mold and other moisture-related hazards
2.0401.1d

Desired Outcome:
Ensure durability of repairs and reduce potential for occupant exposure to mold and other moisture-related hazards

Specification(s):
Before air sealing basement or crawl space walls near wet areas, surface water pooling near the foundation will be addressed by:

- Repairing, modifying, or replacing gutters and downspouts
- Grading and subsurface drainage at critical locations (e.g., localized drain and grading beneath valleys) in accordance with EPA) Indoor airPLUS Construction Specifications Section 1.1
- Possible mitigation by waterproofing or installing draining plane with construction adhesive

Objective(s):
Reduce potential for occupant exposure to mold and other moisture-related hazards
2.0402.2a

**Desired Outcome:**
Move water away from home

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Standing water
- Positive grade/drainage
- Conditions of gutter system
- Vegetation/shrubbery
- Settling of home
- Leveling of home

Ensure no organic material is under the supports, including topsoil and roots

**Objective(s):**
Verify scope of work

Ensure that work space is ready for work
**2.0402.2b**

**Desired Outcome:**
Move water away from home

**Specification(s):**
Ground will be properly graded to provide positive slope (1" per foot) away from home

Gutter and downspouts will be installed or repaired

Vegetation within 36" and encroaching on home will be cleared or trimmed if occupant approves

Home will be leveled to compensate for settling or improper installation

**Objective(s):**
Ensure positive drainage

Maintain ventilation around home
**2.0402.2c**

**Desired Outcome:**
Move water away from home

**Specification(s):**
Occupant will be educated on the benefit of trees and shrubs to reduce heat gain and provide wind breaks in high wind locations

Occupant will be educated on the need to maintain positive drainage (e.g., gutters, down spouts, grading) and maintain ventilation

**Objective(s):**
Maintain durability

Ensure water is moved down and away from home
2.0403.4a - Coverage

**Desired Outcome:**
Durable, effective ground moisture barrier that provides ongoing access and minimizes ground vapor

**Specification(s):**
If existing conditions of the ground and skirting mandates, a moisture barrier that covers the crawl space ground will be installed with allowances for structural supports (piers) and accessibility

**Objective(s):**
Reduce ground moisture entering crawl space

**Tools:**
1. Utility knife
2. Hammer or mallet
3. Scissors

**Materials:**
1. Polyethylene vapor barrier, 4-mil thickness or greater
2. Waterproof tape
3. Polyurethane caulking or construction adhesive
4. Landscape staples

Aim for complete coverage. If access to the entire crawlspace is impossible, cover all accessible areas. Overlap seams in vapor barrier by at least twelve inches, and seal them with waterproof tape and/or polyurethane caulk or adhesive. Wrap and cover support piers at least twelve inches high.

Manufactured home crawlspace with incomplete ground vapor barrier

Manufactured home crawlspace with complete ground vapor barrier
2.0403.4a - Coverage

1. Remove skirting as needed for access to crawlspace

2. Measure, cut, and spread vapor barrier material after removing debris over 1/2" in size. Notch around obstructions

3. Wrap piers and columns at least six inches high. Use additional material to cover any gaps and holes in vapor barrier

4. Secure vapor barrier to ground with corrosion-resistant landscape staples, or weigh it down with ballast

5. Remove tools and excess material

6. Reinstall skirting
2.0403.4b

Desired Outcome:
Durable, effective ground moisture barrier that provides ongoing access and minimizes ground vapor

Specification(s):
A ground moisture barrier with a rating of no more than 0.1 perm will be used

A ground moisture barrier will be used that meets tear and puncture resistance standard ASTM E1745

Homeowner will be advised that all plastic is biodegradable and will have a life span much shorter than the home (5 years), and it will need replacing to remain effective

Objective(s):
Ensure crawl space is accessible for service and maintenance without damaging the integrity of the ground moisture barrier

Best Practice
Barrier must be at least 4 mil, able to withstand puncture and last 10 yrs

Best Practice
Talk to occupant about expected life of ground barrier and eventual need to replace it

Materials:
1. Plastic sheeting (at least 4 mil)
2. Furring strips
3. Fasteners

The higher a material's perm rating, the more vapor can pass through said material. Drywall typically has a perm rating of approximately 50. For vapor retarders in basements and crawl spaces, SWS calls for materials with a perm rating of <0.1 (which translates to 4mil or thicker). From 2007 IRC
definition of vapor retarders: Class I: ≤ 0.1 perm (called impermeable), Class II: 0.1 to 1.0 perm (called semi-impermeable), Class III: 1.0 perm to 10 perms (called semi-permeable).
2.0403.4c

**Desired Outcome:**
Durable, effective ground moisture barrier that provides ongoing access and minimizes ground vapor

**Specification(s):**
When seams exist, they will be overlapped a minimum of 12" using reverse or upslope lapping technique

**Objective(s):**
Keep water under the liner
Reduce likelihood of damage at seams

**In Progress**
Layer moisture barrier in a reverse shingle pattern so that uphill sheeting lays under downhill

**Best Practice**
Once layered, secure seams with landscape staples or tape

**Tools:**
1. Stapler
2. Utility knife
3. Drill

**Materials:**
1. Landscaping staples
2. Plastic sheeting (at least 4mil)
3. Ballast
4. Furring strips
5. Moisture-resistant adhesive tape

Two different colors of poly used to highlight different layers
2.0403.4c - Overlap seams

1. Determine which direction ground slopes and, if not working from uphill down, fold back barrier at lower areas.

2. Measure uphill barrier at least 12 inches and mark where downhill barrier should reach.

3. Layer downhill barrier over uphill to marked position, overlapping 12 inches, in reverse shingle pattern.

4. Fasten seam with tape or landscape staples to prevent barrier from moving and allowing moisture infiltration.
2.0403.4d

**Desired Outcome:**
Durable, effective ground moisture barrier that provides ongoing access and minimizes ground vapor

**Specification(s):**
Ground moisture barrier may be fastened to ground with durable fasteners

**Objective(s):**
Prevent movement of the ground moisture barrier

**Best Practice**
- Taping seams with waterproof adhesive tape can prevent barrier from moving

**Best Practice**
- Fasten moisture barrier in place using ballast or corrosion-resistant fasteners, such as landscaping staples

**Tools:**
1. Hammer

**Materials:**
1. Landscaping staples
2. Ballast
3. Water-resistant adhesive tape
2.0404.1a

**Desired Outcome:**
Energy used to control humidity in conditioned spaces reduced

**Specification(s):**
- Equipment will have a minimum efficiency level of ENERGY STAR® or better
- Equipment will have a fan-off option
- Equipment will retain settings after power-off
- Equipment will have features that reduce both peak electric use (e.g., internal and external timers) and absolute energy use
- Equipment will have standby losses of 1 watt or less
- Controls will be labeled so they are understandable, readable, and accurate for occupant needs
- Systems located in a basement or crawl space will be rated for cold temperature operation
- Operating environment will be determined and appropriate equipment will be selected for that environment (e.g., low temperature and high relative humidity)

**Objective(s):**
- Reduce energy use
- Provide durable equipment
- Control moisture
- Provide equipment appropriate for occupant use
2.0404.1b

**Desired Outcome:**
Energy used to control humidity in conditioned spaces reduced

**Specification(s):**
Installation will proceed only when the following applicable steps have been taken to control moisture:

- Downspouts are redirected away from foundation
- Moisture from drying clothes is vented to the outside
- Sump pit is covered and sealed
- Dirt in crawl space is covered with a vapor barrier
- Plumbing leaks are eliminated

Equipment will be installed according to manufacturer specifications and meet all applicable codes.

Equipment will be installed to permit adequate air flow.

Equipment will have a timer for off-peak operation if time-of-use program is available and if the equipment can handle power interruptions.

Any penetrations to the exterior of the home created by the installation of the appliance will be sealed.

Initial relative humidity and temperature settings will be set by the installer to ensure the space does not reach dew point.

Operation of controls and needed maintenance will be reviewed with occupant.

A user guide for dehumidifier settings in different climate conditions will be created by the installer and provided to the occupant.

Installer will commission the equipment to ensure it is functioning properly.

An independent measurement will be made to verify relative humidity.

System will be connected directly to condensate line that drains to a plumbing drain or the exterior, away from the home’s foundation and in compliance with the plumbing code or the authority having jurisdiction.

Specific information on the proper maintenance of the equipment will be provided to the occupant.
Warranty information, operation manuals, and installer contact information will be provided to the occupant

**Objective(s):**
Reduce or retire dehumidifiers

Reduce allergens and asthma triggers

Improve health and reduce irritants

Improve building durability

Improve comfort

Reduce pest populations

Reduce risk of mold issues

Educate occupant on how to operate and maintain equipment


2.0404.1c

**Desired Outcome:**
Energy used to control humidity in conditioned spaces reduced

**Specification(s):**
Removed equipment will be recycled or disposed of properly in accordance with local regulations

**Objective(s):**
Prevent the reuse of inefficient equipment and its components

Reduce waste

Protect the environment
Desired Outcome:
A dry and moisture controlled space ensured

Specification(s):
Vents and other openings will be closed after ensuring sufficient combustion air for fuel burning appliances in accordance with 2012 IRC G2407.5.1

Objective(s):
Reduce moisture load coming from outside of the crawl space

Before
Verify that adequate combustion air is available before closing vents

Best Practice
Closed manufactured home foundation vent

IRC 2407 requires 50 cubic feet of volume in spaces where combustion appliances are located for every 1,000 Btuh of input. Ensure this requirement is met before closing off crawlspace vents.
2.0404.2a - Close vents

Close vents to reduce moisture load from outdoor air
**Desired Outcome:**
A dry and moisture controlled space ensured

**Specification(s):**
If liquid moisture is present, the area will be dried until any liquid moisture is eliminated

**Objective(s):**
Reduce moisture in the crawl space

Improve work environment

**Tools:**
1. Wet/dry vacuum
2. Fan

**Materials:**
1. Mops
2. Towels
2.0404.2c

**Desired Outcome:**
A dry and moisture controlled space ensured

**Specification(s):**
Space will be dehumidified until wood moisture content in solid, untreated lumber is less than 20%

**Objective(s):**
Reduce moisture content of wood

After correcting drainage and bulk moisture issues, use portable dehumidifiers to dry the space

**Tools:**
1. Moisture meter
2. Dehumidifier

Space has been dehumidified until moisture content in untreated lumber is less than 20%

👍 After
2.0404.4a

**Desired Outcome:**
Basement humidity controlled with supplemental dehumidification

**Specification(s):**
A permanent, low-temperature, auto-restart, minimum ENERGY STAR® rated dehumidifier will be installed

Manufacturer specifications will be followed for size and use

Condensate will be drained to daylight or a condensation pump

**Objective(s):**
Maintain a dry basement

Reduce conditions conducive to mold growth, wood rot, and pests
Desired Outcome:
Basement humidity controlled with supplemental dehumidification

Specification(s):
Drying will be provided to all basement areas

Objective(s):
Maintain a dry basement

Reduce conditions conducive to mold growth, wood rot, and pests
2.0404.4c

**Desired Outcome:**
Basement humidity controlled with supplemental dehumidification

**Specification(s):**
All basement spaces will be maintained at a relative humidity that ensures condensation will not occur on cool surfaces

**Objective(s):**
Maintain a dry basement

Reduce conditions conducive to mold growth, wood rot, and pests
2.0404.4d

Desired Outcome:
Basement humidity controlled with supplemental dehumidification

Specification(s):
Condensing surfaces in basement will be insulated and sealed

Objective(s):
Maintain a dry basement

Reduce conditions conducive to mold growth, wood rot, and pests
2.0404.4e

Desired Outcome:
Basement humidity controlled with supplemental dehumidification

Specification(s):
Ventilation in the basement will be controlled to maintain relative humidity that ensures condensation will not occur on cool surfaces

Objective(s):
Maintain a dry basement

Reduce conditions conducive to mold growth, wood rot, and pests
2.0404.4f

**Desired Outcome:**
Basement humidity controlled with supplemental dehumidification

**Specification(s):**
Occupant will be educated on how and when to change filter and clean condensate drain of the dehumidifier in accordance with manufacturer specifications

**Objective(s):**
Ensure occupant health

Preserve integrity of system
2.0501.4a

**Desired Outcome:**
Pollutants are effectively vented

**Specification(s):**
Pier and skirting foundations will be vented in accordance with local climate conditions or code as required

**Objective(s):**
Provide ventilation for pollutant sources (e.g., moisture, radon, soil gases)

![Image: After ventilated skirting]
Use ventilated skirting as required by local code

**Tools:**
1. Snips
2. Circular saw with fine-toothed paneling or vinyl siding blade (reversing the blade may help reduce chipping)
3. Mallet
4. Screw gun

**Materials:**
1. Skirting panels
2. Top rails, front and back
3. Ground channels and 7-inch spikes
4. Screw
2.0501.4b

**Desired Outcome:**
Pollutants are effectively vented

**Specification(s):**
Occupants will be educated on purpose, operation, and maintenance of vents

**Objective(s):**
Ensure vents function as intended

Teach homeowners how and when to operate foundation vents

Instruct homeowners that vents are intended to provide a path to outdoors for pollutants and soil moisture. Ideal settings for vents may be climate-dependents, but typically vents may be closed throughout the fall and winter when the air is relatively dry to conserve heat. They can be reopened when warmer weather begins in spring.
2.0501.4b - Occupant education

Close vents in fall or winter when heating season starts

Open foundation vents in spring time when weather warms
2.0602.1a

Desired Outcome:
Prevention of static electric shock to the insulation installer when using rigid tubing

Specification(s):
Rigid fill tubes will be made of a material that will not hold an electric charge, such as Schedule 40 PVC Electrical Conduit, or be grounded

Objective(s):
Prevent injury to the installer

Best Practice
Rigid fill tubes should be low-conductivity and be grounded

Tools:
1. Wrench

Materials:
1. Couplers
2. Schedule 40 PVC fill tube
3. Grounding wire
4. Grounding rod
2.0602.1a - Rigid fill tube

Select rigid fill tubes that are low conductivity -- Schedule 40 PVC fill tube

Attach grounding wire to fill tubes to minimize shock risk

Attach grounding wire to rod with coupler

Blow insulation
2.0602.1b

Desired Outcome:
Prevention of static electric shock to the insulation installer when using rigid tubing

Specification(s):
For an additional level of protection, the metal coupler on the hose will be connected to the grounding wire

Grounding wire will be connected to the grounding rod

Grounding rod will be driven into the ground a minimum of 8' when possible; grounding wire will be connected in compliance with local code and authority having jurisdiction

Objective(s):
Divert static discharge of electricity to ground instead of installer

Tools:
1. Sledgehammer
2. Wrench

Materials:
1. Grounding rod, at least 8'
2. Grounding wire
3. Metal coupler
4. Grounding coupler
2.0602.1b - Metal coupler grounding

1. Copper grounding rod should be at least 8' long

2. Grounding rod should be driven into the ground so that nearly all of rod is underground

3. Attach grounding wire to rod with coupler

4. Attach grounding wire to fill tube

5. Blow in insulation with peace of mind that workers will not be electrocuted
Desired Outcome:
Prevention of injury to the installer and occupant, and prevent damage to the structure, if required by authority having jurisdiction

Specification(s):
Metal skin and frame will be grounded through the panel box to avoid electrical shock

Objective(s):
Prevent injury to the installer

Tools:
1. Flashlight
2. Screwdriver (to remove panel box cover)

The frame and metal siding ground wire attachment points can be found under the home below the electric service entrance and panel box.
2.0602.2b

**Desired Outcome:**
Prevention of injury to the installer and occupant, and prevent damage to the structure, if required by authority having jurisdiction

**Specification(s):**
For an additional level of protection, metal fill tube will be connected to the grounding wire

Grounding wire will be connected to the copper grounding rod that is driven into the ground a minimum of 8' when possible and required by code or authority having jurisdiction

**Objective(s):**
Divert house electric current to ground instead of installer in the event of contact with a live wire

**Tools:**
1. Sledgehammer
2. Wrench

**Materials:**
1. Grounding rod, at least 8'
2. Grounding wire
3. Metal coupler
4. Metal fill tube
2.0602.2b - Metal fill tube grounding

A copper grounding rod should be submerged at least 8 feet underground.

Attach grounding wire to grounding rod with acorn coupler.

Attach grounding wire to metal fill tube with metal coupler.

Proceed with blowing insulation without fear of static shock.
2.0602.2c

**Desired Outcome:**
Prevention of injury to the installer and occupant, and prevent damage to the structure, if required by authority having jurisdiction

**Specification(s):**
An electrical safety assessment will be performed

All electric tools will be protected by ground-fault circuit interrupters (GFCI)

Three-wire type extension cords will be used with portable electric tools

Worn or frayed electric cords will not be used

Water sources (e.g., condensate pans) and electrical sources will be kept separate

Metal ladders will be avoided

Aluminum foil products will be kept away from live wires

For arc flash hazards, NFPA 70E will be consulted

**Objective(s):**
Avoid electrical shock and arc flash hazards

Unsafe
Inspect house for unsafe electrical situations

Best Practice
Attics and crawl spaces should be inspected closely for electrical safety before work begins
2.0602.2c - Electrical tool safety

Use GFCIs and three-wire extension cords for all power tools.

Electrical wiring should not be located near a water source.

Use fiberglass ladders in place of metal.

Follow NFPA 70E 2012 guidelines for arc flash hazards.
2.0602.2d

**Desired Outcome:**
Prevention of injury to the installer and occupant, and prevent damage to the structure, if required by authority having jurisdiction

**Specification(s):**
If aluminum wiring is present, work on the home will be stopped until the suspect wiring is inspected and determined to be safe by a licensed electrician

After energy retrofit is completed, wiring will be reinspected by a licensed electrician

**Objective(s):**
Prevent injury to installer and occupant

Prevent damage to structure

Have a certified electrician perform a load test before any weatherization work if aluminum wire is present.

This panel does not contain aluminum wire.

**Tools:**
1. Screwdriver (to remove panel cover)
2. Flashlight

Check for the presence of aluminum wire (identified by its light gray color). If aluminum wire is present, do not work on the home until a certified electrician has performed a thorough inspection and determined that the wiring is safe.
2.0602.2d - Aluminum wiring

Inspect panel box for presence of (silver or gray colored) aluminum wire

Have a certified electrician inspect every aluminum wire connection in the home

After electrician verifies wiring is safe, proceed with retrofit work

Perform retrofit measures

When retrofit is complete, have certified electrician re-check wiring for safety
3.1001.4a

**Desired Outcome:**
Penetrations sealed to prevent air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Structural integrity
- Roof leaks
- Insect infestation
- Accessibility
- Number, type, size, and location of penetrations

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
Desired Outcome:
Penetrations sealed to prevent air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
Backing or infill will be provided as needed to meet the specific characteristics of the selected material and the characteristics of the penetration or hole

The infill or backing will not bend, sag, or move once installed

All accessible damaged vapor barrier will be repaired

Penetration through the air barrier will be repaired

Objective(s):
Ensure closure is permanent and supports any load (e.g., wind, insulation, mechanical pressures)

Ensure sealant is effective and durable

Tools:
1. Headlamp
2. Caulk gun

Materials:
1. Backer rod
2. Sealant
3. Adhesive tape
4. Plastic sheeting (at least 4 mil)
3.1001.4b - Air sealing penetrations

Prepare work space by removing any insulation.
Infill with backer rod.
Apply appropriate caulking to ensure backing/infill does not move.

Visually inspect to verify no gaps remain.

Patch holes in air and/or vapor barriers as well.
Repair vapor barrier.
Complete seal.
3.1001.4c

Desired Outcome:
Penetrations sealed to prevent air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
Sealants will be used to fill holes no larger than recommended by manufacturer specifications
Sealants will be compatible with all adjoining surfaces
Sealants will be continuous and meet fire barrier specifications, according to authority having jurisdiction

Objective(s):
Create a permanent seal
Ensure sealant meets or exceeds the performance characteristics of the surrounding materials
Create a continuous seal

Tools:
1. Caulk gun
2. Spray foam gun

Materials:
1. Caulk
2. Spray foam
3.1001.4c - Sealant selection

Caulking can be used to span gaps up to 1/4 inch

Spray foam can be used to span gaps up to 3 inches

Check manufacturer specifications to verify spanning capabilities

Also check manufacturer specs for incompatibility with intended surfaces
3.1001.4d

**Desired Outcome:**
Penetrations sealed to prevent air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Ceiling repair material must meet or exceed strength of existing ceiling material

Ceiling repair must span from truss to truss or add blocking as needed for support

The backing or infill will not bend, sag, or move once installed

All accessible damaged vapor barriers will be repaired

Penetrations through the air barrier must be repaired

**Objective(s):**
Ensure ceiling is structurally sound

Minimize air leakage

Ensure closure is permanent and supports expected wind and mechanical pressure loads

Ensure sealant does not fall out

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![Before](image1)
**Before**
Hole in drywall ceiling

![In Progress](image2)
**In Progress**
Drywall patch in place
Tools:
1. 6-inch and 12-inch drywall taping knives
2. Sanding block or sanding sponge
3. Utility knife
4. Keyhole saw
5. Screw gun

Materials:
1. Drywall or paneling
2. Fiberglass joint tape
3. Joint compound
4. Drywall screws
5. Support material if needed (typically 1X4, 1X6, or 2X4 dimensional lumber)

For holes in paneled ceilings, use matching panels for repairs. Consider replacing entire sections to avoid creating unsightly mismatched patches. For small holes, enlarge to a rectangular shape and install 1 X 4 blocks above two edges of the hole. For larger holes, enlarge opening to centers of nearest trusses and fasten the patch to the framing.
3.1001.4d - Ceiling hole repair

Replace any missing insulation and repair holes in vapor barrier

Prepare the hole by cutting the edges clean and square

Cut drywall and fasten in place

Add joint tape and first coat of joint compound
3.1001.4e

Desired Outcome:
Penetrations sealed to prevent air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
Materials will be used or installed in accordance with product manufacturer specifications

Objective(s):
Select materials to ensure durable and permanent repair

Best Practice
Choose durable, high quality sealants that are compatible with existing materials

Tools:
1. Caulking gun
2. Reusable spray foam gun
3. Utility knife

Materials:
1. Caulk
2. Foam sealant
3. Foam board
4. Drywall
5. Joint compound
Desired Outcome:
Penetrations sealed to prevent air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
Only noncombustible materials will be used in contact with chimneys, vents, and flues

Local codes will be referenced

Objective(s):
Prevent a fire hazard

Tools:
1. Drill/screwdriver
2. Caulk gun
3. Metal snips

Materials:
1. Fire caulk
2. Non-combustible material such as aluminum or galvanized steel flashing or cement board
3. Appropriate fasteners

Sealed penetrations and chases should utilize high-temperature materials
3.1001.4f - High temperature application

1. Prepare work area by removing any insulation and debris
2. Use high-temperature caulking (600°F min)
3. Apply first ring of caulking to match shape of opening
4. Apply second ring of caulking to size and shape of rigid material
5. Fasten rigid material and apply additional caulking
6. Fasten rigid material to cover penetration and seal against flue with caulk
**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Structural integrity
- Size of wall stud
- Insect infestation
- Accessibility
- Number, type, size, and location of penetrations

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1101.1b

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Like material and/or compatible materials will be used for repairs

Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute)

**Objective(s):**
Select materials to ensure durable and permanent repair

![Before](hole-in-exterior-wall.jpg) **Before**
Hole in exterior wall of manufactured home aluminum siding

![After](completed-wall-patch.jpg) **After**
Completed wall patch

**Tools:**
1. Sheet metal nibbler
2. Power saw
3. Snips
4. Screw gun
5. Caulking gun

**Materials:**
1. Aluminum siding or flashing
2. Oriented Strand Board (OSB) sheathing
3. Vinyl siding
4. Galvanized steel
5. Corrosion-resistant fasteners
6. High quality caulk formulated for exterior use
3.1101.1b - Materials

Replace damaged siding

Use siding that matches the existing material's contour, texture, and color
3.1101.1c

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
All holes and penetrations on exterior surface of exterior walls will be sealed to ensure resistance to outdoor elements

Intentionally ventilated walls will not be sealed at vent locations (e.g., weep holes)

All holes and penetrations on the interior surface of exterior walls will be repaired

Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration

**Objective(s):**
Minimize air leakage

Maintain durability

Ensure resulting closure is permanent and supports expected load

Ensure sealant is effective and durable

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**Tools:**
1. caulk gun

**Materials:**
1. weatherproof caulk
3.1101.1c - Exterior wall air sealing
3.1101.1c - Exterior wall air sealing

Seams on aluminum siding must be tight.

Through the wall exhaust fan sealing. Do not seal intentionally ventilated wall assemblies!

Backing or infill substrate may be needed for some wall patches.

Exterior electrical outlet sealing.
3.1101.2a

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Structural integrity
- Size of wall stud
- Insect infestation
- Accessibility
- Number, type, size, and location of penetrations

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1101.2b

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
All accessible holes and penetrations in top and bottom plates will be sealed

Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration

**Objective(s):**
Minimize air leakage

Maintain durability

Ensure resulting closure is permanent and supports expected wind and mechanical pressure loads

Ensure sealant is effective and durable

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**Before**
Unsealed penetrations through top plate

**After**
Sealed wiring penetrations through top plate

**Tools:**
1. Caulking gun
2. Reusable spray foam gun

**Materials:**
1. Caulk
2. Spray polyurethane foam
3. Foam backer rod or pieces of fiberglass batt
3.1101.2b - Interior wall air sealing

1. Locate and expose penetrations to prepare for sealant

2. Use caulk or foam (approved by local code) to seal wiring penetrations through top plate

3. Ensure that all accessible gaps, holes, and penetrations are filled
Desired Outcome:
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

Specification(s):
Like material and/or compatible materials will be used for repairs

Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute)

Objective(s):
Select materials to ensure durable and permanent repair

![Before](image1.jpg)
Identify wall material and patch holes with like material, such as drywall or panelling

![In Progress](image2.jpg)
Patch has been cut from drywall the same thickness as existing wall material

**Tools:**
1. Utility knife
2. Drill
3. Saw
4. Tape measure
5. Taping knife

**Materials:**
1. Drywall
2. Panelling
3. Fasteners
4. Wood for support
5. Spackle
3.1101.3a

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs to maintain structural integrity

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Structural integrity
- Insect infestation
- Accessibility
- Number, type, size, and location of penetrations
- Identify marriage walls and lines

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1101.3b

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs to maintain structural integrity

**Specification(s):**
All accessible holes and penetrations in top and bottom plates will be sealed

Backers or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration

**Objective(s):**
Minimize air leakage

Maintain durability

Ensure resulting closure is permanent and supports expected wind and mechanical pressure loads

Ensure sealant is effective and durable

**Tools:**
1. Caulking gun
2. Reusable spray foam gun

**Materials:**
1. Extruded polystyrene (XPS) foam board
2. Caulk
3. Spray foam
4. Foam backer rod or fiberglass batt insulation

Cobwebs may indicate air leaks at the marriage line

Completed air sealing at marriage line
3.1101.3b - Marriage wall air sealing of holes and penetrations
Clean belly wrap before air sealing
Stuff wide gaps in the marriage line with fiberglass insulation or foam backer rod before applying sealant
Apply foam or caulking over backer

3.1101.3b - Marriage wall air sealing of holes and penetrations
3.1101.3c

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs to maintain structural integrity

**Specification(s):**
All accessible holes and penetrations at marriage lines will be sealed continuously at end walls, floors, and ceiling

Backing or infill will be provided at the marriage line as needed

All remaining gaps will be sealed with an approved material

**Objective(s):**
Minimize air leakage

Maintain durability

Ensure sealant is effective and durable

Identify leaks in marriage line using a blower door
You may need to remove trim to determine what type of sealing is needed at the marriage line. Some original installations use a compressed open-cell polyurethane foam sealing strip with excellent air sealing properties and will need little or no additional work. Other installations may feature fiberglass or other ineffective air sealing measures and require extensive caulking and foaming to reduce air infiltration. Use a blower door to pressurize the house and use smoke to pinpoint leak locations.
3.1101.3c - Marriage line air sealing

1. Identify leaks in marriage line using a blower door and smoke.

2. Foam, caulk, and seal leaks between halves of double wide manufactured homes.
3.1101.3d

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs to maintain structural integrity

**Specification(s):**
Materials will be used or installed in accordance with product manufacturer specifications

**Objective(s):**
Select materials to ensure durable and permanent repair

**Tools:**
1. Sheet metal nibbler
2. Snips
3. Screw gun
4. Caulking gun

**Materials:**
1. Aluminum siding or flashing
2. Caulk (formulated for exterior use)
3. Corrosion-resistant fasteners
3.1201.5a

**Desired Outcome:**
Windows and doors are operable, sealed, and weathertight

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Number
- Type
- Operating condition
- Wall construction

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1201.5b

Desired Outcome:
Windows and doors are operable, sealed, and weathertight

Specification(s):
Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on file

EPA's Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards

Objective(s):
Protect worker and occupant from potential lead hazards

Best Practice
In homes built before 1978, test paint before beginning renovation

Tools:
1. Note: Mask must be worn during testing
2. LeadCheck test kit
3. Utility knife
4. Camera

EPA RRP certification required to conduct Lead Paint assessment.
3.1201.5b - Lead paint assessment

1. Clean tools and sample site to prevent contamination
2. Cut sample site at an angle to expose all older paint layers
3. Break capsules and shake to mix reagents. Swab sample site for 30 seconds
4. Check swab for reaction
5. Red indicates lead positive. White is lead negative
6. If negative, verify validity of test with provided calibration card
7. Lead in calibration card should test positive and turn red
8. Record test results to maintain documentation
3.1201.5c

**Desired Outcome:**
Windows and doors are operable, sealed, and weathertight

**Specification(s):**
All egress windows will be operable as required by local codes

All egress doors will be operable as required by local codes

**Objective(s):**
Maintain operability of egress windows and doors

Windows and doors should be free and clear of obstructions and operate smoothly with no special knowledge.
3.1201.5c - Operable windows and doors

Window sill height should be no more than 44 inches from the floor.

Egress windows should be more than 24" high.

Egress windows should be more than 20" wide.

Doors should open easily from the inside, with no key or special knowledge of the locking system.

Manufactured housing should have two egress doors located away from one another. Stairs or ramps may be needed outside.
3.1201.5d

Desired Outcome:
Windows and doors are operable, sealed, and weathertight

Specification(s):
Details that reduce air infiltration will be repaired, replaced, sealed, or installed (e.g., plastic gliders, weatherstripping, cranks, latches, locks, knobs, thresholds)

Objective(s):
Reduce air infiltration

Tools:
1. Drill/screwdriver
2. Utility knife
3. Tape measure
4. Caulk gun
5. Metal snips

Materials:
1. Weatherstripping
2. Door sweep
3. Fasteners
4. Caulk
5. Felt corner pads

Before
Light visible through door jamb indicates air infiltration

After
After weatherstripping and adjustment of door in jamb, air infiltration is eliminated
3.1201.5d - Air infiltration

1. Door jamb is missing any weatherstripping
2. Measure door jamb for weatherstripping
3. Install new weatherstrip
4. Measure bottom of door for door sweep
5. Install new door sweep
6. Adjust strike-plate and door jambs as necessary to secure a good fit
7. If properly adjusted, light should no longer be visible around door and air movement should no longer be detected
3.1201.5e

**Desired Outcome:**
Windows and doors are operable, sealed, and weathertight

**Specification(s):**
Details that reduce water infiltration will be repaired, replaced, or installed (e.g., replace missing glazing on sash, exterior caulking, exterior storm windows, storm doors, drip cap, J-channel, flashing)

**Objective(s):**
Reduce water infiltration

**Tools:**
1. Caulking gun
2. Cordless driver/drill
3. Razor scraper
4. Metal snips

**Materials:**
1. Caulk formulated for exterior use with 20-year or greater durability
2. Glass
3. Glazing strips
4. J-channel
5. Putty tape
6. Flashing
3.1201.5f

**Desired Outcome:**
Windows and doors are operable, sealed, and weathertight

**Specification(s):**
Materials will be used or installed in accordance with product manufacturer specifications

**Objective(s):**
Select materials to ensure durable and permanent repair

**Best Practice**
Read manufacturer specifications to ensure proper use of materials
3.1201.5g

Desired Outcome:
Windows and doors are operable, sealed, and weathertight

Specification(s):
Windows and doors will be adjusted to properly fit the jamb and allow for ease of operation and security

Objective(s):
Ensure proper operation of the window, door, and hardware
Ensure air and watertight installation
3.1201.5h

Desired Outcome:
Windows and doors are operable, sealed, and weathertight

Specification(s):
Occupants will be notified of changes or repairs made and will be educated on how to operate and maintain windows and doors

Objective(s):
Ensure long-term weathertightness
3.1201.6a

**Desired Outcome:**
Minimize air infiltration through existing leaky windows while maintaining safe egress for occupants

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Number
- Type
- Size
- Condition of opening

**Objective(s):**
Verify scope of work
3.1201.6b

**Desired Outcome:**
Minimize air infiltration through existing leaky windows while maintaining safe egress for occupants

**Specification(s):**
Fixed interior storm windows will not be installed in egress locations

**Objective(s):**
Safety

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**Unsafe**
Do not install fixed storm windows in bedroom windows designated as egress locations

**Safe**
Fixed storm windows may be installed in non-egress locations only

Storm windows installed in egress (bedroom) windows must be operable or removable, and conform to the following standard: Voluntary Standard Egress Window Systems for Utilization in Manufactured Housing, AAMA 1704-85
3.1201.6c

**Desired Outcome:**
Minimize air infiltration through existing leaky windows while maintaining safe egress for occupants

**Specification(s):**
Operable interior storm windows will be installed in accordance with manufacturer specifications

**Objective(s):**
Minimize air leakage

Provide safe egress for occupants

**Tools:**
1. drill

**Materials:**
1. mechanical fastners
2. weatherstripping
3.1201.6c - Installing operable storm window

Ensure the perimeter surfaces are clean and ready to accept sealant.

Install weatherstrip or other appropriate sealant to the perimeter of the opening.

Install the window, ensuring it is level in the opening.

Secure the window to the opening, being sure the mechanical fasteners compress the desired sealant.

Storm window has been installed according to manufacturers specifications and operates smoothly.
3.1201.6d

**Desired Outcome:**
Minimize air infiltration through existing leaky windows while maintaining safe egress for occupants

**Specification(s):**
Interior storm windows will be operable and egress rated in egress locations

**Objective(s):**
Provide safe egress for occupants

Only operable storm windows conforming to HUD standards may be installed in egress (bedroom) windows

Storm windows installed in egress (bedroom) windows must be operable or removable, and conform to the following standard: Voluntary Standard Egress Window Systems for Utilization in Manufactured Housing, AAMA 1704-85
3.1201.6e

**Desired Outcome:**
Minimize air infiltration through existing leaky windows while maintaining safe egress for occupants

**Specification(s):**
Occupants will be educated on the proper use and maintenance of storm windows

**Objective(s):**
Ensure weathertightness and safety
3.1202.3a

**Desired Outcome:**
Glass complete and intact

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Number
- Type
- Location
- Operating condition
- Wall construction
- Size

**Objective(s):**
Ensure that work space is safe and ready for glass replacement

Verify scope of work
3.1202.3b

**Desired Outcome:**
Glass complete and intact

**Specification(s):**
Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on file.

EPA’s Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards.

**Objective(s):**
Protect worker and occupant from potential lead hazards

**Best Practice**
In homes built before 1978, test paint before beginning renovation.

**Tools:**
1. Note: Mask must be worn during testing
2. LeadCheck test kit
3. Utility knife
4. Camera

EPA RRP certification required to conduct Lead Paint assessment.
Clean tools and sample site to prevent contamination

Cut sample site at an angle to expose all older paint layers

Break capsules and shake to mix reagents. Swab sample site for 30 seconds

Check swab for reaction

Red indicates lead positive. White is lead negative

If negative, verify validity of test with provided calibration card

Lead in calibration card should test positive and turn red

Record test results to maintain documentation
3.1202.3c

**Desired Outcome:**
Glass complete and intact

**Specification(s):**
Damaged glass will be removed

**Objective(s):**
Safely remove old glass

Broken or cracked window glass should be replaced to minimize air leakage

Broken glass needs to be cleared away completely before installing new glass

**Tools:**
1. Brush
2. Dust pan
3. Vacuum
4. Utility knife
5. Gloves
3.1202.3c - Broken glass removal

Remove exterior stops--these will probably not be salvagable

Wearing protective gloves, remove large glass pieces carefully

Sweep up all remaining small glass slivers

Sash should be completely clear of debris before moving forward with installation
3.1202.3d

**Desired Outcome:**
Glass complete and intact

**Specification(s):**
Opening will be cleaned

Original sealant/material will be removed

**Objective(s):**
Prepare opening for new glass

**Tools:**
1. Scraper
2. Lint-free cloth

**Materials:**
1. Cleaning solution or cleaning wipes

In Progress
Remove all debris, glazing tape, and glass from sash

In Progress
Sash surface must be clean before mounting new glass
3.1202.3d - Opening preparation

1. Clean all sealant and glazing off sash to return to smooth surface.

2. Clean sash with cleaning solution and lint-free cloth. Allow to dry before applying sealant.
3.1202.3e

**Desired Outcome:**
Glass complete and intact

**Specification(s):**
Replacement glass will be sized to original width, height, and depth

Stops will be replaced or installed

Glass will be sealed in accordance with original installation design

Glass will be selected with comparable tint and coating (color and look)

Tempered or safety glass will be used as required by local code

**Objective(s):**
Install, seal, and secure new glass in place

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**In Progress**
Sash should be completely clear debris before installing new glass

**After**
Replacement glass should match previous tint and dimensions, and be tempered, if location requires it

**Tools:**
1. Caulk gun
2. Tape measure

**Materials:**
1. New glass, measured to fit, tempered if necessary
2. Glazing or replacement stops
3. Adhesive sealant
4. Window cleaner
3.1202.3e - New glass installation

1. Measure sash for width of replacement glass -- cut glass to 1/4" less than sash width

2. Measure sash for height of replacement glass -- cut glass to 1/4" less than sash height

3. Apply sealant to sash with bead at least 3/16" wide

4. Run sealant bead around entire sash to seal glass from the interior

5. Install new glass, ensuring 1/8" gap from frame on all sides

6. Apply glazing or install replacement stops to seal window from exterior

7. Clean glass to ensure than no out of place adhesive or glazing remains to bake onto glass
3.1203.3a

Desired Outcome:
Smooth operation and an airtight and weathertight fit of replacement windows and doors

Specification(s):
Installer prework assessment will be conducted to determine:

- Number
- Type
- Operating condition
- Wall construction

Objective(s):
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1203.3b

**Desired Outcome:**
Smooth operation and an airtight and weathertight fit of replacement windows and doors

**Specification(s):**
Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on file

EPA’s Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards

**Objective(s):**
Protect worker and occupant from potential lead hazards

**Best Practice**
In homes built before 1978, test paint before beginning renovation

**Tools:**
1. Note: Mask must be worn during testing
2. LeadCheck test kit
3. Utility knife
4. Camera

EPA RRP certification required to conduct Lead Paint assessment.
3.1203.3b - Lead paint assessment

1. Clean tools and sample site to prevent contamination.
2. Cut sample site at an angle to expose all older paint layers.
3. Break capsules and shake to mix reagents. Swab sample site for 30 seconds.
4. Check swab for reaction. Red indicates lead positive. White is lead negative.
5. If negative, verify validity of test with provided calibration card.
6. Lead in calibration card should test positive and turn red.
7. Record test results to maintain documentation.


3.1203.3c

**Desired Outcome:**
Smooth operation and an airtight and weathertight fit of replacement windows and doors

**Specification(s):**
Window or door units will be designed for manufactured home use and will be ENERGY STAR qualified

Rough opening will be measured before ordering replacements

Access to emergency egress points, such as primary windows or exit doors, will be considered during the selection of retrofit window or door units

**Objective(s):**
Ensure proper size, type, and operation of window or door
3.1203.3d

Desired Outcome:
Smooth operation and an airtight and weathertight fit of replacement windows and doors

Specification(s):
Existing units will be removed

Opening will be cleaned

Any damaged framing will be replaced

Opening for installation will be prepared in accordance with manufacturer specifications

Objective(s):
Provide a clean opening for replacement unit
**3.1203.3e**

**Desired Outcome:**
Smooth operation and an airtight and weathertight fit of replacement windows and doors

**Specification(s):**
Window or door units will be installed in accordance with manufacturer specifications

**Objective(s):**
Ensure replacement window or door operates properly

Ensure replacement window or door has a weathertight fit

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**Best Practice**
Window is installed per manufacturer's specifications and adheres to local codes.

**Best Practice**
Door is installed to manufacturer's specifications and adheres to local codes.
3.1203.3e - Window and door installation

Door has a lockset that is easily operable from the inside without a key or special instruction.

Egress doors are the proper width for egress.

Egress doors are the proper height for egress.

Windows are the proper height for egress.

Windows are the proper width for egress.

Window sill height is within code guidelines.
Desired Outcome:
Smooth operation and an airtight and weathertight fit of replacement windows and doors

Specification(s):
Egress windows will only be replaced with egress windows

Objective(s):
Provide safe egress for occupants

Egress window in bedroom of manufactured house

Windows installed in egress (bedroom) windows must conform to the following standard: Voluntary Standard Egress Window Systems for Utilization in Manufactured Housing, AAMA 1704-85
3.1203.3g

**Desired Outcome:**
Smooth operation and an airtight and weathertight fit of replacement windows and doors

**Specification(s):**
Occupants will be notified of changes or repairs made and will be educated on how to operate and maintain window or door

**Objective(s):**
Ensure long-term weathertightness
3.1301.1a

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Structural integrity
- Standing water
- Raw sewage
- Insect infestation
- Pests
- Accessibility
- Number, type, size, and location of penetrations

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1301.1b

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Patching material will be provided as needed to meet the specific characteristics of the bottom board material and the characteristics of the hole

Patch will have a service life of a minimum of 20 years

**Objective(s):**
Minimize air leakage

Keep insulation in place

Ensure repair materials are compatible

Ensure patch will support insulation
3.1301.1c

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Patching will be provided as needed to meet both the specific characteristics of the bottom board material and the characteristics of the hole

Patch will not bend, sag, or move once installed

Patch will be permanent

**Objective(s):**
Minimize air leakage

Ensure repair materials are compatible

Minimize hole size to ensure successful use of sealant

Ensure closure is permanent and supports insulation

Ensure sealant does not fall out
3.1301.1d

Desired Outcome:
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
Combustion air supplies will be labeled for identification and will not be blocked or sealed
Penetrations will be sealed to meet both the specific characteristics of the bottom board material and the characteristics (hole size and type) of the penetrations (e.g., electrical, PVC, gas line, dryer vent)
The patch will not bend, sag, or move once installed

Objective(s):
Ensure combustion equipment is not compromised
Minimize air leakage around penetrations

Before
Unsealed penetration through bottom board

After
Properly sealed penetration through manufactured home bottom board
Tools:
1. Outward clinching (stitch) stapler
2. Utility knife
3. Cordless driver/drill
4. Reusable foam gun
5. Caulking gun
6. Nail gun

Materials:
1. Belly/bottom board fabric
2. Belly/bottom board repair tape
3. Staples
4. Screws
5. Foam board
6. 1X2 nailers
7. Spray foam sealant
8. High quality exterior caulk
3.1301.1d - Bottom board penetrations

Label combustion air inlets with the words, "DO NOT SEAL"

Seal around penetrations with compatible materials like foam board, belly board, house wrap, or Flex Mend (tm)
3.1301.1e

Desired Outcome:
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute)

Surface preparation and material selected will be used or installed in accordance with product manufacturer specifications

Objective(s):
Select materials to ensure durable and permanent repair
3.1301.2a

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Structural integrity
- Insect infestation
- Pests
- Accessibility
- Plumbing leaks
- Number, type, size, and location of penetrations

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1301.2b

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration

The backing or infill will not bend, sag, or move once installed

**Objective(s):**
Ensure resulting closure is permanent and supports expected load

Ensure sealant is effective and durable

**Tools:**
1. Headlamp

**Materials:**
1. Backer rod
2. Sealant
3.1301.2b - Floor air sealing (decking, subfloor, floor decking)

Prepare work space by removing any insulation.

Infill with backer rod.

Apply appropriate caulking to ensure backing/infill does not move.

Visually inspect to verify no gaps remain.
3.1301.2c

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Sealants will be used to fill holes no larger than recommended by manufacturer specifications

Sealants will be compatible with all adjoining surfaces

Sealants will be continuous and meet fire barrier specifications, if required

**Objective(s):**
Ensure sealant meets or exceeds the performance characteristics of the surrounding materials

**Bad Practice**
Avoid sealants that do not allow for expansion between dissimilar materials

**Best Practice**
Flexible sealants compensate for differential expansion and maintain a seal

**Tools:**
1. Caulk gun
2. Spray foam gun

**Materials:**
1. Caulk
2. Spray foam
3.1301.2c - Sealant selection

Caulking can be used to span gaps up to 1/4 inch

Spray foam can be used to span gaps up to 3 inches

Check manufacturer specifications to verify spanning capabilities

Also check manufacturer specs for incompatibility with intended surfaces
3.1301.2d

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Floor repair material will meet or exceed strength of existing floor material

Repair will span from joist to joist and blocking added as needed to support floor

Patches smaller than 144 square inches will not require repairs from joist to joist

Floor repair material will be glued, fastened, and air sealed

**Objective(s):**
Ensure floor is structurally sound

Minimize air leakage

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**Before**
Remove floor coverings from damaged area

**After**
Completed floor repair
Tools:
1. Circular saw
2. Reciprocating saw
3. Caulking gun
4. Cordless driver/drill
5. Framing square
6. Speed square
7. Utility knife
8. Sawhorses
9. Clamps
10. Jig saw or keyhole saw
11. Paddle bits to drill starter holes in floor

Materials:
1. 5/8" or 3/4" oriented strand board or plywood subflooring
2. Polyurethane caulk
3. Construction adhesive
4. 2" deck screws
5. 3" deck screws
6. 8-penny galvanized ring shank or spiral shank nails
7. 16-penny galvanized ring shank or spiral shank nails
8. 2X4, or 2X6 blocking material for nailers
9. Air sealing foam (one- or two-part SPF)
10. Belly repair tape

Paddle bits may be used to drill starter holes at the corners of the area to be patched. Cut the new patch 1/4" shorter than the hole in both length and width to allow room for expansion and contraction. Make sure to cut the patch so that the strength axis is perpendicular to the joists (the strong direction in plywood and OSB is parallel to the 8' length).
3.1301.2d - Floor repair

1. Carefully remove trim and floor coverings from area to be repaired.

2. Mark the joist locations on either side of the damaged area.

3. Cut out damaged area even with the inside edges of the floor joists.

4. Cut four 2X4 blocks to support the patch.

5. Install nailers flat against the joists. Finish by toenailing or screwing 2X4s between the joists.

6. Make the patch 1/4" smaller than the opening in length and width to allow for expansion.

7. Apply subfloor adhesive to nailers.

8. Fasten with 2" deck screws.
3.1301.2e

Desired Outcome:
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

Specification(s):
Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute)

Materials will be used or installed in accordance with manufacturer specifications

Objective(s):
Select materials to ensure durable and permanent repair

Tools:
1. Screw gun
2. Drill
3. Circular saw
4. Hammer or nail gun

Materials:
1. Typically 1X2, 1X4, 2X4, or 2X6 dimensional lumber. Steel angle may also be used to create sturdy repairs
2. Nails
3. Screws
4. Nuts, bolts, and washers
5. Staples

Use materials with sufficient strength to span openings and support repair materials without bending or sagging
3.1301.2f

**Desired Outcome:**
Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

**Specification(s):**
Only noncombustible materials will be used in contact with chimneys, combustion exhaust vents, and flues

**Objective(s):**
Prevent a fire hazard

**Tools:**
1. Drill/screwdriver
2. Caulk gun
3. Metal snips

**Materials:**
1. High-temperature caulk
2. Non-combustible material such as aluminum or galvanized steel flashing or cement board

Before
Gaps around floor penetrations allow air and moisture movement

After
Use non-combustible materials, like 26-gauge steel and high-temp caulk
3.1301.2f - High temperature application

1. Prepare work area by removing any insulation and debris.

2. Use high-temperature caulking (600°F min).

3. Apply first ring of caulking to match shape of opening.

4. Apply second ring of caulking to size and shape of rigid material.

5. Fasten rigid material and apply additional caulking.

6. Fasten rigid material to cover penetration and seal against flue with caulk.
Desired Outcome:
Floor/framing around bay windows sealed and weathertight

Specification(s):
Installer prework assessment will be conducted to determine:

- Accessibility
- Number
- Type
- Size
- Operating condition
- Condition of opening
- Wall construction type

Objective(s):
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1302.1b

**Desired Outcome:**
Floor/framing around bay windows sealed and weathertight

**Specification(s):**
Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on file

EPA's Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards

**Objective(s):**
Protect worker and occupant from potential lead hazards

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**Best Practice**
In homes built before 1978, test paint before beginning renovation

**Tools:**
1. Note: Mask must be worn during testing
2. LeadCheck test kit
3. Utility knife
4. Camera

EPA RRP certification required to conduct Lead Paint assessment.
3.1302.1b - Lead paint assessment

1. Clean tools and sample site to prevent contamination.
2. Cut sample site at an angle to expose all older paint layers.
3. Break capsules and shake to mix reagents. Swab sample site for 30 seconds.
4. Check swab for reaction.
5. Red indicates lead positive. White is lead negative.
6. If negative, verify validity of test with provided calibration card.
7. Lead in calibration card should test positive and turn red.
8. Record test results to maintain documentation.
3.1302.1c

 Desired Outcome:
Floor/framing around bay windows sealed and weathertight

 Specification(s):
Details that reduce air infiltration will be repaired, replaced, sealed, or installed
Bay window floor framing that connects interior to exterior underpinning and insulation must be removed to seal gaps, cracks, and joints
Blocking must be installed on perimeter rail (rim joist) if missing
Seal all gaps, cracks, and joints of all framing in bay window assembly
Insulation must be replaced or installed in full contact with subfloor
Underpinning will be replaced and sealed

 Objective(s):
Reduce air infiltration
3.1302.1d

**Desired Outcome:**
Floor/framing around bay windows sealed and weathertight

**Specification(s):**
Details that reduce water infiltration will be repaired, replaced, or installed

**Objective(s):**
Reduce water infiltration
3.1302.1e

**Desired Outcome:**
Floor/framing around bay windows sealed and weathertight

**Specification(s):**
Materials will be used or installed in accordance with product manufacturer specifications

**Objective(s):**
Ensure proper use and installation of materials
3.1488.2a

**Desired Outcome:**
Wind, weather, debris, and pests are excluded from the underside of the home

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Type (ventilated or unventilated, insulated or noninsulated)
- Extent of repair/replacement
- Accessibility
- Moisture and drainage
- Structural integrity of foundation (e.g., piers and supports)
- Structural integrity of perimeter rail/rim joist
- Integrity of existing skirting support material
- Presence of infestation or pests

Problems will be corrected before skirting work begins

**Objective(s):**
Ensure work space is safe and ready for repair or installation

Verify scope of work
3.1488.2b

**Desired Outcome:**
Wind, weather, debris, and pests are excluded from the underside of the home

**Specification(s):**
Manufacturer specifications will be followed when applicable

No exposed wood will be left unfinished (e.g., wood to be painted, sealed, treated)

If framing is required for skirting, framing will be structurally sound

Skirting will be installed to allow for movement (e.g., no screws or nails directly through panels)

Skirting installation will allow for expansion, contraction, and frost heaving

**Objective(s):**
Match existing skirting

Provide resistance from outdoor elements

Limit pest access
3.1488.2c

**Desired Outcome:**
Wind, weather, debris, and pests are excluded from the underside of the home

**Specification(s):**
Venting will be in accordance with local climate conditions or code as required

**Objective(s):**
Achieve and maintain building durability
**3.1488.2d**

**Desired Outcome:**
Wind, weather, debris, and pests are excluded from the underside of the home

**Specification(s):**
Insulated skirting may be installed where belly is inaccessible and not repairable

**Objective(s):**
Reduce conductive heat loss through floor assembly


3.1488.2e

**Desired Outcome:**
Wind, weather, debris, and pests are excluded from the underside of the home

**Specification(s):**
Flashing or proper caulking will be installed between skirting and manufactured home, if required by authority having jurisdiction

**Objective(s):**
Prevent water penetration
3.1488.2f

**Desired Outcome:**
Wind, weather, debris, and pests are excluded from the underside of the home

**Specification(s):**
Like material and/or compatible materials will be used for repairs (e.g., galvanized metal, aluminum, alkaline copper quaternary treated lumber)

Selected materials will be corrosion resistant

**Objective(s):**
Achieve/increase durability
Desired Outcome:
Wind, weather, debris, and pests are excluded from the underside of the home

Specification(s):
Like material and/or compatible materials will be used for repairs (e.g., galvanized metal, aluminum, alkaline copper quaternary treated lumber)

Fasteners will be corrosion resistant

Objective(s):
Achieve/increase durability
3.1488.2h

Desired Outcome:
Wind, weather, debris, and pests are excluded from the underside of the home

Specification(s):
Existing skirting support material will be structurally sound and completely intact; any damaged framing will be replaced

Objective(s):
Provide adequate support
3.1488.2i

Desired Outcome:
Wind, weather, debris, and pests are excluded from the underside of the home

Specification(s):
Skirting support (e.g., vinyl blowout rods, horizontal bracing for other types) will be placed in high-wind locations

Objective(s):
Increase strength to resist wind loading
### 3.1488.2j

**Desired Outcome:**
Wind, weather, debris, and pests are excluded from the underside of the home

**Specification(s):**
Occupants will be educated on maintenance of skirting (e.g., floating panels are not tightly screwed to framing, string trimmers may damage skirting)

**Objective(s):**
Increase durability
3.1601.2a

**Desired Outcome:**
Condition of ductwork identified and necessary repairs made in preparation for spray polyurethane foam (SPF) application

**Specification(s):**
All exposed ductwork in unconditioned spaces (e.g., attics, basements, crawl spaces) will be inspected

Broken joints or large cracks, gaps, or holes will be identified

Type of ductwork (e.g., metal, duct board, flex duct) will be identified

Type and R-value of existing duct insulation (e.g., fiberglass, stone wool, asbestos) will be identified as will the location of vapor retarders, if any

If asbestos insulation was used, it will not be disturbed; consult with an asbestos abatement expert for removal

Loose fitting or damaged fiberglass or stone wool insulation will be removed using proper safety equipment

Necessary clearances for installation of SPF will be ensured

**Objective(s):**
Identify damaged ductwork in need of repair

Identify type and R-value of existing insulation
**3.1601.2b**

**Desired Outcome:**
Condition of ductwork identified and necessary repairs made in preparation for spray polyurethane foam (SPF) application

**Specification(s):**
Broken or missing ductwork will be repaired or replaced

All cracks, gaps, or holes greater than ¼” will be taped or sealed as feasible

Dust, dirt, and grease will be removed from exterior surfaces of ducts

**Objective(s):**
Cover openings in ducts to prevent SPF from entering the interior of the duct

Ensure surfaces of duct are clean to promote proper adhesion of SPF
3.1601.4a

**Desired Outcome:**
Ducts and plenums properly supported

**Specification(s):**
Flexible and duct board ducts and plenums will be supported where feasible in accordance with flex duct manufacturer specifications and local codes

Support materials will be applied in a way that does not crimp ductwork or cause the interior dimensions of the ductwork to be less than specified (e.g., ceiling, framing, strapping)

Metal ducts will be supported by metal strapping, rods, or other materials, where feasible

**Objective(s):**
Eliminate falling and sagging
3.1601.5a

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Surrounding insulation will be cleared to expose joints being sealed; salvage for reuse if possible.

Duct surface to receive sealant will be cleaned

**Objective(s):**
Gain access while maintaining insulation value

Achieve proper adhesion for airtight seal when needed to ensure a tight fit to the framing structure and ensure the register can be removed and reinstalled by the dwelling occupant.

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**Materials:**
1. Cleaning solution or cleaning wipes

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**Before**
Locate disconnected or damaged ducts and clean work area of debris

**In Progress**
Clean surfaces to receive sealant. Allow to dry before applying sealant.
3.1601.5a - Preparation

When making connections at interior walls, mastic should be applied to boot and wall, and allowed to dry entirely.
3.1601.5b

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Ducts will be fastened with a minimum of three equally spaced screws

**Objective(s):**
Ensure durable joints

**Before**
Reconnect ducts that have come undone, using fasteners to strengthen connection

**After**
At minimum, use three fasteners evenly spaced

**Tools:**
1. Drill

**Materials:**
1. Fasteners
3.1601.5b - Metal to metal

1. Realign and join ducts to create a smooth transition

2. Use fasteners to hold duct together and prevent future dislocation

3. Attach ducts using a minimum of three, evenly-spaced fasteners
3.1601.5c

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Joints will be fastened with tie bands using a tie band tensioning tool

For oval flexible duct to metal connections, tie bands cannot be used; appropriate mechanical fastener will be used

All connections, regardless of fastener, will be sealed

**Objective(s):**
Ensure durable joints

![Before](image1.png)  ![After](image2.png)

Disconnected ducts are useless and need to be reconnect and securely fastened

Flexible duct should be securely fastened to metal ducting to prevent future dislocation and minimize leakage

**Tools:**
1. Band tensioner
2. Brush

**Materials:**
1. Tie bands
2. Mastic or other appropriate sealant
Apply mastic to flange
Slide inner liner onto flange with sealant
Using band tensioner, securely attach liner in place with tie band
Slide insulation and outer casing over metal ducting
Extend insulation and casing until in contact with other insulation
Secure insulation and casing in place using tie band and band tensioner
3.1601.5d

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Joints will be fastened with outward clinching (stitch) staples and c-channels if possible

**Objective(s):**
Ensure durable joints
3.1601.5e

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Metal take-off collar specifically designed for the thickness of the duct board will be used

All finger tabs will be bent down securely

Finger tabs will be longer than the thickness of the duct board and the shank will not extend beyond the thickness of the duct board

There will be an internal metal backer inside the duct board through which three evenly spaced screws can be secured; the metal backer will not interfere with air flow

**Objective(s):**
Ensure durable joints

Prevent the collar from moving into or out of the duct board or slipping

**Tools:**
1. Cordless driver/drill
2. 1/4" nut driver bit
3. Disposable brushes
4. Tin snips
5. Utility knife
6. Zip tie tensioning tool

**Materials:**
1. Galvanized metal backer rings
2. Tabbed starting collars
3. Rubber gloves
4. Zip ties
5. Duct sealing mastic
6. Fiberglass mesh tape
Make sure to use a starting collar that is made for the thickness of the duct board you are using. R-6 duct board is 1-1/2" thick. The correct starting collar would therefore have 1-1/2" of solid metal between the shoulder that fits against the outside of the duct board and the base of the tabs.

You may need to cut a slot in the duct board to slide the backer ring through. Use at least three equally spaced screws to fasten the starting collar to the backer ring.
3.1601.5e - Duct board to flexible duct

1. Gather materials
2. Place backer ring inside duct board. Insert collar and bend tabs into place.
3. Fasten the collar to the backer ring by driving at least three equally spaced screws through the collar, duct board
4. Coat joint between starting collar and duct board with mastic. Liberally coat the metal collar where flex attaches
5. Slide flex duct liner over mastic-coated metal collar
7. Coat seam with mastic
8. Pull insulation over duct liner and secure with a zip tie.
3.1601.5f

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Flange/c-channel will be fastened with screws with the duct board installed between c-channel flanges

Duct board plenum will be connected to air handler plenum with flexible duct in upflow units

**Objective(s):**
Ensure durable joints

**Best Practice**
Duct board plenum fastened with C-channel and screws

**Tools:**
1. Screw gun
2. Tin snips
3. Utility knife
4. Tape measure
5. Square

**Materials:**
1. Fiberglass duct board
2. C-channel (same width as duct board)
3. Sheet metal screws longer than the duct board thickness
4. Foil tape (for assembling duct board)
5. Mastic
6. Mesh tape (for gaps larger than 1/4”)
7. Flex duct
8. Zip ties
9. Starting collar
10. Backing ring (fits inside duct board and fastens to starting collar)
3.1601.5g

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Predrill for screws or use ring shanked nails to fasten boot to wood

**Objective(s):**
Ensure durable joints

### Before
Unattached ducts are useless

### After
Damaged ducts should be repaired and securely fastened and sealed

**Tools:**
1. Drill
2. Hammer

**Materials:**
1. Metal screws
2. Ring-shank nails
3.1601.5g - Boot to wood

Replace damaged ducting if necessary
Use ring-shank nails to hold ducting in place to subfloor
Drill pilot holes for metal fasteners

Use metal fasteners to secure duct to subfloor
After securely fastened, duct should be sealed with mesh and mastic
3.1601.5h

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
If accessible, boot hanger will be fastened to adjacent framing with screws or nails

Boot will be connected to boot hanger with screws

If inaccessible, boot will be fastened to gypsum with a durable, adhesive sealant

**Objective(s):**
Ensure durable joints

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**Tools:**
1. Caulking gun or foam gun
2. Cordless driver/drill

**Materials:**
1. Polyurethane caulk
2. Mastic and mesh tape (for gaps larger than 1/4")
3. Screws
4. Fiberglass mesh tape (for gaps larger than 1/4")
5. Disposable brushes
6. Spray foam sealant

Fasten boot hangers to adjacent framing, or screw through the boot into adjacent framing. Polyurethane caulk is a durable adhesive, and can accommodate up to 50% expansion and

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Register boot fastened to framing and sealed to gypsum with spray foam
contraction. Mastic and mesh tape also form a strong, permanent seal. Spray foam may be used to seal boots into the opening once the boot is fastened in place.
3.1601.5h - Boot to gypsum

Remove diffuser

Caulk the boot to the gypsum board. Angle the tip forward and force caulk into the joint

Wipe the caulk into the joint and smooth it as you go

Wipe away excess caulk (use water on siliconized acrylic, alcohol on silicone, and solvent on polyurethane caulk)
3.1601.5i

**Desired Outcome:**
Ducts and plenums properly fastened to prevent leakage

**Specification(s):**
Metal take-off collar with a hip and an internal metal backer will be used
Take-offs will be in accordance code requirements

**Objective(s):**
Ensure durable joints

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**Bad Practice**
Improper attachment of flex to duct board

**After**
Flex duct correctly installed and sealed to duct board
3.1601.5i - Duct board to flex

Select a backer ring and flex duct installation tools

Cut the proper size hole in duct board

Select starting collar with tabs matching the thickness of the duct board

Insert the starting collar, bend tabs over and install at least 3 screws through the collar, duct board, and backer ring

Starting collar with tabs bent over and screws through the duct board and backer ring

Apply mastic liberally and install flex duct
3.1602.2a

**Desired Outcome:**
Exposed ductwork in unconditioned spaces insulated and sealed

**Specification(s):**
Insulation will be installed according to manufacturer specifications and all provisions of the 2012 IRC

SPF will be applied to desired thickness, using pass thickness maximum as indicated by manufacturer

Sufficient insulation will be applied to all joints and around all penetrations to the conditioned space through walls, floors, and ceilings

SPF will be covered with proper fire protective coverings or coatings appropriate for location of ductwork and type of foam used, and provisions of the 2012 IRC and local codes

If ducts are used for air-conditioning, an appropriate vapor retarder will be applied on the SPF if open-cell SPF used

If 2” or more of closed-cell SPF is used, follow manufacturer specification to determine if additional vapor retarder is needed

The flame spread index will not be greater than 25 and the smoke- developed index will not be greater than 450 at the specified installed thickness

The foam plastic will be protected with an ignition barrier

**Objective(s):**
Insulate and seal all exposed ductwork in unconditioned spaces

Manage moisture condensation on ductwork that carries cooled air in warm, moist climates

Provide adequate fire protection for exposed SPF
3.1602.3a

**Desired Outcome:**
Ducts and plenums sealed to prevent leakage

**Specification(s):**
Sealant will be applied in accordance with manufacturer specifications, as well as UL 181M, NFPA 90A, and NFPA 90B

**Objective(s):**
Reduce duct leakage
**3.1602.8a**

**Desired Outcome:**  
Deliver all air from air handler to the trunk duct without leakage or restriction

**Specification(s):**  
Installer prework assessment will be conducted to determine:

- Size of plenum  
- Alignment  
- Connection method  
- Existing sealing

**Objective(s):**  
Ensure an efficient and effective way to accomplish work

Verify scope of work
3.1602.8b

**Desired Outcome:**
Deliver all air from air handler to the trunk duct without leakage or restriction

**Specification(s):**
Debris will be removed

Surface will be prepared for work (e.g., remove tape, oil)

Floor will be prepared to receive the appropriately sized plenum

**Objective(s):**
Provide unobstructed path for work access and air flow

Ensure adhesion of materials to be installed

Provide a properly sized plenum to maximize distribution of air flow (equal to the furnace discharge)

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**Tools:**
1. Shop vac
2. Scraper
3. Bench duster
4. Dust pan

**Materials:**
1. Rags
3.1602.8b - Preparation

Dust walls and floor of cabinet. Sweep debris into piles for pickup. Wipe down walls and floor.

Vacuum cabinet clean.

Inspect plenum for damage, then clean, scrape, and seal.

Scrape loose material from insides of cabinet.

Apply mastic to inside seams of plenum.
3.1602.8c

**Desired Outcome:**
Deliver all air from air handler to the trunk duct without leakage or restriction

**Specification(s):**
Plenum will be rebuilt or repaired using compatible materials and will be:

- Mechanically fastened
- Sealed
- Durable
- Structurally sound
- Insulated
- Equipped with a vapor retarder where climate appropriate

If possible, flow diverter or turning vanes will be installed for air flow and/or balancing (e.g., bullhead Ts, offset air handler)

**Objective(s):**
Minimize restrictions

Maximize air flow and air distribution

Minimize moisture issues

Prevent condensation on plenum

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**Best Practice**
Whenever possible, install turning vanes in plenums to reduce turbulence and improve airflow

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**In Progress**
Rebuilding and sealing a leaky existing plenum
Materials:

1. Starting collars and flanges
2. Zip ties
3. Mastic duct sealant
4. Fiberglass mesh tape
5. Sheet metal screws
6. Turning vanes
7. Duct board

Using turning vanes reduces turbulence and increases air flow. Use mastic and mesh tape on the outside of duct board plenums. Properly install metal starting collars to duct board and flex duct to metal collars (see spec 3.1601.5e for detail).
**3.1602.8d**

**Desired Outcome:**
Deliver all air from air handler to the trunk duct without leakage or restriction

**Specification(s):**
Point of access options include:

**Option 1: Through the trunk duct**
- Repair and seal access hole in the trunk duct
- Install insulation
- Repair belly/bottom liner

**Option 2: Remove crossover duct**
- Reattach crossover duct
- Seal and insulate crossover duct
- Repair belly/bottom liner

**Option 3: Remove air handler**
- Install new gasket, if necessary
- Mechanically attach furnace to the structure
- Reconnect utilities
- Replace and seal panels

**Option 4: Through the furnace panel**
- Replace and seal panels

**Objective(s):**
Repair work access

Prevent condensation

Minimize heat loss and heat gain from plenum
Various methods can be employed, but the key is to seal the furnace to trunk duct connection.

**Tools:**
1. Utility knife
2. Saw
3. Prybar
4. Screw gun
5. Hammer
6. Drill
7. Saw
8. Disposable brushes

**Materials:**
1. Belly repair tape
2. Mastic duct sealant
3. Fiberglass mesh tape
4. Insulation
5. Air handler gasket

Choose the least invasive and labor-intensive method that will allow full access for sealing.

Always wear hand protection when working with sharp objects.
3.1602.8d - Repair work access

Cut belly to expose duct trunk. Use a utility knife to cut access under furnace plenum.

Create an opening large enough to completely seal the plenum to the trunk line.

Using mastic and mesh tape, fully seal the furnace to the trunk line. Repair and seal the access holes in duct and belly.

Removing the crossover duct may provide access to the plenum. Replace and seal the crossover duct after sealing plenum.

Remove the furnace panel. If the plenum to trunk connection is accessible here, complete sealing from this point.

Plenum to duct trunk connection coated with mastic sealant.
3.1602.8e

Desired Outcome:
Deliver all air from air handler to the trunk duct without leakage or restriction

Specification(s):
Equipment will be cycled

Combustion Appliance Zone (CAZ) test will be performed where combustion appliances are utilized

Objective(s):
Verify operation

Identify unsafe equipment operating conditions

Tools:
1. Manometer
2. Smoke pencil
3. Mirror
4. Stopwatch or watch with second hand

Unsure
Conduct spillage and depressurization testing at the end of the work day
3.1602.8e - Safety testing

1. Run depressurization test at the end of the work day.
2. Complete spillage test using chemical smoke pencil or mirror.
3. Test for spillage on all sides of draft diverter. Check spillage on all atmospheric combustion appliances.
4. Check carbon monoxide levels on all combustion appliances, including direct vent equipment.
5. Check carbon monoxide levels on all combustion appliances.
3.1602.8f

**Desired Outcome:**
Deliver all air from air handler to the trunk duct without leakage or restriction

**Specification(s):**
Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program

**Objective(s):**
Document post-retrofit duct leakage test has been performed

**Best Practice**
Test duct performance using pressure pan or duct blaster, before and after work

**Best Practice**
Record readings before and after to determine improvement in performance

**Tools:**
1. Duct blaster
2. Blower door
3. Manometer
4. Pressure Pan

**Materials:**
1. Duct mask
3.1602.8f - Performance testing

Perform duct blaster testing before beginning work. Record results.

Perform duct blaster testing after completion of work and compare to 'before' reading. Record results.

Set-up blower door to perform pressure pan testing before and after work.

Perform pressure pan test on ductwork before beginning work. Record result.

Perform pressure pan test after work is completed and compare to 'before' reading.

Record test results to determine improvement of performance.
3.1602.9a

**Desired Outcome:**
Deliver all air from trunk to trunk without leakage or restriction

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Location
- Types
- Leakage points

**Objective(s):**
Verify scope of work

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**In Progress**
Locate the best access and egress points

**In Progress**
Locate crossover duct and determine what type of system will work best for home
3.1602.9b

**Desired Outcome:**
Deliver all air from trunk to trunk without leakage or restriction

**Specification(s):**
Flexible crossover duct connections will be added, rebuilt, or repaired using compatible materials and will be:

- Mechanically fastened at both inner and outer liner
- Sealed using UL-listed sealant that is durable, structurally sound, insulated
- Equipped with a vapor retarder

Whenever possible, rigid elbow or equivalent will be installed in crawl space crossover ducts

Floor insulation will be in contact with the outer liner of the crossover duct

Crossover duct vapor retarder will be sealed to the bottom liner (e.g., belly fabric)

New flex duct installation will be insulated to a minimum of R-8

When feasible, 26-gauge hard duct should be installed

If a new crossover is required, it must be insulated to at least R-8 and be air sealed

**Objective(s):**
Ensure lasting durable connections

Minimize air leakage and heat transfer

Maintain duct diameter around the turns

Maximize air flow and distribution
Unattached ducts are useless

Crossover ducts should be attached securely, sealed to reduce leakage, and insulated to R-8

**Tools:**
1. Band tensioner
2. Drill
3. Brush

**Materials:**
1. Tie bands
2. Mastic or other appropriate sealant
3. 26 gauge elbow duct
4. R-8 insulated flexible duct with vapor retarder
3.1602.9b - Flexible crossover duct connections

1. Attach elbow duct and orient in correct direction to minimize duct run
2. Fasten elbow in place with at least three evenly-spaced fasteners
3. Apply mastic at metal-to-metal connection
4. Apply mastic to all elbow joints and flange
5. Slide inner liner onto flange with sealant
6. Fasten inner liner with tie band using band tensioner
7. Extend insulation and exterior casing up over elbow until they reach belly
8. Secure insulation and outer casing place with tie band
9. Use band tensioner to ensure that insulation and casing remain tight against belly
3.1602.9c

**Desired Outcome:**
Deliver all air from trunk to trunk without leakage or restriction

**Specification(s):**
Crossover ducts will be installed so they are not in contact with the ground

Crossover ducts will be supported in accordance with flex duct manufacturer specifications, local codes

Support materials will be applied in accordance with manufacturer specifications for interior dimensions and will not crimp ductwork, dip, or sag

**Objective(s):**
Maximize air flow and distribution

Minimize condensation

Minimize air leakage and heat transfer

**Tools:**
1. Drill
2. Utility knife

**Materials:**
1. Fabric straps
2. Fasteners
3.1602.9d

**Desired Outcome:**
Deliver all air from trunk to trunk without leakage or restriction

**Specification(s):**
Through-the-rim crossover ducts will be located and accessed through the bottom liner and branch duct; all branch crossover duct connections and end caps will be located and accessed

Hole size (air pathway) will be maximized between branch crossover and trunk

All connections will be mechanically fastened and sealed inside duct

End caps will be sealed

**Objective(s):**
Ensure all connections are identified

Maximize air flow and distribution

Ensure lasting durable connections

Minimize air leakage
3.1602.9e

**Desired Outcome:**
Deliver all air from trunk to trunk without leakage or restriction

**Specification(s):**
Access hole in the trunk duct will be repaired and sealed
Insulation will be reinstalled
Bottom liner/belly will be repaired

**Objective(s):**
Repair work access
Minimize heat transfer
**3.1602.9f**

**Desired Outcome:**
Deliver all air from trunk to trunk without leakage or restriction

**Specification(s):**
Access to the attic will be created for all attic areas that contain crossover ducts, where feasible

Plenum boxes and crossover duct connections will be rebuilt, mechanically fastened, and sealed

Access holes will be repaired

**Objective(s):**
Ensure lasting durable connections

Minimize air leakage

Maximize air flow and distribution

Repair work access
3.1602.9g

Desired Outcome:
Deliver all air from trunk to trunk without leakage or restriction

Specification(s):
CAZ testing will be performed where combustion appliances are utilized

Objective(s):
Identify unsafe equipment operating conditions

Best Practice
Complete combustion appliance zone testing to ensure a healthy, safe environment

Tools:
1. Manometer
2. Mirror
3. Chemical smoke puffer
4. Stopwatch or watch with second hand
5. Gas leak detector
6. Combustion analyzer
7. 1/4" air line tubing

At the end of each day in which duct sealing or repair is performed, conduct Combustion Appliance Zone (CAZ) testing in accordance with the NREL Manufactured Home Standard Work Specifications, details 2.0201.3a through 2.0201.3h.
3.1602.9h

Desired Outcome:
Deliver all air from trunk to trunk without leakage or restriction

Specification(s):
Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program

Objective(s):
Document post-retrofit duct leakage test has been performed

Best Practice
Test duct performance using pressure pan or duct blaster, before and after work

Best Practice
Record readings before and after to determine improvement in performance

Tools:
1. Duct blaster
2. Blower door
3. Manometer
4. Pressure Pan

Materials:
1. Duct mask
3.1602.9h - Performance testing

Run duct blaster test before beginning work and record result

Run duct blaster test after work and compare with 'before' reading. Record result

Set-up blower door to perform pressure pan testing

Perform pressure pan test on ductwork before beginning work. Record result

Perform pressure pan test after work is completed and compare to 'before' reading

Record readings before and after to determine if performance has improved
3.1602.10a

**Desired Outcome:**
Deliver air from trunk to termination (register/diffuser) without leakage

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Location
- Connection types
- Leakage points

Access holes will be created for the work done at each location

**Objective(s):**
Verify scope of work

Gain access to duct connections
Desired Outcome:
Deliver air from trunk to termination (register/diffuser) without leakage

Specification(s):
Excess flex duct will be removed between the takeoff at trunk and floor register boot

Objective(s):
Improve air flow

Before
This duct is far too long, resulting in poor airflow.

After
The duct has been shortened, and is now properly supported.
3.1602.10c

**Desired Outcome:**
Deliver air from trunk to termination (register/diffuser) without leakage

**Specification(s):**
Hard and flex duct branch connections will be rebuilt or repaired using compatible materials and will be mechanically fastened and sealed

Ends will be sealed

**Objective(s):**
Ensure lasting durable connections

Minimize air leakage

Maximize air flow and distribution

In Progress

Here the worker is rebuilding a hard connection to the trunk line.

After

The duct has been sealed, ensuring proper airflow to the home.

**Tools:**
1. drill
2. tin snips
3. inspection mirror
4. utility knife

**Materials:**
1. metal boot material
2. mesh tape
3. mastic
4. replacement grille
3.1602.10c - Duct connection repairs

Measure the dimensions required for the new boot.

Fit the new boot on to the trunk line.

Seal the boot to the trunk line using mastic and mesh tape. An inspection mirror can make this easier.

Mechanically fasten the boot to the subfloor.

Install a new grille on the rebuilt boot.
3.1602.10d

**Desired Outcome:**
Deliver air from trunk to termination (register/diffuser) without leakage

**Specification(s):**
Access hole in the trunk/branch duct will be repaired and sealed
Insulation will be reinstalled
Bottom liner/belly will be repaired

**Objective(s):**
Repair work access
Minimize heat transfer

---

**Before**
Access hole cut into manufactured home branch duct

**After**
Repaired, insulated, and sealed access hole in manufactured home duct and belly
Tools:
1. Utility knife
2. Disposable brushes
3. Outward clinching stapler
4. Scissors

Materials:
1. Fiberglass mesh tape
2. Mastic duct sealant
3. Foil tape
4. Insulation
5. Belly repair tape
6. Belly wrap
7. Staples
8. Solvent (acetone, paint thinner, denatured alcohol, Goof-Off, or similar) to clean aluminum duct
9. Spray adhesive for belly repairs
3.1602.10d - Repair work access

1. Thoroughly clean duct with solvent before applying foil tape and mastic.

2. Secure edges of repair with foil tape and then liberally coat with mastic.

3. Overlap foil tape with mastic by at least one inch on all sides.

4. Replace or reinstall fiberglass belly insulation.

5. Apply belly repair tape and fasten with outward clinching (stitch) staples. Spray adhesive will help adhere the tape.
3.1602.10e

**Desired Outcome:**
Deliver air from trunk to termination (register/diffuser) without leakage

**Specification(s):**
CAZ testing will be performed where combustion appliances are utilized

**Objective(s):**
Identify unsafe equipment operating conditions

**Best Practice**
Complete combustion appliance zone testing to ensure a healthy, safe environment

**See**
SWS 2.0201.3a-2.0201.3h for CAZ testing

**Tools:**
1. Manometer
2. Mirror
3. Chemical smoke pencil
4. Gas leak detector
5. Combustion analyzer
6. Stopwatch
7. 1/4" air line tubing

At the end of each day in which duct sealing or repair is performed, conduct Combustion Appliance Zone (CAZ) testing in accordance with the NREL Manufactured Home Standard Work Specifications, details 2.0201.3a through 2.0201.3h.
3.1602.10f

**Desired Outcome:**
Deliver air from trunk to termination (register/diffuser) without leakage

**Specification(s):**
Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program

**Objective(s):**
Document post-retrofit duct leakage test has been performed

**Best Practice**
Test duct performance using pressure pan or duct blaster, before and after work

**Best Practice**
Record readings before and after to determine improvement in performance

**Tools:**
1. Duct blaster
2. Blower door
3. Manometer
4. Pressure Pan

**Materials:**
1. Duct mask
3.1602.10f - Performance testing

Perform duct blaster testing before beginning work. Record results.

Perform duct blaster testing after completion of work and compare to 'before' reading. Record results.

Set-up blower door to perform pressure pan testing before and after work.

Perform pressure pan test on ductwork before beginning work. Record result.

Perform pressure pan test after work is completed and compare to 'before' reading.

Record test results to determine improvement of performance.
3.1602.11a

Desired Outcome:
Ducts and plenums sealed to prevent leakage

Specification(s):
Any closure system used will meet or exceed applicable standards

Objective(s):
Ensure effectiveness of air sealing system

Tools:
1. Utility knife
2. Disposable brushes

Materials:
1. UL 181 B-FX tape (cover with mastic after assembly)
2. fiberglass mesh tape (use, along with mastic, to cover gaps wider than 1/4-inch and to add strength to assemblies
3. Mastic (air duct sealant) labeled UL 181 B-M
4. Spray polyurethane foam

Per the 2012 IRC, use tape labeled 181 B-FX and/or mastic labeled 181 BM. Seal and mechanically fasten all duct connections to metal flanges. Fasten round metal ducts with at least three screws equally spaced around the diameter, and make sure that the ducts and fittings are inserted at least 1". DO NOT USE unlisted duct tape as a sealant on any duct.

Exceptions:
1. Spray polyurethane foam shall be permitted to be applied without additional joint seals.
2. Where a duct connection is made that is partially inaccessible, three screws or rivets shall be equally spaced on the exposed portion of the joint so as to prevent a hinge effect.

3. Continuously welded and locking-type longitudinal joints and seams in ducts operating at static pressures less than 2 inches of water column (500 Pa) pressure classification shall not require additional closure systems. 
3.1602.11a - New component to new component sealant selection

Use fiberglass mesh tape to cover gaps; coat with at least 2mm of mastic.

Coat seams with mastic (air duct sealant) conforming to standard UL 181 B-M.

Use tape to assemble joints, then coat with at least 2mm of mastic.
3.1602.11b

**Desired Outcome:**
Ducts and plenums sealed to prevent leakage

**Specification(s):**
Duct surface to receive sealant will be cleaned

Seams, cracks, joints, holes, and penetrations less than ¼" will be sealed using fiberglass mesh and mastic

Mastic alone will be acceptable for holes less than ¼" that are more than 10' from air handler

Holes greater than ¾" will be patched with metal or joint will be rebuilt to reduce the gap size

Seams, cracks, joints, holes, and penetrations between ¼" and ¾" will be sealed in two stages:

- They will be backed using temporary tape (e.g., foil tape) as a support before sealing
- They will be sealed using fiberglass mesh and mastic

**Objective(s):**
Eliminate air leakage into or out of ducts and plenums

Ensure adhesion of primary seal (fiberglass mesh and mastic) to the duct

Reinforce seal

Support mastic and fiberglass mesh during curing

![Before](image1.png) | ![After](image2.png)
---|---
Unsealed metal ductwork | Mastic and mesh tape used to seal metal ductwork
Tools:
1. Zip tie tensioning tool
2. Utility knife
3. Disposable brushes
4. Tin snips
5. Screw gun

Materials:
1. Mastic
2. Fiberglass mesh tape
3. Metal starting collar
4. Foil tape
5. Sheet metal
3.1602.11b - New component to existing component

Fasten collar into plenum with screws that reach through the tabs and plenum into a backing ring. Apply mastic liberally

Apply mastic to metal collar

Install duct liner onto collar and secure with properly tensioned zip tie

Apply additional mastic over zip tie and edge of flex duct liner
Desired Outcome:
Ducts and plenums sealed to prevent leakage

Specification(s):
Duct surface to receive sealant will be cleaned
Fiberglass mesh and mastic will overlap temporary tape by at least 1" on all sides
Seams, cracks, joints, holes, and penetrations larger than ¾" will be repaired using rigid duct material
Fiberglass mesh and mastic will overlap repair joint by at least 1" on all sides
Fiberglass mesh and mastic will be the primary seal

Objective(s):
Eliminate air leakage into or out of ducts and plenums
Ensure adhesion of primary seal (fiberglass mesh and mastic) to the duct
Reinforce seal
Support mastic and fiberglass mesh during curing

Tools:
1. Brush

Materials:
1. Mastic
2. Fiberglass mesh tape
3.1602.11c - Existing component to existing component

Prepare work area by assessing any safety concerns and cleaning duct surface

Wrap joint with fiberglass mesh tape

Apply UL 181 mastic to seal joint
3.1602.11d

**Desired Outcome:**
Ducts and plenums sealed to prevent leakage

**Specification(s):**
Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program

**Objective(s):**
Document post-retrofit duct leakage performed

**Tools:**
1. Duct blaster
2. Blower door
3. Manometer
4. Pressure Pan

**Materials:**
1. Duct mask

Best Practice
Test duct performance using pressure pan or duct blaster, before and after work

Best Practice
Record readings before and after to determine improvement in performance
3.1602.11d - Performance testing

Perform duct blaster testing before beginning work. Record results.

Perform duct blaster testing after completion of work and compare to 'before' reading. Record results.

Set-up blower door to perform pressure pan testing.

Perform pressure pan test on ductwork before beginning work. Record result.

Perform pressure pan test after work is completed and compare to 'before' reading.

Record test results to determine improvement of performance.
3.1602.12a

**Desired Outcome:**
Ducts and plenums sealed to prevent leakage

**Specification(s):**
Gaps between boot and gypsum less than a ¼" will be sealed using mastic or appropriate flexible caulking

Gypsum edge will be wetted before applying mastic

**Objective(s):**
Prevent air leakage

**Tools:**
1. Utility knife
2. Spray bottle
3. Putty knife

**Materials:**
1. Mastic
2. Fiberglass mesh tape

- **Before**
  Gaps around duct boots allow for leakage to and from the attic

- **After**
  Use a mesh in mastic system to seal duct boot to interior surface
3.1602.12a - Duct boot to interior surface

1. Remove grill to expose duct boot and gaps
2. Wet the edges of the drywall to ensure a good bond
3. Cut mesh tape to fit around duct boot and cover gaps
4. Apply mastic over mesh tape to create heat resistant, durable bond
5. Once mastic is set, grill can be replaced and mastic should not show
3.1602.12b

**Desired Outcome:**
Ducts and plenums sealed to prevent leakage

**Specification(s):**
Joints will be sealed and cracks/holes not needed for proper function of unit will be sealed using removable sealant (e.g., foil tape)

**Objective(s):**
Reduce air leakage while maintaining accessibility

**Materials:**
1. Foil tape
3.1602.12b - Air handler cabinet outside conditioned space

Unnecessary holes in the air handler cabinet should be sealed

Removable foil tape should be used to seal

Fully cover holes with tape to seal completely
3.1602.12c

**Desired Outcome:**
Ducts and plenums sealed to prevent leakage

**Specification(s):**
Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program

**Objective(s):**
Document post-retrofit duct leakage test has been performed

**Best Practice**
Test duct performance using pressure pan or duct blaster, before and after work

**Best Practice**
Record readings before and after to determine improvement in performance

**Tools:**
1. Duct blaster
2. Blower door
3. Manometer
4. Pressure Pan

**Materials:**
1. Duct mask
3.1602.12c - Performance testing

Perform duct blaster testing before beginning work. Record results

Perform duct blaster testing after completion of work and compare to 'before' reading. Record results

Set-up blower door to perform pressure pan testing before and after work

Perform pressure pan test on ductwork before beginning work. Record result

Perform pressure pan test after work is completed and compare to 'before' reading

Record test results to determine improvement of performance
3.1602.13a

**Desired Outcome:**
The return duct is installed to prevent air leakage

**Specification(s):**
Debris and dirt will be cleaned out of the return platform

**Objective(s):**
Allow for the application of rigid materials and sealants

---

**Before**
Dirty, unsealed return platform needs to be cleaned out before sealing

**In Progress**
Vacuum out debris and dirt from the return to prepare work area

**Tools:**
1. Shop vacuum
3.1602.13b

Desired Outcome:
The return duct is installed to prevent air leakage

Specification(s):
Backing or infill will be provided as needed to meet the specific characteristics of the selected material and the characteristics of the open space

Backing or infill will not bend, sag, or move once installed

Material will be rated for use in return duct systems

Objective(s):
Minimize hole size to ensure successful use of sealant

Ensure closure is permanent and supports all loads (e.g., return air pressure)

Ensure sealant does not fall out

Tools:
1. Tape measure
2. Utility knife
3. Drill
4. Caulk gun

Materials:
1. XPS
2. Drywall
3. Fire-resistant caulk
4. Fasteners

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State of Montana - DPHHS
3.1602.13b - Infill and backing

Do NOT use EPS in air returns due to proximity to combustion appliances.

XPS (extruded polystyrene) and drywall are safe for use in air returns.
### 3.1602.13c

**Desired Outcome:**
The return duct is installed to prevent air leakage

**Specification(s):**
Sealants will be compatible with their intended surfaces
Sealants will be continuous and meet fire barrier specifications

**Objective(s):**
Select permanent sealant

Ensure sealant meets or exceeds the performance characteristics of the surrounding materials

---

**Best Practice**

Sealants, like mesh and UL 181 mastic, meet IRC, ASTM, and UL specs

Caulk sealants will be continuous and compatible with surface

**Tools:**
1. Caulk gun
2. Utility knife
3. Taping knife

**Materials:**
1. Fiberglass mesh
2. Siliconized caulk
3. UL 181 mastic

Paraphrased from 2012 IRC R302.9: Wall and ceiling finishes will have a flame spread index of 200 or less and a smoke-developed index of 450 or less
3.1701.1a

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space.

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Structural integrity
- Roof leaks
- Insect infestation
- Accessibility
- Mechanical attachment
- Location of marriage wall seams
- Number, type, size, and location of penetrations

**Objective(s):**
Ensure work space is safe and ready for air sealing

Verify scope of work
3.1701.1b

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Marriage wall seams will be sealed continuously at walls, floors, and ceiling connection

All accessible holes and penetrations in the addition envelope will be sealed

Backing or infill will be provided as needed, when accessible

**Objective(s):**
Minimize air leakage

Maintain durability and/or flexibility

Ensure sealant is effective and durable
3.1701.1c

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Materials will be used or installed in accordance with product manufacturer specifications

**Objective(s):**
Select materials to ensure durable and permanent repair
3.1701.1d

Desired Outcome:
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
All holes and penetrations on exterior surface of exterior walls will be sealed to ensure resistance to outdoor elements

Intentionally ventilated walls will not be sealed at vent locations (e.g., weep holes)

All holes and penetrations on the interior surface of exterior walls will be repaired

Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration

Objective(s):
Minimize air leakage

Maintain durability

Ensure resulting closure is permanent and supports expected wind and mechanical pressure loads

Ensure sealant is effective and durable
Desired Outcome:
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space.

Specification(s):
All accessible holes and penetrations in top and bottom plates will be sealed.

Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration.

Objective(s):
Minimize air leakage.

Maintain durability.

Ensure resulting closure is permanent and supports expected load.

Ensure sealant is effective and durable.
3.1701.1f

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration

The backing or infill will not bend, sag, or move once installed

**Objective(s):**
Ensure resulting closure is permanent and supports expected wind and mechanical pressure loads

Ensure sealant is effective and durable
3.1701.1g

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Sealants will be used to fill holes no larger than recommended by manufacturer specifications
Sealants will be compatible with all adjoining surfaces
Sealants will be continuous and meet fire barrier specifications, if required

**Objective(s):**
Create a permanent seal
Ensure sealant meets or exceeds the performance characteristics of the surrounding materials

**Bad Practice**
Avoid sealants that do not allow for expansion between dissimilar materials

**Best Practice**
Flexible sealants compensate for differential expansion and maintain a seal

**Tools:**
1. Caulk gun
2. Spray foam gun

**Materials:**
1. Caulk
2. Spray foam

Ben Cichowski
State of Montana - DPHHS

February 18, 2016
3.1701.1g - Sealant selection

Caulking can be used to span gaps up to 1/4 inch

Spray foam can be used to span gaps up to 3 inches

Check manufacturer specifications to verify spanning capabilities

Also check manufacturer specs for incompatibility with intended surfaces
3.1701.1h

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space.

**Specification(s):**
Floor repair material will meet or exceed strength of existing floor material.

Repair will span from joist to joist and blocking added as needed to support floor.

Patches smaller than 144 square inches will not require repairs from joist to joist.

Floor repair material will be glued, fastened, and air sealed.

**Objective(s):**
Ensure floor is structurally sound.

Minimize air leakage.

---

**Tools:**
1. Saw
2. Tape measure
3. Caulk gun
4. Marker
5. Utility knife
6. Drill

**Materials:**
1. Plywood or other suitable subflooring material
2. Fasteners
3. Caulk
4. Sealant

---

Holes in the floor should be repaired.

Completed floor patches should be air sealed to prevent leakage from belly.
3.1701.1h - Floor repair

When possible, measure patch to reach surrounding joist. If not, blocking will be required.

Mark damaged area to be removed to create most efficient patch;

Cut out damaged area of floor, with minimal damage to surrounding floor and joists;

Once damaged area has been removed, measure for new patch and cut replacement subflooring to size;

Clean debris from surrounding area and mounting surfaces;

Apply sealant to mounting surfaces;

Securely fasten new subfloor in place, attaching to joist or blocking as necessary;

Seal gaps around patched in subfloor to create air seal between conditioned living space and crawl space.
Desired Outcome:
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

Specification(s):
Materials will be used or installed in accordance with product manufacturer specifications

Objective(s):
Select materials to ensure durable and permanent repair

Use materials with sufficient strength to span openings and support repair materials without bending or sagging

Tools:
1. Caulking gun
2. Nail gun
3. Screw gun

Materials:
1. Nominal 2X framing lumber
2. 7/16" OSB or 1/2" CDX plywood
3. Nails or screws
4. Construction adhesive
3.1701.1j

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Ceiling repair material must meet or exceed strength of existing ceiling material

Ceiling repair must span from truss to truss or add blocking as needed for support

The backing or infill will not bend, sag, or move once installed

All accessible damaged vapor barriers will be repaired

Penetrations through the air barrier must be repaired

**Objective(s):**
Ensure ceiling is structurally sound

Minimize air leakage

Ensure closure is permanent and supports expected wind and mechanical pressure loads

Ensure sealant does not fall out

**Before**
Replace any missing insulation and repair holes in vapor barrier

**After**
Drywall patch before final sand and prime

Ben Cichowski
State of Montana - DPHHS
**Tools:**
1. 6-inch and 12-inch drywall taping knives
2. Sanding block or sanding sponge
3. Utility knife
4. Keyhole saw
5. Screw gun

**Materials:**
1. Drywall or paneling
2. Fiberglass joint tape
3. Joint compound
4. Drywall screws or nails
5. Support material if needed (typically 1X4, 1X6, or 2X4 dimensional lumber)

For small holes, enlarge to a rectangular shape and install 1 X 4 blocks above two edges of the hole. For larger holes, enlarge opening to centers of nearest trusses and fasten the patch to the framing. For small holes, enlarge to a rectangular shape and install 1 X 4 blocks above two edges of the hole. For larger holes, enlarge opening to centers of nearest trusses and fasten the patch to the framing.
3.1701.1j - Ceiling hole repair

Replace any missing insulation and repair holes in vapor barrier

Prepare the hole by cutting the edges clean and square.

Cut drywall and fasten in place

Add joint tape and coat of joint compound
**3.1701.1k**

**Desired Outcome:**
The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

**Specification(s):**
Only noncombustible materials will be used in contact with chimneys, vents, and flues

**Objective(s):**
Prevent a fire hazard

---

**Tools:**
1. Caulk gun
2. Metal snips
3. Drill/screwdriver

**Materials:**
1. High-temperature caulk
2. Non-combustible material such as aluminum or galvanized steel flashing or cement board
3. Appropriate fasteners

---

Before

Gaps around floor penetrations allow air and moisture movement

After

Use non-combustible materials, like 26-gauge steel and high-temp caulk
3.1701.1k - High temperature application

1. Prepare work area by removing any insulation and debris.
2. Use high-temperature caulking (600°F min).
3. Apply first ring of caulking to match shape of opening.
4. Apply second ring of caulking to size and shape of rigid material.
5. Fasten rigid material and apply additional caulking.
6. Fasten rigid material to cover penetration and seal against flue with caulk.
**4.1002.1b**

**Desired Outcome:**
Roof covering removed and replaced to expose roof deck for installation of above roof deck insulation

**Specification(s):**
New roof covering will be installed in accordance with manufacturer specifications and local building code requirements after installation of above roof deck insulation

**Objective(s):**
Install roof covering correctly

Meet local code requirements
4.1002.2a

**Desired Outcome:**
Properly installed roof deck insulation

**Specification(s):**
Holes, gaps, and penetrations in existing roof deck will be sealed

**Objective(s):**
Prevent air leaks
4.1002.2b

**Desired Outcome:**
Properly installed roof deck insulation

**Specification(s):**
Insulation will be installed according to manufacturer specifications without gaps, voids, compressions, misalignments, or wind intrusions

Insulation will be installed to prescribed R-value

**Objective(s):**
Install insulation properly
4.1002.2c

**Desired Outcome:**
Properly installed roof deck insulation

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:

- Insulation type
- Coverage area
- R-value
- Installed thickness and settled thickness (settled thickness required for loose-fill only)
- Number of bags installed in accordance with manufacturer specifications (for loose-fill only)

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed

Comply with 16 CFR 460.17
4.1003.8a

Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
All combustion appliance flues will be terminated to the outdoors and terminations will maintain proper clearance above snow loads

A distance no less than 2" will be maintained between any combustion appliance flue and combustible materials, unless zero clearance flue is in place

All ventilation systems will maintain a continuous connection and terminate to the outdoors

All broken mushroom vents will be replaced or removed and sealed

All plumbing stacks will be terminated to the outdoors

Non-IC rated light fixtures will be replaced with airtight IC-rated fixtures

All recessed lights will be labeled as having an air leakage rate no more than 2.0 CFM when tested in accordance with ASTM E 283 at a 75 pascals pressure differential

All obvious ceiling penetrations will be sealed

The space between combustion appliance flues and the ceiling will be sealed with fire-rated materials

All roof, attic, and ceiling assemblies will be structurally sound; loose ceiling panels will be secured

Temporary ceiling bracing will be recommended during the insulation installation process

Dishing and pooling issues that allow standing water will be addressed

All known roof water leaks will be repaired before insulation installation

Objective(s):
Ensure occupant and worker safety

Verify attic space is ready to insulate

Ensure structural integrity of the roof and ceiling assembly
Prevent intrusion of bulk moisture

Prevent damage during the insulation installation process

Tools:
1. Scaffolding and ladders
2. Screw gun
3. Long, flat prybar
4. 5-in-one paint scraper tool
5. Flashlights and headlamps
6. Digital camera

Materials:
1. Wooden blocks

Inspect and correct each of the specified items: flues terminated to outside, 2" clearance to combustibles from flues, ventilation ducts terminated outdoors, non-airtight, non-IC rated recessed lighting replaced with airtight, IC-rated recessed units, broken mushroom vents replaced or removed, plumbing vents terminated outdoors, ceiling penetrations sealed, structural defects in roof, attic, and ceiling assemblies corrected, ponds on roof remedied, and all roof leaks repaired.
4.1003.8a - Attic, ceiling, and roof verification

1. Inspect roof for evidence of water pooling, leaks, or damage. Verify proper vent terminations.
2. Inspect ceiling for weakness, leaks, clearance to combustibles, loose panels, and penetrations.
3. Verify presence of rain caps on all vents.
4. Inspect all patches and repairs, and correct deficiencies if necessary.
5. Verify at least 2" clearance to combustibles, unless flue is designed for zero clearance. Repair if needed.
6. Use temporary supports to avoid ceiling collapse during insulation install.
7. Add fasteners wherever needed to firmly attach ceiling to the trusses.
8. Investigate all water stains and sources of moisture. Repair before insulating the attic.
9. After opening the roof edge, verify proper clearance to combustibles and inspect vent connections.
4.1003.8b

Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
Fasteners will be removed from the J channel and the roof edge on the most easily accessible side of the house

Roof will be separated from the heel plate and siding roof will be lifted and propped to accommodate fill tube

Length of opening will be enough to allow ease of access and reattachment while minimizing potential damage from high winds

If subsheathing is present, access will be gained through subsheathing

Attic will be visually inspected for the location of existing insulation, obstructions, hazards, and construction type

Objective(s):
Create access to the full attic cavity

Protect roof from wind damage during installation

Ensure ease of roof reattachment

Determine insulation installation technique

Best Practice
Pitched, bowed, and vaulted roofs are good candidates for insulation via roof side lift

Best Practice
Insulation can be installed without disturbing the interior environment
Tools:
1. Pry bar
2. Drill
3. Utility knife
4. Pliers

Materials:
1. Wood blocks
4.1003.8b - Attic access

Ensure a safe work environment by setting up scaffolding. Work in manageable sections.

Remove fasteners from the J-channel.

Cut through putty tape and pry J-channel away from roof seam.

Work in manageable sections to minimize roof damage. One section of J-channel is a long enough area.

Remove staples as necessary to lift roof and inspect underneath.

Place blocks to lift roof and enable inspection of roof cavity for obstructions and other concerns.

Work in small sections to minimize flexing of roof and risk of wind damage.

Once visual inspection has shown roof cavity to be viable, begin blowing insulation.
4.1003.8c

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Blowing machine pressure test will be performed with air on full, feed off, and gate closed
Hose outlet pressure will be set in accordance with manufacturer specifications

**Objective(s):**
Ensure machine is capable of delivering uniform insulation density and coverage

**In Progress**
Before loading insulation, check to ensure that machine is operating properly

**Best Practice**
Test insulation blowing machine's pressure to ensure it is operating within manufacturer's parameters

**Tools:**
1. Hex wrench
2. Pressure gauge
4.1003.8c - Blowing machine set up

1. Set-up blowing machine on dry, level surface near electrical source and insulation site.

2. Check electrical connections before operation.

3. Make sure feed is off for testing and gate is closed.

4. Adjust blower to full, or maximum.

5. Using pressure gauge at feed outlet, verify that machine is working within manufacturer's specifications.

6. If testing shows machine is operating properly, attach hose and tighten fitting to minimize slippage.

7. Open gate to allow for feed of insulation, turn on feed.
4.1003.8d

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot

Using fill tube, 100% of each cavity will be filled to a consistent density

Fill tube will be inserted within 6” of the end of each attic cavity

Insulation will be installed into the void of the attic cavity:

- If existing insulation is roof-mounted, insulation will be blown below
- If existing insulation is ceiling-mounted, insulation will be blown above
- If existing insulation is mounted at both locations, insulation will be blown in between

Avoid overfilling of roof edges and above attic trusses

Flame spread and smoke-developed index for insulation will be a flame spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84

**Objective(s):**
Fill entire attic cavity to the prescribed R-value to reduce air infiltration

Avoid clogging of the cavity and the fill tube

Prevent damage to the ceiling

Allow roof to be returned to original position

Fire safety will be maintained
4.1003.8d - Fiberglass blown insulation installation

If insulation is roof mounted, blow below it.

If insulation is ceiling mounted, blow above it.

If insulation is mounted at both the ceiling and the roof, blow between it.

Insulation meets ASTM E 84.
4.1003.8e

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
If existing J channel is damaged, it will be replaced

Existing sealant will be removed from the roof edge and J channel

At a minimum, new sealant will be reinstalled at the original location

Roof and J channel will be fastened to the original location with new screws

All seams, edges, and penetrations will be sealed as necessary

**Objective(s):**
Prepare roof edge and J channel for reattachment

Reattach roof edge and J channel without leaks

**Tools:**
1. Drill
2. Utility knife
3. Snips

**Materials:**
1. Fasteners
2. J-channel
3. Putty tape

Before
If salvageable, clean J-channel before reinstallation

After
Attach J-channel using old holes and new fasteners
If J-channel is salvageable, clean thoroughly before applying putty tape.

Apply putty tape to new or reused J-channel to seal roof seam.

Using new fasteners, attach J-channel along roof seam and seal as necessary.

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4.1003.8e - Roof reattachment

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Ben Cichowski  
State of Montana - DPHHS  
February 18, 2016
4.1003.8f

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Installation process will be considered complete when installer has verified that damage has not occurred to the roof or ceiling assemblies during the installation process

**Objective(s):**
Verify the integrity of the house has been maintained

- **Best Practice**
  Exterior should be inspected to verify that roof has not been damaged

- **Best Practice**
  Interior ceiling should also be inspected to make sure that no damage was incurred
4.1003.8g

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:
- Insulation type
- Coverage area
- R-value
- Installed thickness and minimum settled thickness
- Number of bags installed in accordance with manufacturer specifications

**Objective(s):**
- Document job completion to contract specifications
- Confirm amount of insulation installed
- Ensure ability to match bags required for total area completed
- Comply with 16 CFR 460.17
4.1003.9a

Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
All combustion appliance flues will be terminated to the outdoors and terminations will maintain proper clearance above snow loads

A distance no less than 2" will be maintained between any combustion appliance flue and combustible materials, unless zero clearance flue is in place

All ventilation systems will maintain a continuous connection and terminate to the outdoors

All broken mushroom vents will be replaced or removed and sealed

All plumbing stacks will be terminated to the outdoors

Non-IC rated light fixtures will be replaced with airtight IC-rated fixtures

All recessed lights will be labeled as having an air leakage rate not more than 2.0 CFM when tested in accordance with ASTM E 283 at a 75 pascals pressure differential

All obvious ceiling penetrations will be sealed

The space between combustion appliance flues and the ceiling will be sealed with fire-rated materials

All roof, attic, and ceiling assemblies will be structurally sound:
  • Loose ceiling panels will be secured
  • Temporary ceiling bracing will be recommended during the insulation installation process

Dishing and pooling issues that allow standing water will be addressed

All known roof water leaks will be repaired before installing installation

Objective(s):
Ensure occupant and worker safety

Verify attic space is ready to insulate
Ensure structural integrity of the roof and ceiling assembly

Prevent intrusion of bulk moisture

Prevent damage while installing insulation

Tools:
1. 2-1/2" hole saw
2. Power drill
3. Borescope
4. Inspection mirror
5. Flashlight

Materials:
1. Material requirements will vary based on conditions
2. Drywall or paneling
3. IC/Airtight recessed lights
4. Fire caulk
5. Vent terminations
6. Silicone caulk
7. Galvanized sheet metal and screws
8. Roof cement
9. Temporary ceiling bracing

Inspect and correct each of the specified items: flues terminated to outside, 2" clearance to combustibles from flues, ventilation ducts terminated outdoors, non-airtight, non-IC rated recessed lighting replaced with airtight, IC-rated recessed units, broken mushroom vents replaced or removed, plumbing vents terminated outdoors, ceiling penetrations sealed, structural defects in roof, attic, and ceiling assemblies corrected, ponds on roof remedied, and all roof leaks repaired.
4.1003.9a - Attic, ceiling, and roof verification

Inspect roof for evidence of water pooling, leaks, or damage. Verify proper vent terminations.

Inspect all patches and repairs, and correct deficiencies if necessary.

Verify presence of rain caps on all vents.

Inspect ceiling for weakness, leaks, clearance to combustibles, loose panels, and penetrations.

Verify at least 2” clearance to combustibles, unless flue is designed for zero clearance. Repair if needed.

Repair and refasten sagging or unsecured ceiling panels. Caulk and seal seams to prevent insulation spilling into house.

Use temporary supports to avoid ceiling collapse during insulation install.
**4.1003.9b**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Access to the attic cavity will be created using one of these methods:

- Drilling
- Cutting
- Continuous slicing along the center line (at the highest point of the roof)

Access location will be placed to allow for consistent and uniform coverage of installed insulation throughout the attic assembly

There will be, at a minimum, one opening between each roof truss

Openings will be large enough to accommodate the chosen fill tube

If subsheathing is present, access will be gained through subsheathing

Attic will be visually inspected for the location of existing insulation, wiring, flues, obstructions, hazards, and construction type

**Objective(s):**
Create access to the full attic cavity

Maintain the integrity of the roof truss

Protect roof from wind damage during installation

Determine technique for installing insulation
Manufactured home attic access by slicing along ridgeline

**Tools:**

1. 7-1/4" circular saw
2. Electric drill
3. Carbide-tipped hole saw bits
4. Insulation blowing machine
5. 2" PVC pipe, 10 feet long
6. 4-1/2" or 7" angle grinder with flexible sanding wheels
7. Tape measure and chalk lines
8. Scaffolding

**Materials:**

1. Abrasive or carbide-toothed cutting wheels

If attic has both flat and vaulted ceilings, access may be gained through the gable ends for the flat ceilings.

Always use hand protection when working with metal edges and/or sharp tools.
Determine and mark truss locations on roof, and choose method of access. Avoid drilling or sawing into trusses.

Option 1: Drill a 4" hole in each truss cavity two to three feet down from the ridge.

Option 2: Cut a hole into each truss cavity, big enough to inspect the opening and admit the fill tube.

Option 3: Cut the roof open along the highest point from end to end. Make crosswise cuts at each end if needed.

Regardless of access method, visually inspect attic for existing insulation, wiring, flues, obstructions, and hazards.
4.1003.9c

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Blowing machine pressure test will be performed with air on full, feed off, and gate closed
Hose outlet pressure will be set in accordance with manufacturer specifications

**Objective(s):**
Ensure machine is capable of delivering uniform insulation density and coverage

**Tools:**
1. Pressure gauge
2. Generator

**In Progress**
Before loading insulation, check to ensure that machine is operating properly

**Best Practice**
Test to verify that machine is operating within manufacturer's limits
4.1003.9c - Blowing machine set up

1. Set-up blowing machine on dry, level surface near electrical source and insulation site

2. Check electrical connections before operation

3. Make sure feed is off for testing and gate is closed

4. Adjust blower to full, or maximum

5. Using pressure gauge at feed outlet, verify that machine is working within manufacturer’s specifications

6. If testing shows machine is operating properly, attach hose and tighten fitting to minimize slippage

7. Open gate to allow for feed of insulation, turn on feed
4.1003.9d

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot

Using fill tube, 100% of each cavity will be filled to a consistent density

Fill tube will be inserted within 6” of the end of each attic cavity

Insulation will be installed into the void of the attic cavity:

- If existing insulation is roof-mounted, insulation will be blown below
- If existing insulation is ceiling-mounted, insulation will be blown above
- If existing insulation is mounted at both locations, insulation will be blown in between

Insulation will be filled no higher than the top of the truss

Flame spread and smoke-developed index for insulation will be a flame spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84

**Objective(s):**
Fill entire attic cavity to the prescribed R-value to reduce air infiltration

Avoid clogging of the cavity and the fill tube

Prevent damage to the ceiling

Allow roof to be returned to original position

Fire safety will be maintained
Always wear PPE appropriate to the work environment and job at hand.
4.1003.9d - Fiberglass blown insulation installation

If insulation is roof mounted, blow below it.

If insulation is ceiling mounted, blow above it.

If insulation is mounted at both the ceiling and the roof, blow between it.

Insulation meets ASTM E 84.
**4.1003.9e**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
If the roof is sliced:

- A solid metal ridge cap will be centered over the slice
- A flexible and durable sealant will be sandwiched between the roof and the ridge cap
- Screws will be installed to prevent wrinkles and create a permanent seal
- Screws will not go into any wood framing
- A durable and flexible final coating will be applied over the screws and edge of the ridge cap to create a continuous seal between the roof and the perimeter of the ridge cap

For holes that are drilled or cut, the initial patch will be applied using the following procedure:

- At least 6" of surface surrounding the opening will be cleaned before patch is installed
- Sealant will be continuous and applied in between the patch and the roof
- Sealant will be an all-weather adhesive that is flexible and durable

If a metal patch is used:

- Patch will overlap the opening by 2" on all sides
- Gauge will be equal to or greater than the roof material
- Fasteners will be installed to prevent wrinkles and create a permanent seal
- If a plug is used, it will be flanged and have a tight fit
- Screws will not go into any wood framing

A durable and flexible 45 mil adhesive patch will be applied in accordance to manufacturer specifications over the initial patch and will have at a minimum:

- Tear strength of 640g
- Elongation of 380%
- Application temperature no lower than 55°F and no greater than 110°F
- Services temperature no less than -25°F and no greater than 150°F
- Adhesive patch will overlap the initial patch by 2" on all sides
- A durable and flexible final coating will be applied over the adhesive patch to create a continuous seal between the roof and the perimeter of the patch
- All remaining seams, edges, and penetrations will be sealed as necessary

**Objective(s):**
Effectively patch and seal all openings
Create a durable patch that will prevent roof leaks

In Progress
Rough cut hole that will need to be sealed.

In Progress
Placing sealant around the exposed edges of the roof patch ensures a watertight seal.

Tools:
1. Roller
2. Self adhering patch
3. sheet metal
4. 6" duct cap(to match 6" hole)
5. heat gun
6. drill
4.1003.9e - Patching and sealing openings

Insert 6" plug and seal around the perimeter of the opening.

Firmly push the plug into place, until it is flush with the roof surface.

Use a 10"x10" sheet metal patch to mark the center of the hole.

Apply sealant to the underside of the sheet metal patch.

Secure the metal patch to the roof being sure to place mechanical fasteners through the sealant.

Apply a 14"x14" self adhering roof patch on top of the sheet metal patch.

Use a heat gun to make the adhesive pliable to get the best possible seal.

Forcefully roll the patch into place, starting from the center and working toward the edge.
4.1003.9f

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Installation process will be considered complete when installer has verified that damage has not occurred to the roof or ceiling assemblies during the installation process

**Objective(s):**
Verify the integrity of the house has been maintained

![In Progress](image1)

Verify that no damage has been done by the workers. When in doubt, verify with photo documentation.

![After](image2)

Document and repair any damage the workers caused.

**Tools:**
1. IR camera
Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
A dated receipt signed by the installer will be provided that includes:

- Insulation type
- Coverage area
- R-value
- Installed thickness and minimum settled thickness
- Number of bags installed in accordance with manufacturer specifications

Objective(s):
Document job completion to contract specifications

Confirm amount of insulation installed

Ensure ability to match bags required for total area complete

Comply with 16 CFR 460.17
Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
All combustion appliance flues will be terminated to the exterior of the house and terminations will maintain proper clearance above snow loads

A distance no less than 2" will be maintained between any combustion appliance flue and combustible materials, unless zero clearance flue is in place

All ventilation systems will maintain a continuous connection and terminate to the outdoors

All broken mushroom vents will be replaced or removed and sealed

All plumbing stacks will be terminated to the outdoors

Non-IC rated light fixtures will be replaced with airtight IC-rated fixtures, if feasible and only when installed measures will compromise the fire rating of the fixture

All recessed lights will be labeled as having an air leakage rate no more than 2.0 CFM when tested in accordance with ASTM E 283 at a 75 pascals pressure differential

All obvious ceiling penetrations will be sealed

The space between combustion appliance flues and the ceiling will be sealed with fire-rated materials

All roof, attic, and ceiling assemblies will be structurally sound:

- Loose ceiling panels will be secured
- Temporary ceiling bracing will be recommended while installing installation

Dishing and pooling issues that allow standing water will be addressed

All known roof water leaks will be repaired before installing installation

Objective(s):
Ensure occupant and worker safety

Verify attic space is ready to insulate
Ensure structural integrity of the roof and ceiling assembly

Prevent intrusion of bulk moisture

Prevent damage while installing insulation

**Best Practice**

90+ flue terminates above the snow line and penetrations have been sealed.

Flue penetrations have been sealed correctly from the interior.
Plumbing stacks must be terminated to the outdoors.

Dishing and pooling issues must be addressed.

Mushroom vents must be replaced, or removed and sealed.

Proper clearance to combustibles will be maintained through the roof assembly.

Inspect ceiling for weakness, leaks, clearance to combustibles, loose panels, and penetrations.
4.1003.10b

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Special precautions will be taken to limit fiberglass and construction dust exposure to the occupant and occupant belongings

**Objective(s):**
Protect occupant health and safety
Protect occupant belongings

**Tools:**
1. Utility knife

**Materials:**
1. Plastic sheeting
2. Removable, low-residue tape
4.1003.10c

Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
Equidistant holes will be drilled in a straight row parallel to the longitudinal exterior wall of the ceiling

If a longitudinal ceiling trim piece exists, trim piece will be removed and holes will be drilled behind the trim

Hole location and size will be placed to provide access to allow for consistent and uniform coverage of installed insulation throughout the attic assembly

There will be, at a minimum, one hole between each roof truss

Holes will be large enough to accommodate the chosen fill tube without damaging the ceiling material during installation

If a vapor barrier or ceiling-mounted insulation is present, access will be gained through them

Attic will be visually inspected for the location of existing insulation, obstructions, hazards, and construction type

Objective(s):
Create access to the full attic cavity

Determine insulation installation technique

Prevent damage to ceiling

Create a professionally finished ceiling
Holes are drilled in such a fashion that they allow uniform coverage of attic insulation.

**Tools:**
1. holesaw bit
2. drill
3. borescope
4. camera

**Materials:**
1. protective plastic
4.1003.10d

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Blowing machine pressure test will be performed with air on full, feed off, and gate closed

Hose outlet pressure will be set in accordance with manufacturer specifications

**Objective(s):**
Ensure machine is capable of delivering uniform insulation density and coverage

**In Progress**
Before loading insulation, check to ensure that machine is operating properly

**Best Practice**
Test insulation blowing machine's pressure to ensure it is operating within manufacturer's parameters

**Tools:**
1. Pressure gauge
2. Hex wrench
4.1003.10d - Blowing machine set up

1. Set-up blowing machine on dry, level surface near electrical source and insulation site.
2. Check electrical connections before operation.
3. Make sure feed is off for testing and gate is closed.
4. Adjust blower to full, or maximum.
5. Using pressure gauge at feed outlet, verify that machine is working within manufacturer's specifications.
6. If testing shows machine is operating properly, attach hose and tighten fitting to minimize slippage.
7. Open gate to allow for feed of insulation, turn on feed.

Ben Cichowski
State of Montana - DPHHS

February 18, 2016
4.1003.10e

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot

Using fill tube, 100% of each cavity will be filled to a consistent density

Fill tube will be inserted within 6" of the end of each attic cavity

Insulation will be installed into the void of the attic cavity:

- If existing insulation is roof-mounted, insulation will be blown below
- If existing insulation is ceiling-mounted, insulation will be blown above
- If existing insulation is mounted at both locations, insulation will be blown in between

Flame spread and smoke-developed index for insulation will be a flame spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84

**Objective(s):**
Fill entire attic cavity to the prescribed R-value to reduce air infiltration

Avoid clogging of the cavity and the fill tube

Prevent damage to the ceiling

Fire safety will be maintained
Attic insulation should be consistently installed in each cavity to the edge.
4.1003.10e - Fiberglass blown insulation installation

If insulation is roof mounted, blow below it.

If insulation is ceiling mounted, blow above it.

If insulation is mounted at both the ceiling and the roof, blow between it.

Insulation meets ASTM E 84.
4.1003.10f

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Holes will be plugged or covered and sealed to be aesthetically pleasing

If existing trim was removed, it will be reinstalled

**Objective(s):**
Create an airtight seal

Create a visually acceptable ceiling finish

In Progress

Holes should be effectively sealed, as well as aesthetically pleasing.

**Tools:**
1. color matched plug

**Materials:**
1. color matched plug
**4.1003.10g**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Installation process will be considered complete when installer has verified that damage has not occurred to the roof or ceiling assemblies during the installation process

**Objective(s):**
Verify the integrity of the house has been maintained

**In Progress**
Verify that no damage has been done by the workers. When in doubt, verify with photo documentation.

**Best Practice**
Document and repair any damage the workers caused.
4.1003.10h

Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
A dated receipt signed by the installer will be provided that includes:
  • Insulation type
  • Coverage area
  • R-value
  • Installed thickness and minimum settled thickness
  • Number of bags installed in accordance with manufacturer specifications

Objective(s):
Document job completion to contract specifications

Confirm amount of insulation installed

Ensure ability to match bags required for total area completed

Comply with 16 CFR 460.17
4.1003.11a

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
If occupant will allow access from interior, installation through the ceiling is preferred

Attic space created by the roof-over will be accessed in accordance with the Single-Family Attic Access SWS

If the roof-over does not allow physical access to the roof-over attic, access to the original attic will be gained through roof venting

If existing insulation height in the attic is less than the height of the heel plate (original attic), access will be made through the original roof and the original attic cavities will be filled before blowing insulation over the original roof

At a minimum, the access holes to the original attic cavities will be sealed to prevent air leakage

If existing insulation height is equal to or greater than the height of the heel plate (original attic), the insulation will be installed in the end cavities before blowing on top of the original roof

Access to the end cavities will be gained and insulation will be installed

At a minimum, the access holes to the original attic cavities will be sealed to prevent air leakage

Insulation will not be installed on top of the original roof until the end cavities are insulated and air sealed in original attic

If insulation is installed on top of the original roof, it will be installed in accordance with the Single-Family SWS Loose Fill Blown Fiberglass Insulation Installation

**Objective(s):**
Gain access to the combined attic spaces

Address thermal bridging

Correctly insulate the combined attic spaces
**4.1003.11b**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:

- Insulation type
- Coverage area
- R-value
- Installed thickness and minimum settled thickness
- Number of bags installed in accordance with manufacturer specifications

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed

Ensure ability to match bags required for total area completed

Comply with 16 CFR 460.17
4.1088.6a

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A visual inspection of the highest point of the transition wall will be completed
Access points will be determined from the gable end, roof, ceiling, or interior paneling

**Objective(s):**
Verify the height and the accessibility of the attic
**4.1088.6b**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Attic will be accessed through the location that allows the most efficient and effective insulation coverage

**Objective(s):**
Gain access to the flat and cathedral ceiling transition wall
4.1088.6c

Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
Blowing machine pressure test will be performed with air on full, feed off, and gate closed
Insulation will be blown against the transition wall until the wall is covered

Objective(s):
Ensure machine is capable of delivering uniform insulation density and coverage to meet manufacturer specifications for loose blown insulation
Create a thermal barrier at the transition wall

Before loading insulation, check to ensure that machine is operating properly.
Test insulation blowing machine's pressure to ensure it is operating within manufacturer's parameters.
4.1088.6c - Blowing

Set-up blowing machine on dry, level surface near electrical source and insulation site.

Check electrical connections before operation.

Make sure feed is off for testing and gate is closed.

Adjust blower to full, or maximum.

Using pressure gauge at feed outlet, verify that machine is working within manufacturer's specifications.

If testing shows machine is operating properly, attach hose and tighten fitting to minimize slippage.

Open gate to allow for feed of insulation, turn on feed.
4.1088.6d

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Insulation will be installed to prescribed R-value in accordance with manufacturer specifications

Spray polyurethane foam (SPF) will be applied to desired thickness, using pass thickness maximum as indicated by manufacturer

**Objective(s):**
Insulate and seal transition wall
**4.1088.6e**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Batt insulation will be installed in accordance with manufacturer specifications without gaps, voids, compressions, misalignments, or wind intrusions

Insulation will be installed to the prescribed R-value

Vapor barrier will be installed based on regional considerations

**Objective(s):**
Insulate to prescribed R-value
4.1088.6f

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Created access points will be covered and sealed in an aesthetically pleasing manner

Existing access points (e.g., gable vent) will be returned to the original condition

If existing trim was removed, it will be reinstalled

**Objective(s):**
Create an airtight seal

Create an aesthetically pleasing finish
4.1088.6g

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Installation process will be considered complete when installer has verified that damage has not occurred to the roof or ceiling assemblies during the installation process

**Objective(s):**
Verify the integrity of the house has been maintained

*In Progress*
Verify that no damage has been done by the workers. When in doubt, verify with photo documentation.

*Best Practice*
4.1088.6h

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:
- Insulation type
- Coverage area
- R-value
- Installed thickness and settled thickness (settled thickness required for loose-fill only)
- Number of bags installed in accordance with manufacturer specifications (for loose-fill only)

**Objective(s):**
Document job completion to contract specifications
Confirm amount of insulation installed
Comply with 16 CFR 460.17
4.1101.5a

**Desired Outcome:**
Walls properly prepared to receive dense pack insulation

**Specification(s):**
Lead safety procedures will be followed

Cavities will be free of hazards, intact, and able to support dense pack pressures

Drilling hazards (e.g., wiring, venting, fuel piping) will be located

Blocking will be installed around:
- All openings to inside of the crawl space and basement for fibrous material
- High temperature fire-rated materials
- Wiring and electrical hazards
- Heat sources

Access to exterior wall cavities will be gained, sheathing will be drilled as needed and probed to locate each cavity, wall studs, and blockers

When accessing wall cavities, the interior will be masked to control dust during drilling

Electricity supply will be confirmed and will support blowing machine power demand

Blowing machine pressure test will be performed with air on highest level, feed off, and gate closed

Hose outlet pressure will be at least 80 IWC or 2.9 psi for cellulose insulation; for other types of dense pack insulation, check manufacturer specification for blowing machine set up

**Objective(s):**
Prevent damage to the house

Provide a clean work space

Provide thorough access to allow 100% coverage

Ensure proper equipment and process results in consistent density

Prevent settling and retard air flow through cavities

Protect worker and occupant health
4.1101.5b

**Desired Outcome:**
Walls properly prepared to receive dense pack insulation

**Specification(s):**
Using fill tube, 100% of each cavity will be filled to a consistent density:

- Blown fiberglass, mineral fiber, rock and slag wool, or spray foam used in an enclosed cavity will be installed at or above the manufacturer recommended density to limit air flow that corresponds to an air permeance value of 3.5 cubic feet per minute per square foot at 50 pascals
- Cellulose material will be installed to a minimum density of 3.5 pounds per cubic foot when the wall sheathing and interior cladding will endure this level of pressure
- Loose fiberglass material will be installed and will be specifically approved for air flow resistance to a minimum density in accordance with manufacturer specifications
- The number of bags installed will be confirmed and will match the number to achieve 1.5-1.6 pounds per cubic foot
- Insulation will be verified to prevent visible air movement using chemical smoke at 50 pascals of pressure difference

**Objective(s):**
Eliminate voids and settling

Minimize framing cavity air flows
4.1104.1a

Desired Outcome:
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
If skirting overlaps siding, skirting will be detached to allow access to the wall cavity

Fasteners will be removed from the bottom of the siding, working upward until the siding can be pulled away from the framing approximately 6" without damaging the siding

Temporary fasteners will be installed near the bottom of the siding panels at the seams to prevent separation

If a subsheathing is present under the siding, access through the subsheathing will be required

Objective(s):
Gain access to the wall cavity without damaging or separating the siding

In Progress
Remove fasteners from along bottom and side seams to access wall cavity

After
Remove enough fasteners to create at least a 6in gap without damaging siding

Tools:
1. Drill
4.1104.1a - Access wall cavities

1. If skirting overlaps siding, remove skirting.

2. Temporarily fasten siding panels at joint to hold seam together.

3. Seam should remain together with temporary fastener.
4.1104.1b

Desired Outcome:
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
Wall cavities will be inspected for moisture damage, pest locations, and integrity of the wiring, and holes to the interior

Siding will be repaired as necessary

Location of belt rails, obstructions, and existing insulation will be identified

All interior surfaces of exterior walls will be inspected for loose paneling joints, occupant wall hangings, location of switches and outlets, and other wall obstructions

Objects will be removed from the interior surfaces of the walls being insulated

Interior paneling will be repaired as necessary

Objective(s):
Prepare wall cavity for insulation

Prevent water leaks from occurring

Before
Take note of obstacles in the wall cavity, such as belt rails and electrical wiring

In Progress
Assess that holes in both exterior siding and interior walls have been patched before beginning installation
**Tools:**
1. Drill
2. Utility knife
3. Taping knife
4. Caulk gun

**Materials:**
1. Spackle
2. Metal siding patch
3. Caulk
4. Fasteners
4.1104.1b - Exterior wall cavity inspection

Obstacles should be noted and planned for--insulation should be tucked behind belt rails

Holes in exterior siding should be patched

Apply sealant to back of patch to maintain air barrier

Ensure that patch is securely fastened and water-tight

Holes and penetrations in the interior wall should be patched as well

Verify that patches to both interior and exterior have been completed before beginning installation
4.1104.1c - Fiberglass batt installation tool (stuffer)

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A sheet of polycarbonate, such as Lexan, will be cut to the following specifications to create a stuffer tool:

- Approximately 1' x 8' x ¼" with a 5 degree bend 7' ½" from the bottom
- All corners of the Lexan (polycarbonate) will be rounded and all edges will be sanded

Other clear sheet plastics will not be used due to a tendency to shatter under stress

**Objective(s):**
Create a tool to install a fiberglass batt into the cavity

Ensure worker safety

**Best Practice**
Insulation stuffing tool should be made of 1/4" polycarbonate, cut to 1’ wide and 8’ long

**Best Practice**
At one end, a bend of 5 degrees (175 degree supplement) should be made 7 ½" from narrow edge

**Tools:**
1. Tape measure
2. Table saw with fine-toothed blade
3. Sander
4. Heat gun
5. Clamp
6. Protractor
7. Heat-resistant gloves

**Materials:**
1. Polycarbonate, like Lexan
2. Sandpaper
Most crews should have this tool in their supply. If one needs to be fabricated, find someone who has worked with polycarbonate before and ensure correct tool usage as well as proper PPE during fabrication.
4.1104.1d

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Thickness of the batt will fill the void without deforming siding or damaging structure

Fiberglass batts will fill the cavity (e.g., batt may be cut approximately 1” longer to ensure proper fill and allow for lap at the top)

Flexible membrane will have an appropriate perm rating for the region

Flexible membrane will be cut 2” wider than the cavity and approximately 1’ longer than the batt

Stuffer tool, membrane, and fiberglass batt will be aligned for installation

Stuffer tool will be used to install the fiberglass batt and membrane at the same time

Excess fiberglass batt and membrane vapor retarder extending below the cavity will be rolled and tucked into the cavity

A poly-encased fiberglass batt may be used in place of the fiberglass batt and membrane assembly

The membrane will be installed in contact with the side of the wall that is compatible with the local climate zone

**Objective(s):**
Maintain integrity of the batt

Aid in the installation process
Before
Uninsulated and underinsulated wall cavities can be filled from the exterior with fiberglass batts

After
Fiberglass batt should fill entire cavity without creating bulging in exterior paneling

Tools:
1. Tape measure
2. Utility knife

Materials:
1. fiberglass batts, may be wrapped
2. Vapor barrier appropriate for region
4.1104.1d - Fiberglass batt installation

1. Uninsulated wall cavity can be accessed from exterior of mobile home through paneling.

2. Measure length of cavity.

3. Measure depth of cavity.

4. Select appropriate batt thickness and R-value. Wrapped batts provide a built in vapor barrier.

5. Measure batt to length of cavity with extra for overlap from stuffing tool.

6. Lap cut batt over bent end of stuffing tool.

7. Beginning with lapped end, tuck batt under top belt rail and stuff batt up to top of cavity. Remove stuffing tool.

8. Tuck bottom of batt behind bottom belt rail. If longer than cavity, cut to within 1" longer, roll and tuck into cavity.
4.1104.1e

Desired Outcome:
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
Subsheathing will be patched or repaired as necessary

Objective(s):
Ensure the integrity of the drainage plane
**4.1104.1f**

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
If skirting was removed, skirting will be reinstalled to shed water to the outside of the skirting

Siding will be reattached with new fasteners

Siding will be reattached without bulges or wrinkles

**Objective(s):**
Ensure the integrity of the drainage plane

Return siding to existing conditions without damage

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**In Progress**
After wall cavities have been stuffed, paneling needs to be put back into place and refastened

**After**
Once work is finished, reattach siding and skirting, ensuring neither have been damaged

**Tools:**
1. Drill

**Materials:**
1. Fasteners
4.1104.1f - Reattachment

1. Using new fasteners, reattach paneling

2. Reinstall skirting, if necessary

3. Reattach trim, if necessary

4. Verify that siding and skirting have not been damaged and show no signs of bulging
4.1104.1g

Desired Outcome:
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
A dated receipt signed by the installer will be provided that includes:
  • Coverage area
  • Thickness
  • R-value

Objective(s):
Document job completion to contract specifications

Confirm amount of insulation installed

Comply with 16 CFR 460.17
4.1104.2a

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
If skirting overlaps siding, skirting will be removed

Fasteners will be removed from the bottom of the siding, working upward until the siding can be pulled away from the framing approximately 6" without damaging the siding

Temporary fasteners will be installed near the bottom of the siding panels at the seams

If a subsheathing is present under the siding, access through the subsheathing will be required

**Objective(s):**
Gain access to the wall cavity without causing damage or separation of the siding
4.1104.2b

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Moisture damage
- Presence of infestation or pests
- Location and integrity of wiring
- Holes to the interior and exterior
- Loose paneling or siding
- Location of belt rails
- Location of wall obstructions (switches, outlets)
- Existing insulation
- Wall hangings for removal during work

Problems will be corrected before work begins

**Objective(s):**
Prepare wall cavity for insulation

Prevent water leaks
4.1104.2c

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Blowing machine pressure test will be performed with air on full, feed off, and gate closed

Hose outlet pressure will be set according to manufacturer specifications

**Objective(s):**
Achieve uniform insulation density and coverage

**Tools:**
1. Pressure gauge
2. Hex wrench

**Best Practice**
Test insulation blowing machine's pressure to ensure it is operating within manufacturer's parameters

**In Progress**
Before loading insulation, check to ensure that machine is operating properly
4.1104.2c - Blowing machine set up

1. Set-up blowing machine on dry, level surface near electrical source and insulation site

2. Check electrical connections before operation

3. Make sure feed is off for testing and gate is closed

4. Adjust blower to full, or maximum

5. Using pressure gauge at feed outlet, verify that machine is working within manufacturer's specifications

6. If testing shows machine is operating properly, attach hose and tighten fitting to minimize slippage

7. Open gate to allow for feed of insulation, turn on feed
4.1104.2d

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Insulation will meet a flame spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84

Insulation will be installed to a density of 1.5 to-1.6 pounds per cubic foot

Using fill tube, 100% of each cavity will be filled to a consistent density

Special precaution will be taken not to overfill the bottom of the cavity

Fill tube will be inserted from the bottom of the wall cavity within 6" of the top of the cavity between the interior paneling and any existing insulation

**Objective(s):**
Fire safety maintained

Fill entire wall cavity to the prescribed R-value to reduce air infiltration

Ensure bottom portion of siding will reattach properly

Avoid clogging of the cavity and the fill tube
4.1104.2e

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Subsheathing will be patched or repaired as necessary

**Objective(s):**
Ensure the integrity of the drainage plane
4.1104.2f

Desired Outcome:
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
If skirting was removed, skirting will be reinstalled to shed water to the outside of the skirting

Siding will be reattached with new fasteners

Siding will be reattached without bulges or wrinkles

Objective(s):
Ensure the integrity of the drainage plane

Reattach siding without damage
4.1104.2g

**Desired Outcome:**
Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:
- Coverage area
- Thickness
- R-value

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed Comply with 16 CFR 460.17
4.1104.3a

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
With T-111, OSB, or plywood type siding:

- Access to exterior wall cavities will be gained and sheathing will be drilled as needed and probed to locate each cavity, wall studs, and blockers
- Drilled holes will be large enough to accommodate an appropriately sized fill tube
- Holes will be drilled around the perimeter of the home, parallel to the bottom plate and an equal distance apart
- The line of holes will be located under the lowest window sill when possible

With lap siding:

- Course of siding will be unhooked or removed
- Holes sufficiently large for the fill tube will be drilled in every wall cavity

**Objective(s):**
Gain access to the wall cavity

Ensure holes are easily covered with an aesthetically pleasing trim strip
**4.1104.3b**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Installer prework assessment will be conducted to determine:

- Moisture damage
- Presence of infestation or pests
- Location and integrity of wiring
- Holes to the interior and exterior
- Loose paneling or siding
- Location of belt rails
- Location of wall obstructions (switches, outlets)
- Existing insulation
- Wall hangings for removal during work

Problems will be corrected before work begins

**Objective(s):**
Prepare wall cavity for insulation

Prevent water leaks
4.1104.3c

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Blowing machine pressure test will be performed with air on full, feed off, and gate closed

Hose outlet pressure will be set in accordance with manufacturer specifications

**Objective(s):**
Ensure machine is capable of delivering uniform insulation density and coverage

**Tools:**
1. Pressure gauge
2. Hex wrench
4.1104.3c - Blowing machine set up

1. Set-up blowing machine on dry, level surface near electrical source and insulation site.

2. Check electrical connections before operation.

3. Make sure feed is off for testing and gate is closed.

4. Adjust blower to full, or maximum.

5. Using pressure gauge at feed outlet, verify that machine is working within manufacturer's specifications.

6. If testing shows machine is operating properly, attach hose and tighten fitting to minimize slippage.

7. Open gate to allow for feed of insulation, turn on feed.
4.1104.3d

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Flame spread and smoke-developed index for insulation will meet a flame spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84

Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot

Using fill tube, 100% of each cavity will be filled to a consistent density

Fill tube will be inserted within 6" of the top of the cavity between the interior paneling and any existing insulation

**Objective(s):**
Fill entire wall cavity to the prescribed R-value to reduce air infiltration

Avoid clogging of the cavity and the fill tube

Fire safety will be maintained
4.1104.3e

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Holes will be plugged and sealed

**Objective(s):**
Ensure the integrity of the drainage plane
**4.1104.3f**

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
For T-111 and equivalent siding:

- A preprimed trim will be centered and installed over the holes
- Height of the trim will span from 1" above to 1" below the hole
- A continuous caulk seal will be applied between the trim and siding
- Caulk seal will be above the holes
- Top edge of the trim will be sealed to the siding with a continuous caulk seal

For lap siding:

- Siding will be reattached without bulges or wrinkles
- Siding will be hooked into the original position

**Objective(s):**
Ensure the integrity of the drainage plane

Return siding to existing conditions without damage
**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:
- Coverage area
- Thickness
- R-value

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed

Comply with 16 CFR 460.17
4.1104.4a

Desired Outcome:
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

Specification(s):
All interior surfaces of the cavities planned to be insulated will be inspected for loose paneling joints, occupant wall hangings, and other wall obstructions

Objects will be removed from the interior surfaces of the exterior walls as needed

Interior paneling will be repaired and secured as necessary

Holes will be drilled from the interior of the house

A hole no larger than the spray nozzle will be drilled in each cavity above the door or window

When possible, the hole will be drilled in the panel groove

Objective(s):
Prepare wall cavity for insulation

Prevent damage from overspray to occupant possessions
4.1104.4b

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Cavity will be probed to assess conditions and volume of cavity

**Objective(s):**
Determine the approximate amount of foam to be installed in the cavity
4.1104.4c

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
Flame spread index of foam insulation will not exceed 75 and a smoke-developed index of no more than 450 when tested in the maximum thickness intended for use in accordance with ASTM E84 or UL 723

Foam insulation will be separated from the interior of the building by an approved thermal barrier at a minimum of 1/2" gypsum wallboard or a material that is tested in accordance with the acceptance criteria of both the Temperature Transmission Fire Test and the Integrity Fire Test of NFPA 275

Two-part foam selection will be based on regional considerations

100% of each cavity will be filled to a consistent density without bulging of panels or siding

**Objective(s):**
Fill entire wall cavity to the prescribed R-value to reduce air infiltration

Fire safety will be maintained
### 4.1104.4d

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A color-corresponding sealant will be applied to the access hole

**Objective(s):**
Ensure wall is aesthetically pleasing
4.1104.4e

**Desired Outcome:**
Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:
- Coverage area
- Thickness
- R-value

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed

Comply with 16 CFR 460.17
4.1302.1a

**Desired Outcome:**
Belly floor cavity ready for insulation

**Specification(s):**
Gas, water, waste, and electrical lines will be checked for:

- Plumbing leaks
- Gas/oil leaks
- Attachment
- Standing water
- Raw sewage
- Pests

**Objective(s):**
Ensure that floor space is safe and ready for work

Verify scope of work
4.1302.1b

**Desired Outcome:**
Belly floor cavity ready for insulation

**Specification(s):**
Where bottom board/rodent barrier is missing or damaged and accessible, the following will be ensured:

- Duct sealing completed
- Gas, water, and electrical lines secured at least every 4’ to a floor joist or framing member
- Water line will be located on the warm side of the insulation; if not, the water lines will be insulated appropriately
- No water or gas leaks are present
- Waste lines are sloped to ¼” per foot
- Bottom board/rodent barrier is sound/strong enough to support insulation

When bottom board is intact, the following will be ensured:

- Holes and penetrations in the bottom board and decking sealed
- Duct sealing completed
- No water or gas leaks present
- Bottom board is sound/strong enough to support insulation
- Water lines are secured to the floor joists/warm side of the insulation; if not, the water lines will be insulated appropriately

Problems will be corrected before floor cavity insulation work begins

**Objective(s):**
Ensure problems are corrected before floor cavity insulation work begins

Keep pipes from freezing
4.1303.1a

** Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Insulation will be installed in accordance with recommended R-value and density

**Objective(s):**
Insulate to prescribed R-value for the climate zone

R-value should be determined by climate zone, and be listed in work order

Consult density chart on insulation packaging to determine proper insulation application to achieve prescribed R-value
4.1303.1b

**Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Road and rodent barrier must be intact and free from holes and capable of supporting the insulation

**Objective(s):**
Ensure bottom board is intact
Ensure insulation is supported
Protect cavity from infestation
**Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Each cavity will be insulated to specified R-value and density

The number of bags installed will be confirmed and will match the number required on the coverage chart

**Objective(s):**
Eliminate voids and settling
4.1303.1d

**Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Flame spread index of selected materials will not exceed 25 with an accompanying smoke-developed index not to exceed 450 when tested in accordance with ASTM E84 or UL 723

Flame spread index of foam insulation will not exceed 75 and a smoke-developed index of no more than 450 when tested in the maximum thickness intended for use in accordance with ASTM E84 or UL 723

Foam insulation will be separated from the interior of the building by an approved thermal barrier at a minimum of 1/2" gypsum or a material that is tested in accordance with the acceptance criteria of both the Temperature Transmission Fire Test and the Integrity Fire Test of NFPA 275

Selected material will be of minimal water absorbency

Selected material will be noncorrosive

**Objective(s):**
Ensure durability

Prevent moisture damage

Fire safety will be maintained
4.1303.1e

Desired Outcome:
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

Specification(s):
A dated receipt signed by the installer will be provided that includes:

- Insulation type
- Coverage area
- R-value
- Installed thickness and minimum settled thickness
- Number of bags installed in accordance with manufacturer specifications

Objective(s):
Document job completion to contract specifications

Confirm amount of insulation installed

Ensure ability to match bags required for total area completed

Comply with 16 CFR 460.17

Best Practice
Provide occupant with signed, dated receipt documenting information about insulation installed
4.1303.1e - Occupant education

Documentation should include insulation material and r-value

Provide occupant with copies of all documentation

Communicate professionally with occupant to provide information and support
4.1303.2a

Desired Outcome:
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

Specification(s):
Insulation will be installed in accordance with recommended R-value and density

Objective(s):
Insulate to prescribed R-value for the climate zone

Best Practice
Review work order and verify that proper R-value and thickness of batt is being used

Materials:
1. Fiberglass batts
4.1303.2b

**Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Ensure complete accessibility of floor cavity

Clean floor cavities

Remove all remnants of previous insulation and bottom board

**Objective(s):**
Ensure work area is clean, safe, and ready to accept insulation

### Before
Cavity spaces that are to be insulated need to be cleared of old insulation and debris

### After
Once cavity is cleared, it is ready for new insulation

**Tools:**
1. Utility knife
4.1303.2b - Work assessment

Remove old rodent barrier and insulation

Cavities should be completely cleared of debris
4.1303.2c

**Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Each cavity will be insulated to specified R-value and density
If insulation has facing, facing will be in contact with the heated side
Insulation will be in contact with subfloor
Insulation will not have gaps, voids, or be compressed
Insulation will be supported (e.g., metal insulation supports) to maintain a permanent contact with subfloor
Insulation will be notched around all wires, pipes, and blocks
Ducts and water lines will be insulated for climate conditions
Water lines will be located above the warm side of the insulation (toward the conditioned space), when feasible
A rigid air barrier will be installed in contact with the bottom of the joists, when feasible
Rigid air barrier will be fastened as to not sag, bend, or fall off
Seams, holes, and joints in the air barrier will be sealed
In cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrier

**Objective(s):**
Eliminate voids
Minimize conductive heat transfer across the floor system
Ensure durability
Minimize convective heat transfer
Keep pipes from freezing
Uninsulated floors over unconditioned spaces are an energy drain

In addition to fiberglass batt insulation, a rigid air barrier will be sealed and mechanically fastened in place

**Tools:**
1. Utility knife
2. Tape measure
3. Metal snips
4. Drill
5. Caulk gun

**Materials:**
1. Fiberglass batts, may be kraft-faced
2. Metal tape
3. Insulation supports (lightning rods)
4. Fasteners
5. Caulk
6. Duct insulation
4.1303.2c - Insulate floors

1. If fiberglass insulation is kraft-faced, ensure kraft is in contact with subfloor.

2. Notch insulation around pipes, blocks, and other obstructions.

3. To prevent insulation from moving away from subfloor, supports should be fastened in place.

4. A rigid air barrier should be securely in place so prevent sagging, gaps and penetrations should be sealed.

5. When ductwork or water pipes run below joists, insulation should be threaded above to fill joist cavity, uncompressed.

6. Water lines and ducts should be insulated if running below joists.

7. A rigid air barrier should be mechanically fastened to hold it tight against the floor joists.

8. When insulating around low-hanging ducts and water pipes, run a line of sealant before placing insulation.

9. Insulation around ducting should be securely fastened and sealed to maintain air barrier.
4.1303.2d

**Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Insulation materials will be of minimal water absorbency and flame spread, and smoke-developed index for insulation will be in accordance with 2012 IRC 2012, Sections R302.10.1 through R302.10.5

Foam plastic insulation will comply with 2012 IRC 2012, Section R316

Fasteners will be corrosion resistant

**Objective(s):**
Ensure durability

Prevent moisture damage

**Bad Practice**
Do not use absorbent insulation material, such as cellulose, in the floor cavity

**Best Practice**
Fiberglass batts are a good choice for insulating floor cavities

**Materials:**
1. XPS insulation board
2. Fiberglass batts
3. Corrosion resistant exterior screws
4.1303.2d - Materials

XPS insulation board is a non-absorbent insulation option

XPS (extruded polystyrene) is safe for use in floor cavities

Do not use EPS (expanded polystyrene) foam board in floor cavities due to flame spread rate

Use only corrosion resistant, exterior screws as fasteners in floor cavities
4.1303.2e

**Desired Outcome:**
Consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:

- Coverage area
- Thickness
- R-value

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed

Comply with 16 CFR 460.17

**Best Practice**
Provide occupant with signed, dated receipt documenting information about insulation installed
4.1303.2e - Occupant education

Documentation should include insulation material and r-value.

Provide occupant with copies of all documentation.

Communicate professionally with occupant to provide information and support.
**4.1303.3a**

**Desired Outcome:**
Installation of a consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Insulation will be installed in accordance with recommended R-value

**Objective(s):**
Insulate to prescribed R-value for the climate zone
4.1303.3b

Desired Outcome:
Installation of a consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

Specification(s):
Ensure complete accessibility of floor cavity

Objective(s):
Ensure work area is clean, safe, and ready to accept insulation
4.1303.3c

**Desired Outcome:**
Installation of a consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
All floor areas will be open and accessible for spray foam application

Any openings in the subfloor larger than ¼” will be covered with appropriate materials

Insulation dams or end blockers will be installed where needed

All surfaces where spray foam is applied will be clean, dry, and free of contamination and degradation

Substrate surfaces will be wiped, blown, or vacuumed to be free of excessive dust and dirt

Grease and oil will be removed using appropriate cleaners or solvents

Moisture content of all wood substrate materials will be below 19%; if tested at or above this percent of moisture, insulating the floor will be deferred until moisture level is corrected

Clean floor cavities

Remove all remnants of previous insulation and bottom board

**Objective(s):**
Prepare all substrate surfaces for the application of spray foam
4.1303.3d

**Desired Outcome:**
Installation of a consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Insulation will be installed to prescribed R-value in accordance with manufacturer specifications

In accordance with manufacturer specifications, spray foam will be applied to desired thickness using the maximum pass thickness onto subfloor between floor joists and all rim/band joists

Rim/band joist will be sealed

When desired, underside of joists will be covered with spray foam to provide a layer of continuous insulation

Each cavity will be insulated to specified R-value

Insulation must be in contact with subfloor

Insulation will not have gaps or voids

Ducts and water lines will be insulated for climate conditions

**Objective(s):**
Insulate and seal floors

Eliminate voids

Minimize conductive and convective heat transfer across the floor system

Ensure durability
4.1303.3e

**Desired Outcome:**
Installation of a consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Insulation will be installed in accordance with manufacturer specifications

- Flame spread index of selected materials will not exceed 25 with an accompanying smoke-developed index not to exceed 450 when tested in accordance with ASTM E 84 or UL 723
- Flame spread index of foam insulation will not exceed 75 and a smoke-developed index of no more than 450 when tested in the maximum thickness intended for use in accordance with ASTM E 84 or UL 723
- Foam insulation will be separated from the interior of the building by an approved thermal barrier at minimum 1/2" gypsum or a material that is tested in accordance with the acceptance criteria of both the Temperature Transmission Fire Test and the Integrity Fire Test of NFPA 275

**Objective(s):**
- Ensure durability
- Ensure worker safety
- Ensure proper installation
- Fire safety will be maintained
4.1303.3f

**Desired Outcome:**
Installation of a consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
Spray foam will be separated from the occupied space of the building with a 15-minute thermal barrier (typically 15/32" sheathing, 1/2" gypsum board, or approved thermal barrier coating) or as approved by ASTM E84 requirements

Spray foam designed to be used as a fire block does not require a thermal barrier installed prior to application

**Objective(s):**
Provide necessary fire protection for combustible spray foam insulation
4.1303.3g

**Desired Outcome:**
Installation of a consistent thermal boundary between conditioned and unconditioned space that reduces heat flow

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:

- Coverage area
- Thickness
- R-value

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed

Comply with 16 CFR 460.17

**Best Practice**
Provide occupant with signed, dated receipt documenting information about insulation installed
4.1303.3g - Occupant education

Documentation should include insulation material and r-value

Provide occupant with copies of all documentation

Communicate professionally with occupant to provide information and support
4.1402.2a

Desired Outcome:
Basement insulation improves thermal performance and ensures sufficient drying potential

Specification(s):
Regional IECC will be followed for required R-values

Objective(s):
Improve thermal performance of the basement and living space

Best Practice
Find your regional zone and insulation application to determine r-value
**4.1402.2b**

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
A continuous air barrier will be installed on the warm side of the insulation

**Objective(s):**
Prevent condensation on the basement wall

**Before**
Basement shows no sign of ground water penetration, but needs insulation

**After**
Insulation and drywall create an air barrier

**Tools:**
1. Utility knife
2. Tape measure
3. Drill
4. Taping knife

**Materials:**
1. XPS insulation board
2. Kraft-faced fiberglass batts
3. Drywall
4. Spackle
5. Seam tape
6. Fasteners
XPS insulation board is a non-absorbent insulation option

The drywall still provides an air barrier to keep moisture build up on wall

OR Kraft-faced fiberglass batts can be used with paper toward living space

Both kraft-face and drywall create air barrier, but batts are absorbent
**4.1402.2c**

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
When absorbent insulation materials are installed, assembly will remain vapor permeable to the interior in all climate zones except Zone 7 (http://energycode.pnl.gov/EnergyCodeReqs/)

**Objective(s):**
Provide drying potential to the basement

**Tools:**
1. Utility knife
2. Tape measure
3. Drill
4. Taping knife

**Materials:**
1. XPS insulation board
2. Drywall
3. Kraft-faced fiberglass batts
4. Spackle
5. Seam tape
6. Fasteners

The higher a material's perm rating, the more vapor can pass through said material. Drywall typically has a perm rating of approximately 50.

In zones 7 & 8 (AK, parts of MN, ND, WI, MI, WY, CO, and ME), vapor retarders should be used to minimize freezing. For vapor retarders in basements and crawl spaces, SWS calls for materials with a perm rating of <0.5 (which translates to 4mil or thicker). From 2007 IRC definition of vapor retarders:
Class I: ≤ 0.1 perm (called impermeable), Class II: 0.1 to 1.0 perm (called semi-impermeable), Class III: 1.0 perm to 10 perms (called semi-permeable).
4.1402.2c - Vapor permeability

Determine in which zone you are working before selecting work materials.

Many light-weight drywall brands have higher perm ratings for humid zones.

In zones 7&8, vapor permeability is undesirable. Use a vapor retarder.
4.1402.3a

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
A continuous drainage plane at the interior surface of the exterior basement wall will be created from the top of the wall to a drainage field at the bottom of the wall or sub-slab

Drainage field will be run to daylight or pumped to the outside

**Objective(s):**
Remove moisture on the surface of the exterior basement wall
4.1402.3b

Desired Outcome:
Basement insulation improves thermal performance and ensures sufficient drying potential

Specification(s):
Drainage plane will be replaced with a waterproof membrane

Only a nonabsorbent insulation that complies with ASTM C665-06 will be applied

Insulation will adhere to the waterproof membrane without voids

Drainage field will be run to daylight or pumped to the outside

Objective(s):
Create an air and moisture barrier on the interior side of the exterior basement wall and allow the insulation to conform to the irregularity of the surface

Improve thermal performance of the basement and the living space
Desired Outcome:
Basement insulation improves thermal performance and ensures sufficient drying potential

Specification(s):
A nonabsorbent insulation will be used with a minimum expected service life of 10 years
A fire-rated material will be used if the insulation is left exposed

Objective(s):
Improve thermal performance of the basement and the living space
4.1402.3d

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
Insulation will be installed continuously from the top of the band joist to the top of the slab

**Objective(s):**
Maintain a continuous thermal boundary on the interior side of the exterior basement wall
4.1402.3e

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
Where termite pressure exists, if subslab drainage is installed, termite treatment will be performed before reinstalling the slab

**Objective(s):**
Provide termite protection
**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
Insulation will be attached with a durable connection equal to or better than the manufacturer specifications, whichever is more durable

A minimum expected service life of 10 years will be ensured

**Objective(s):**
Secure thermal boundary without compromising the insulation
4.1402.3g

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
Regional IECC will be followed for required R-value

**Objective(s):**
Improve thermal performance of the basement and living space

<table>
<thead>
<tr>
<th>Zone</th>
<th>Continuous Rigid Insulation, Interior or Exterior</th>
<th>Interior Cavity Insulation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Zone 1</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Zone 2</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Zone 3</td>
<td>5</td>
<td>13</td>
</tr>
<tr>
<td>Zone 4, except marine</td>
<td>10</td>
<td>13</td>
</tr>
<tr>
<td>Zone 5 and marine 4</td>
<td>15</td>
<td>10</td>
</tr>
<tr>
<td>Zone 6-8</td>
<td>16</td>
<td>19</td>
</tr>
</tbody>
</table>

**Best Practice**
Find your regional zone and insulation application to determine r-value
4.1402.3h

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
A continuous air barrier on the warm side of the thermal boundary will be installed, including floor-to-wall and wall-to-ceiling connections

**Objective(s):**
Prevent convective air leakage from the basement, through the drainage plane, and back into the basement
4.1402.3i

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
International Residential Code (2012 IRC) will be followed for finished wall details in basements

**Objective(s):**
Install a durable, finished wall
4.1402.3j

**Desired Outcome:**
Basement insulation improves thermal performance and ensures sufficient drying potential

**Specification(s):**
A dated receipt signed by the installer will be provided that includes:
- Coverage area
- Thickness
- R-value

**Objective(s):**
Document job completion to contract specifications

Confirm amount of insulation installed

Comply with 16 CFR 460.17
4.1488.1a

Desired Outcome:
Water supply line does not freeze in cold climates

Specification(s):
Installer prework assessment will be conducted to determine:

- Water leaks do not exist
- Accessibility

Water leaks will be repaired before installation

Objective(s):
Verify scope of work

Ensure that work space is safe and ready for work
4.1488.1b

**Desired Outcome:**
Water supply line does not freeze in cold climates

**Specification(s):**
Pipe freeze protection system will have thermostatic heat control and circuit protection

Insulation will be installed over pipe freeze protection system when necessary

Pipe will be protected from wind

**Objective(s):**
Ensure fire safety

Protect supply pipe from freezing

**In Progress**
Properly installed freeze protection heat tape

**Tools:**
1. Utility knife
2. Rags

**Materials:**
1. Heat tape
2. Zip ties (to attach thermostat)
3. Electrical tape
4. 1/2” thick fiberglass insulation

To prevent pipe freezing and reduce the risk of fire, follow manufacturer’s instructions carefully. Choose the proper length heat tape for the pipe to be protected. When using multiple lengths of heat tape on long pipes, start subsequent runs of heat tape one foot before the end of the previous run on opposite sides of the pipe. Never overlap or cross heat tape with itself. Complete heat tape installation instructions may be found here: https://www.foremost.com/mygreathome/mobile-home-repair/seasonal/how-to-install-heat-tape.asp
4.1488.1b - Installation

1. Install thermostat in firm contact with the pipe at the coldest point.

2. Fasten heat tape to pipe with electrical tape every six inches.

3. Measure and cut insulation to fit water lines. Miter insulation at elbows and tees.

4. Fasten insulation to water lines with zip ties.

5. Cover all exposed portions of the water supply lines with insulation.
4.1488.1c - Occupant education

**Desired Outcome:**
Water supply line does not freeze in cold climates

**Specification(s):**
Occupants will be educated on efficient and safe operation and maintenance of heat tape

**Objective(s):**
Ensure safe and durable protection of water line

**Materials:**
1. Heat tape manufacturer’s operating instructions

A good guide for homeowner education may be found here:

4.1601.3a

**Desired Outcome:**
Minimize condensation

**Specification(s):**
Ducts will have continuous insulation and vapor barrier

Insulation will be sufficient to prevent dew point on surface of ducts

**Objective(s):**
Minimize condensation
4.1601.3b

Desired Outcome:
Minimize condensation

Specification(s):
Inspection and/or testing will be conducted to determine whether ducts are within thermal, pressure, and vapor boundary
If ducts are within thermal, pressure, and vapor boundary, no action will be required
If ducts are not within thermal, pressure, and vapor boundary, continuous air barrier, insulation, and vapor retarder will be installed either on the ducts or at the belly liner

Objective(s):
Minimize condensation
4.1601.3c

_Desired Outcome:_
Minimize condensation

_Specification(s):_
All exposed metal will have continuous insulation and vapor retarder

_Obstective(s):_
Minimize condensation
4.1601.4a

Desired Outcome:
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

Specification(s):
All accessible low R-value flexible ducting will be removed from premises

Objective(s):
Ensure installation of proper R-value ducts

Before
Remove existing flex duct that does not meet the requirement of R-8.0

Best Practice
Replace with ducting insulated to a minimum of R-8
**4.1601.4b**

**Desired Outcome:**
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

**Specification(s):**
All flexible ducting will have a minimum of R-8

**Objective(s):**
Minimize thermal conductance through the duct system

**Tools:**
1. Tie band tensioner

**Materials:**
1. Flex duct, min R-8

*Before*
Existing flex duct that does not meet the requirement of R-8.0 should be removed

*After*
All replacement ducting should be R-8.0, minimum
4.1601.4c

**Desired Outcome:**
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

**Specification(s):**
Duct-sizing procedures will be conducted when replacing flex duct

**Objective(s):**
Improve comfort in rooms

Improve fan performance

**Best Practice**
Ducts should be sized according to how much airflow is needed for a room.

**Tools:**
1. Duct-u-lator or ACCA equivalent
4.1601.4d

Desired Outcome:
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

Specification(s):
Flex duct will be supported in accordance with flex duct manufacturer’s directions or local codes

Beaded rigid elbow or equivalent will be installed in duct runs whenever change in direction is required

Objective(s):
Prevent sags, drops, or other bends that may interfere with correct air flow

Maintain duct diameter around the turns

Maximize air flow and distribution

Materials:

1. 1.5" webbing or strap material

Best Practice
Straps should be at least 1.5" wide.

After
Straps should be placed in accordance with manufacturers specification, typically 4ft.
4.1601.4d - Installation of flex

Elbows are required when a change in direction is needed.
4.1601.4e

Desired Outcome:
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

Specification(s):
Interior liner of the flex-to-metal connection will be fastened with tie bands using a tie band tensioning tool

For oval flexible duct-to-metal connections, tie bands cannot be used; appropriate mechanical fasteners will be used

Objective(s):
Create a strong, secure attachment

Tools:
1. tie band tensioning tool

Materials:
1. tie band

Before
Duct liner has been sealed, but tie band has not been installed.

After
Liner has been securely fastened with tie band tensioning tool.
**4.1601.4f**

**Desired Outcome:**
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

**Specification(s):**
UL 181 B-M-listed mastic product will be used to seal the connection

**Objective(s):**
Create an airtight connection

**Best Practice**
Using a product like the mastic shown here results in an airtight connection

**Materials:**
1. UL 181 B-M listed mastic product
4.1601.4g - Attachment of exterior liner

Desired Outcome:
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

Specification(s):
Liner will be pulled up onto the metal duct as far as possible before securing

The exterior liner of the flex duct will be fastened with tie bands using a tie band tensioning tool

Objective(s):
Create a strong, durable attachment

In Progress

Pull the outer liner so that all exposed surfaces are covered.

After

Duct is properly secured with a trimmed tie band.

Tools:
1. tie band tensioning tool

Materials:
1. tie band
4.1601.4g - Attachment of exterior liner

1. Outer liner should be pulled up to cover all un-insulated surfaces.
2. Secure the tie band in place by hand or using a tie band tension tool.
3. Trim the excess tie band material.
4.1601.4h

**Desired Outcome:**
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

**Specification(s):**
All accessible joints, seams, and connections will be sealed with UL 181 approved mastics

**Objective(s):**
Minimize duct leakage

**Tools:**
1. inspection mirror

**Materials:**
1. mastic
2. duct boot

*In Progress*
Here the technician is inspecting work in progress, ensuring a good seal.

*After*
The duct boot has been properly sealed, even though the area is difficult to reach.
4.1601.4i

**Desired Outcome:**
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

**Specification(s):**
All metal fittings, including boots, elbows, and takeoffs, will be insulated separately using a minimum of R-8 duct wrap with a vapor barrier mechanically fastened (e.g., stitch staples, tie bands) and sealed with no exposed metal

**Objective(s):**
Minimize thermal conductance of the duct system

Minimize condensation

![Before](image1)

This elbow has been sealed, but is not insulated.

![After](image2)

Fitting has been sealed and properly insulated.
Desired Outcome:
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

Specification(s):
Vapor barrier of all duct insulation will be taped to the flex duct using the taping system required by the manufacturer of the duct insulation

Vapor barrier will be sealed to the belly liner

Objective(s):
Ensure a complete vapor barrier

Tools:
1. Reusable spray foam gun
2. Utility knife
3. Scissors
4. Outward clinching (stitch) stapler

Materials:
1. UL-181 B-M foil or Mylar tape
2. Foam sealant
3. Staples

Clean vapor barrier thoroughly before applying UL 181B Mylar tape to cuts and seams. Repair belly if necessary, and use foam sealant to seal the vapor barrier to the belly.
4.1601.4k

**Desired Outcome:**
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

**Specification(s):**
Vermin access points will be identified and treated appropriately (e.g., seal access holes)

**Objective(s):**
Ensure long-term durability of the building materials

---

**Before**
Flexible ducts are susceptible to vermin entry.

**After**
Flex that has been damaged by vermin entry must be replaced or repaired.
**4.1601.4l**

**Desired Outcome:**
Lower conductive heat transfer by ducts and decrease condensation on duct vapor barrier

**Specification(s):**
CAZ testing will be performed where combustion appliances are utilized

**Objective(s):**
Identify unsafe equipment operating conditions

**Best Practice**
Complete combustion appliance zone testing to ensure a healthy, safe environment

**Tools:**
1. Manometer
2. Mirror
3. Chemical smoke pencil
4. Stopwatch or watch with second hand
5. Gas leak detector
6. Combustion analyzer
7. 1/4” air line tubing

At the end of each day in which duct sealing or repair is performed, conduct Combustion Appliance Zone (CAZ) testing in accordance with the NREL Manufactured Home Standard Work Specifications, details 2.0201.3a through 2.0201.3h.
4.1601.5a

**Desired Outcome:**
Lowered thermal conductance of duct system and minimized condensation on the duct system

**Specification(s):**
Duct insulation will be a minimum of R-8, in accordance with local code or buried under attic insulation, whichever is a greater R-value, and have an attached and continuous vapor barrier

Hot humid and warm coastal regions will not bury ducts

**Objective(s):**
Decrease heat loss and condensation problems

![Before](image1.jpg)  ![After](image2.jpg)

Uninsulated ducts in unconditioned spaces are an energy drain

Properly insulated ducts operate at much higher rates of efficiency
4.1601.5a - Selection of duct insulation material

Ducts in unconditioned areas should have r-8 insulation with vapor barrier.

OR ducts can be buried in loose fill in attic spaces in drier climates.

Burying ducts is discouraged in warm coastal and hot humid regions.
**Desired Outcome:**
Lowered thermal conductance of duct system and minimized condensation on the duct system

**Specification(s):**
All accessible ducts will be sealed with a UL-181 mastic before insulation is applied

**Objective(s):**
Minimize duct leakage

**Tools:**
1. Putty knife

**Materials:**
1. UL-181 mastic
2. Fiberglass mesh tape
4.1601.5b - Duct sealing

Prepare work area by assessing any safety concerns

Wrap joint with fiberglass mesh tape

Apply UL 181 mastic to seal joint
**4.1601.5c**

**Desired Outcome:**
Lowered thermal conductance of duct system and minimized condensation on the duct system

**Specification(s):**
Duct insulation will be mechanically fastened (e.g., stitch staples, tie bands) and sealed with no exposed metal

Duct insulation will be secured to the duct system using metal wire or rot-proof nylon twine

Pattern of the wire or twine will be sufficient to securely hold the duct insulation tight to the duct

Mechanical fastening will be sufficient to securely hold the duct insulation in place and tight to the duct

**Objective(s):**
Ensure a secure connection between the duct system and the duct insulation

Ensure performance of the installed material

Minimize condensation

---

**Tools:**
1. Scissors
2. Metal snips

**Materials:**
1. Nylon twine
2. Wire
3. Tie bands

Before

Materials holding insulation in place should not compress or kink duct

After

Durable materials can be attached without compressing insulation
4.1601.5d

**Desired Outcome:**
Lowered thermal conductance of duct system and minimized condensation on the duct system

**Specification(s):**
Using a tape approved by the manufacturer, all seams and connection of the vapor barrier will be taped so that no metal is exposed

No gaps will exist between pieces of duct insulation

**Objective(s):**
Prevent gaps in the vapor barrier of the insulation

**Tools:**
1. Utility knife

**Materials:**
1. UL-181 tape
2. R-8 duct insulation with vapor barrier
4.1601.5e

**Desired Outcome:**
Lowered thermal conductance of duct system and minimized condensation on the duct system

**Specification(s):**
Vermin access points will be identified and treated appropriately (e.g., seal access holes)

**Objective(s):**
Ensure long-term durability of the building materials

![Before](image1.png)

Holes in air barrier should be patched to deter vermin

![After](image2.png)

Ensure that patch is well sealed and securely fastened
4.1601.5e - Vermin proofing

Holes in ducting should be patched to discourage vermin.

Holes in belly air barriers allow vermin access to insulation and ducting.

Use adhesive patch to air seal.

Stitch staple patch to securely fasten physical barrier.

Stitch staples bend outward to hold in place for the long-term.

Holes in exterior walls are another point of vermin entry.

Apply sealant to back of patch to maintain air barrier.

Flex patch to contour to wall.

Securely fasten patch in place with screws and apply addition sealant to deter water.
4.9901.1a

Desired Outcome:
To provide general Information on spray polyurethane foam

Specification(s):
Low-pressure SPF systems are two-component polyurethane foam products. They are typically delivered to the job site in pressurized canisters (~250 psi), dispensed through unheated hoses through a disposable mixing nozzle system, and applied as a froth-like material to substrate. This type of SPF product is typically used for large sealing and small-scale insulation products.

Objective(s):
To provide general Information on spray polyurethane foam
**4.9901.1b**

**Desired Outcome:**
To provide general Information on spray polyurethane foam

**Specification(s):**
High-pressure SPF systems are two-component polyurethane foam products. They are typically delivered to the job site in unpressurized drums or totes, and dispensed by a proportioner pump where heat and pressure are added. These chemicals travel through heated hoses to a spray gun where the material is aerosolized during application. This type of SPF product is typically used for larger insulation applications.

Once installed, there is essentially no difference in product performance between low- and high-pressure foams. It should be noted that the main differences between the delivery methods are in capital equipment investment, application rate, and PPE requirements.

Applicators should obtain training from the suppliers of SPF to help assure installation quality and use of all equipment as well as safe handling, use, and disposal of all chemicals used in the process. Spray Polyurethane Foam Alliance (SPFA) also offers additional training and accreditation for high-pressure SPF applicators.

**Objective(s):**
To provide general Information on spray polyurethane foam
Desired Outcome:
To provide general information on spray polyurethane foam

Specification(s):
In addition to the guidelines above, SPF applicators should follow all manufacturer installation instructions for the product being used. These instructions include product-specific documents, such as application instructions, MSDSs, and evaluation reports.

Objective(s):
To provide general information on spray polyurethane foam
5.3001.3a

**Desired Outcome:**
Effective, efficient, safe, and durable return air system

**Specification(s):**
Existing return air openings will be closed off and sealed with a durable material equivalent in strength to the surrounding material

Disturbed materials suspected to contain asbestos or lead content will be assessed and removed in accordance with EPA regulations

**Objective(s):**
Minimize air leakage

Improve indoor environmental quality

Ensure safe and legal renovation
5.3001.3b

**Desired Outcome:**
Effective, efficient, safe, and durable return air system

**Specification(s):**
Alternate return air opening will be provided to the furnace closet (e.g., replace louvered door or install grilles); whenever possible, follow manufacturer specifications for amount needed

Return duct design will be in accordance with ANSI/ACCA 1 Manual D Residential Duct Systems

A continuous and adequate return air pathway to the air handler will be installed

**Objective(s):**
Ensure sufficient return air is provided to the system
5.3001.3c

**Desired Outcome:**
Effective, efficient, safe, and durable return air system

**Specification(s):**
Pressures will be measured with the furnace fan operating across interior doors that can be closed and have a supply and/or return behind them

Rooms should not exceed 3 pascals of pressure

Pressure testing will be performed with all interior doors closed and the air handler running

**Objective(s):**
Ensure sufficient return air is provided to the system

Minimize moisture intrusion from negative pressures

Improve indoor air quality
5.3001.3d

Desired Outcome:
Effective, efficient, safe, and durable return air system

Specification(s):
CAZ testing will be performed where combustion appliances are utilized

Objective(s):
Identify unsafe equipment operating conditions

Best Practice
Complete combustion appliance zone testing to ensure a healthy, safe environment

See
SWS 2.0201.3a-2.0201.3h for CAZ testing

Tools:
1. Manometer
2. Mirror
3. Chemical smoke pencil
4. Stopwatch or watch with second hand
5. Combustion analyzer
6. 1/4" air line tubing
7. Gas leak detector

At the end of each day in which duct sealing or repair is performed, conduct Combustion Appliance Zone (CAZ) testing in accordance with the NREL Manufactured Home Standard Work Specifications, details 2.0201.3a through 2.0201.3h.
5.3001.3e

**Desired Outcome:**
Effective, efficient, safe, and durable return air system

**Specification(s):**
Occupant will be educated on changes, how to operate and maintain the system, and any potential health concerns (e.g., lead, asbestos)

**Objective(s):**
Ensure occupant is educated
5.3003.1a

**Desired Outcome:**
Data for commissioning and future service work is recorded

**Specification(s):**
Equipment will be visually inspected

Information will be recorded from the equipment data plates indoors and outdoors

**Objective(s):**
Ensure technician has equipment data necessary for commissioning and future service work

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**Best Practice**
Complete a visual inspection of all heating and cooling equipment

**Best Practice**
Record model information about heating and cooling equipment to ensure proper maintenance
5.3003.3a

Desired Outcome:
Air flow is properly tested

Specification(s):
Total system air flow will be measured by:

• Temperature rise
• Flow plate
• Fan depressurization device (e.g., Duct Blaster, DucTester)

Objective(s):
Ensure equipment:

• Operates as designed
• Operates efficiently
• Provides comfort
• Operates safely
• Is durable
**5.3003.3b**

**Desired Outcome:**
Air flow is properly tested

**Specification(s):**
External static pressure will be in accordance with manufacturer specifications

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates efficiently
- Provides comfort
- Operates safely
- Is durable
5.3003.3c

Desired Outcome:
Air flow is properly tested

Specification(s):
Pressure drop across cooling coils will be in accordance with manufacturer specifications

Objective(s):
Ensure equipment:

• Operates as designed
• Operates efficiently
• Provides comfort
• Operates safely
• Is durable

Best Practice
Pressure drop across the coil should be less than or equal to manufacturer recommendations, generally less than .3" w.c.

Tools:
1. manometer
2. static pressure probes
3. 1/4" hoses
5.3003.3c - Pressure

Drill holes being careful not to damage the evaporator coil.

Hook gauges up to measure pressure before and pressure after the coil.

Static pressure probe should be inserted with the tip pointing into the air stream.

Probe placed before the coil.

Probe placed after the coil.

Measure resulting pressure drop of the dry evaporator coil.
5.3003.3d

**Desired Outcome:**
Air flow is properly tested

**Specification(s):**
Pressure drop across filter will be in accordance with manufacturer specifications

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates efficiently
- Provides comfort
- Operates safely
- Is durable
5.3003.3e

**Desired Outcome:**
Air flow is properly tested

**Specification(s):**
Air flow will be measured at each register to ensure proper air flow delivery

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates efficiently
- Provides comfort
- Operates safely
- Is durable
Desired Outcome:
Air flow is properly tested

Specification(s):
Supply wet bulb and dry bulb air temperatures will be recorded

Objective(s):
Ensure equipment:

- Operates as designed
- Operates efficiently
- Provides comfort
- Operates safely
- Is durable
**Desired Outcome:**
Air flow is properly tested

**Specification(s):**
Return wet bulb and dry bulb air temperatures will be recorded

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates efficiently
- Provides comfort
- Operates safely
- Is durable
5.3003.3h

Desired Outcome:
Air flow is properly tested

Specification(s):
Temperature rise between the supply and return will be in accordance with manufacturer specifications

Objective(s):
Ensure equipment:

- Operates as designed
- Operates efficiently
- Provides comfort
- Operates safely
- Is durable

Best Practice
Temperature rise should be within the range specified by the manufacturer. If it is not, airflow must be adjusted.

Tools:
1. thermometers

Supply temperature(out of line of sight of the heat exchanger) - return temperature = air temperature rise

e.g. 116.8 - 88.5 = 28.3 which is well outside of the manufacturers recommendations of 45-75. Air speed adjustment is needed.
5.3003.3h - Temperature rise: gas and oil furnaces only
Measure the temperature inside the combustion closet or the return nearest to the unit.

Return temperature is 88.5 degrees.

Measure the outgoing air temperature of the nearest supply register. Supply temperature is 116.8.
5.3003.5a

Desired Outcome:
Refrigerant lines properly installed

Specification(s):
All liquid refrigerant lines will be insulated to a minimum of R-4

Vapor or high side lines will not be insulated unless specified by the equipment's manufacturer

Suction lines will be insulated to a minimum of R-4

For mixed humid, hot humid, and marine climates, heating and cooling refrigerant lines will be insulated

Objective(s):
Ensure refrigerant lines do not gain excessive heat

Prevent energy loss and condensation

Best Practice
Refrigerant line set should be insulated to an R-4 to maintain performance
5.3003.5b

**Desired Outcome:**
Refrigerant lines properly installed

**Specification(s):**
If exposed to sunlight, refrigerant line insulation will be protected from UV degradation in accordance with manufacturer specifications, 2012 IRC N1103.3.1, or local code

**Objective(s):**
Install insulation so it does not degrade

**Bad Practice**
Line set insulation is exposed to direct sunlight and is severely degraded.

**Best Practice**
Line set insulation is protected with integrated UV protection. Tapes and other sealants may be required.
5.3003.5c

Desired Outcome:
Refrigerant lines properly installed

Specification(s):
Refrigerant lines will be sized to meet manufacturer specifications for the installed equipment

Objective(s):
Ensure system moves appropriate volume of refrigerant
5.3003.5d

**Desired Outcome:**
Refrigerant lines properly installed

**Specification(s):**
Refrigerant lines will be installed without kinks, crimps, or excessive bends

**Objective(s):**
Ensure system moves appropriate volume of refrigerant
5.3003.5e

**Desired Outcome:**
Refrigerant lines properly installed

**Specification(s):**
Refrigerant lines will be routed, supported, and secured to house in a manner that protects the line from damage by workers or occupants

**Objective(s):**
Ensure refrigerant lines do not move, vibrate, or sag

Protect lines from damage
5.3003.6a

**Desired Outcome:**
Sequence of operation of the system verified

**Specification(s):**
The sequence of operation of the system will be verified in accordance with the manufacturer installation, operation, and maintenance manual

**Objective(s):**
Ensure system components function and operate in the correct sequence
5.3003.7a

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

**Specification(s):**
Basic operation of the equipment will be explained to the occupant (e.g., design conditions, efficiency measures, differences from previous system or situation)

**Objective(s):**
Ensure occupant has a reasonable expectation of the equipment's capability
**5.3003.7b**

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment.

**Specification(s):**
Proper operation and programming of system controls to achieve temperature and humidity control will be explained to the occupant.

**Objective(s):**
Ensure occupant can operate system controls.
5.3003.7c

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

**Specification(s):**
Indoor and outdoor electrical disconnects and fuel shut-offs will be demonstrated to occupant

**Objective(s):**
Ensure occupant can shut off equipment in emergencies
5.3003.7d

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

**Specification(s):**
Location of combustion air inlets will be identified for occupant in accordance with NFPA 31, 54, and 58

Importance of not blocking inlets will be explained to occupant

**Objective(s):**
Ensure occupant does not block combustion air inlets
5.3003.7e

Desired Outcome:
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

Specification(s):
Importance of cleaning dust and debris from return grilles will be explained to occupant
Proper placement of interior furnishings with respect to registers will be explained to occupant
Negative consequences of closing registers will be explained to occupant
Importance of leaving interior doors open as much as possible will be explained to occupant

Objective(s):
Ensure occupant does not prevent equipment from operating as designed
5.3003.7f

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

**Specification(s):**
Proper filter selection and how to change the filter will be explained to occupant

Importance of keeping outside unit clear of debris, vegetation, decks, and other blockage will be explained to occupant

Importance and timing of routine professional maintenance will be explained to occupant

**Objective(s):**
Ensure equipment operates as designed
5.3003.7g

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

**Specification(s):**
Situations when the occupant should contact the HVAC contractor will be explained, including:

- Fuel odors
- Water draining from secondary drain line
- Emergency heat indicator always on for a heat pump system
- System blowing cold air during heating season and vice versa
- Icing of the evaporator coil during cooling mode
- Outside unit never defrosts
- Unusual noises
- Unusual odors

**Objective(s):**
Notify occupant to contact installer when system is not operating as designed
5.3003.7h

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment.

**Specification(s):**
A carbon monoxide (CO) alarm will be installed.

**Objective(s):**
Occupant will be made aware of operation of CO alarm.

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**Best Practice**
Carbon Monoxide alarms should be installed according to local codes.

Alarms should be mounted near sleeping areas--such as the one marked in red.

**Tools:**
1. Drill

**Materials:**
1. CO alarm
2. Fasteners
5.3003.7i

**Desired Outcome:**
Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

**Specification(s):**
Occupant will be provided with relevant manuals and warranties

The labor warranty will be explained and the occupant will be given a phone number to call for warranty service

**Objective(s):**
Provide manuals and warranties for future servicing
Desired Outcome:
Heating and cooling controls installed and set properly

Specification(s):
Mercury-based thermostat will be removed safely and disposed of in accordance with EPA regulations

Objective(s):
Protect workers and occupants from injury
Protect environment from damage

Unsafe
Mercury thermostats should be replaced and disposed of properly

Unsafe
Do NOT dispose of mercury thermostats in the trash—find local recycling

Paraphrased from 40 CFR 273.14: A universal waste mercury-containing thermostat or container containing only universal waste mercury-containing thermostats should be labeled or marked clearly with any of the following phrases: "Universal Waste-Mercury Thermostat(s)," "Waste Mercury Thermostat(s)," or "Used Mercury Thermostat(s)." **Contact thermostat-recycle.org or earth911.org for recycling options.
5.3003.11b

Desired Outcome:
Heating and cooling controls installed and set properly

Specification(s):
Existing controls will be removed in accordance with EPA lead safe work rules

Objective(s):
Protect workers and occupants from injury

Protect environment from damage
5.3003.11c

Desired Outcome:
Heating and cooling controls installed and set properly

Specification(s):
Penetrations for control wiring will be sealed with a durable sealant (e.g., caulk, silicone, foam) at both the interior (e.g., floor, sheetrock) and exterior air barriers (e.g., bottom liner, side walls)

Objective(s):
Ensure controls operate as designed

Minimize infiltration and exfiltration from house
5.3003.11d

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
Thermostats will be installed to reflect the temperature of the zone in which they are installed

Mounting location for air leakage and conductance that would affect the thermostat operation (e.g., marriage walls, exterior walls) will be accessed

Thermostats will not be exposed to extreme temperatures, radiant heat sources, and drafts

**Objective(s):**
Ensure controls operate as designed
5.3003.11e

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
Blower speed will be set for equipment in accordance with manufacturer specifications

**Objective(s):**
Ensure equipment has correct air flow
5.3003.11f

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
A thermostat with supplementary heat lockout that can interface with an outdoor temperature sensor will be selected

**Objective(s):**
Ensure supplementary heater operation is prevented when the heat pump is capable of meeting the load
**5.3003.11g**

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
Supplementary heat lockout on air-to-air heat pumps will be set to the economical balance point

ANSI/ACCA 3 Manual S-2004 Residential Equipment Selection will be referenced for set points when using different types of heat pumps

**Objective(s):**
Ensure supplementary heater operation is prevented when the heat pump is capable of meeting the load
5.3003.11h - Heat pump: low ambient compressor lockout

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
For air-to-air heat pumps, low ambient compressor lockout will be set to 0°F outdoor temperature or ambient compressor lockout will be disabled

ANSI/ACCA 3 Manual S-2004 Residential Equipment Selection will be referenced for low ambient compressor lockout when using different types of heat pumps

**Objective(s):**
Ensure supplementary heater operation is prevented when the heat pump is capable of meeting the load
5.3003.11i

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
An outdoor temperature sensor will be installed in accordance with manufacturer specifications

**Objective(s):**
Ensure equipment operates as designed
**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
Supplementary heat will be wired onto second stage heating terminal in accordance with manufacturer specifications

**Objective(s):**
Do not operate supplementary heat in stage one heating
5.3003.11k

Desired Outcome:
Heating and cooling controls installed and set properly

Specification(s):
The installer options will be set to match the thermostat to the equipment and control board settings

Objective(s):
Ensure equipment operates as designed
5.3003.11I

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
Time delay for equipment will be set in accordance with manufacturer specifications and as appropriate for the climate zone (e.g., no time delay for hot humid climates)

**Objective(s):**
Maximize transfer of heat without adversely affecting indoor humidity levels
5.3003.11m

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
Humidistat will be installed to reflect humidity of the zone in which it is installed

Humidistat will be installed in a dry location

**Objective(s):**
Ensure controls operate as designed
5.3003.11n

**Desired Outcome:**
Heating and cooling controls installed and set properly

**Specification(s):**
Ventilation controls will be connected to operational control system, as originally designed in the factory

Powered ventilation system alarm will be set to "on;" controls will be reset to factory settings

**Objective(s):**
Ensure proper operation of the mechanically dampered and powered ventilation systems
5.3003.11o

Desired Outcome:
Heating and cooling controls installed and set properly

Specification(s):
Occupants will be educated on proper use of thermostat, including:

- Proper use of setbacks for air conditioners and heat pumps
- Allowing occupant comfort to determine setback for combustion heating appliances
- Using emergency heat appropriately
- Educate property manager/occupant about fan on/auto or vent/auto operations
- Educate the property manager/occupant about ventilation, as it applies to controls
- Instruct the property manager/occupant to never leave the fan set to "on" or "vent" in humid climates
- Educate property manager/occupant about possible moisture problems when thermostat is set low for extended periods of time during the summer

Objective(s):
Ensure equipment and controls operate as designed

Provide comfort throughout house

Ensure property manager/occupant knows how to operate the system

Minimize moisture problems
5.3003.12a

Desired Outcome:
Maximize efficiency and performance of existing system, when required by the authority having jurisdiction

Specification(s):
Assessment will be performed to identify problems with air, refrigerant, electrical, load, safety, indoor environmental quality (IEQ), and/or other needed repairs

If new installation or replacement is necessary, ACCA Manual J, Manual S, and/or Manual D will be referenced to determine if the existing duct system is adequate for the sizing of the furnace, and the procedures outlined in ANSI/ACCA 5 QI-2010 HVAC Quality Installation Specification will be followed

Objective(s):
Determine the scope of repair, service, and level of expertise required to perform the work
Desired Outcome:
Maximize efficiency and performance of existing system, when required by the authority having jurisdiction.

Specification(s):
Nonsalvageable components and waste will be removed and disposed of properly.
Refrigerant will be removed in accordance with EPA requirements.

Objective(s):
Prepare for installation of new equipment or components.
Ensure environmental and legal compliance.
5.3003.12c

Desired Outcome:
Maximize efficiency and performance of existing system, when required by the authority having jurisdiction

Specification(s):
Repairs will be performed by qualified specialist as identified in the assessment

Maintenance will be done in accordance with ANSI/ACCA 4


Objective(s):
Optimize performance of the system
5.3003.12d

Desired Outcome:
Maximize efficiency and performance of existing system, when required by the authority having jurisdiction

Specification(s):
Service will be performed by qualified personnel as identified in the assessment

Maintenance will be done in accordance with ANSI/ACCA 4


Objective(s):
Optimize performance of the system
5.3003.12e

Desired Outcome:
Maximize efficiency and performance of existing system, when required by the authority having jurisdiction

Specification(s):
Equipment will be fully tested for proper operation following procedures outlined in ANSI/ACCA 5 QI-2010

Property manager/occupant will be educated on how to operate and maintain system, including thermostat operation and system changes

Objective(s):
Ensure proper system operation

Ensure property manager/occupant is educated
5.3003.13a

**Desired Outcome:**
Properly charged system

**Specification(s):**
Leak detection, air flow, and refrigerant line inspection will be checked and repaired to determine need for refrigerant charge

**Objective(s):**
Eliminate possible sources of other problems before addressing refrigerant charging
Desired Outcome:
Properly charged system

Specification(s):
Charge will be tested and work performed by a qualified contractor
Refrigerant charge will be in accordance with ANSI/ACCA 5 QI-2010 HVAC Quality Installation Specification refrigerant charging requirements for mixed humid, hot humid, marine, and hot dry climates

Objective(s):
Ensure compliance with codes and environmental regulations
Ensure proper equipment charge
5.3003.13c

Desired Outcome:
Properly charged system

Specification(s):
Contractor will provide documentation of work performed

Objective(s):
Maintain record of work performed
5.3003.13d

**Desired Outcome:**
Properly charged system

**Specification(s):**
External static pressure will be measured and documented
EPA refrigerant charge log will be provided

**Objective(s):**
Ensure external static pressure is within range in accordance with manufacturer specifications
Ensure quality workmanship
5.3003.14a

Desired Outcome:
Analysis of critical components and operations completed in accordance with industry and manufacturer specifications

Specification(s):
Heating equipment will be placed in operation in accordance with applicable NFPA standards and manufacturer specifications when available

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Before
Appliance is set to OFF at the electrical disconnect, and will not fire.

After
Appliance is set to ON at the disconnect, and can now fire.

Ensure appliance is fired in accordance with manufacturer specifications.
5.3003.14a - Place appliance in operation

1. Propane - Ensure gas valve is open at the tank and there is fuel in the tank.
2. Natural Gas - Ensure the valve on the meter is on.
3. Ensure gas valve is open at the appliance.
4. Turn appliance to heat, and raise the temperature 15 degrees above ambient conditions.
5.3003.14b

**Desired Outcome:**
Analysis of critical components and operations completed in accordance with industry and manufacturer specifications

**Specification(s):**
Measurement will be verified by a certified professional in accordance with fuel type and manufacturer specifications

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

**Tools:**
1. Gas pressure gauge

**Best Practice**
Natural gas should have a manifold pressure of 3.5" w.c.

**Best Practice**
Propane should have a manifold pressure of 10" w.c.
5.3003.14b - Gas pressure

See the manufacturer specifications for desired manifold pressure.
5.3003.14c

Desired Outcome:
Analysis of critical components and operations completed in accordance with industry and manufacturer specifications

Specification(s):
Measurement will be verified in accordance with industry manuals (e.g., Testo, Bacharach)

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Best Practice
Carbon dioxide and oxygen levels should be measured in undiluted flue gas

Tools:
1. Combustion analyzer with probe

Oxygen levels should usually fall between 7 - 9%. CO2 should be between 6.5 - 8%.
5.3003.14d

Desired Outcome:
Analysis of critical components and operations completed in accordance with industry and manufacturer specifications

Specification(s):
Excess combustion air will be calculated and verified in accordance with industry manuals (e.g., Testo, Bacharach)

Objective(s):
Ensure equipment:

• Operates as designed
• Operates safely
• Operates efficiently
• Is durable

Best Practice
Excess combustion air should be measured in undiluted flue gas

Excess air or EA should be within manufacturer levels, generally between 35 - 50%.
5.3003.14e

**Desired Outcome:**
Analysis of critical components and operations completed in accordance with industry and manufacturer specifications

**Specification(s):**
CO in the undiluted flue gas will be less than 100 ppm

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

**Best Practice**
CO levels should be less than 100 ppm to ensure safe operation
5.3003.14e - Carbon monoxide (CO) in flue gas

Direct vent appliances have concentric venting. The inner liner exhausts flue gas and the outer draws in combustion air.

Ensure that the test ports drilled penetrate into the flue. Be sure to drop the outer liner into position before testing.

With the test ports lined up on the inner and outer pipe, measurements can be taken in undiluted flue gas.
Desired Outcome:
Analysis of critical components and operations completed in accordance with industry and manufacturer specifications

Specification(s):
All testing and inspection holes will be sealed with manufacturer approved materials

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Materials:
1. high temperature sealant
2. stainless steel plug or cap
3. stainless 5/16" bolt

The testing hole was left unsealed.

The hole in both walls has been properly sealed with a plug, cap, or other approved method.
5.3003.14f - Testing/inspection holes

Apply high temperature sealant to the bolt, so that both holes will be sealed.

Screw the bolt into place, ensuring a proper seal on both pipes.

If sealing each wall individually, insert the plug into each hole.

Apply high temperature sealant to the perimeter of the plug.
5.3003.15a

Desired Outcome:
Analysis of critical components and operations completed to industry and manufacturer specifications

Specification(s):
Smoke test will be conducted before any combustion testing is completed
Smoke spot reading will be in accordance with burner manufacturer specifications

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Tools:
1. Smoke testing pump

Materials:
1. Filter paper

Best Practice
Verify oil-fired furnaces and water heaters are operating safely

Best Practice
Smoke tests determine if oil-fired appliances burn cleanly by testing soot
5.3003.15a - Oil system: smoke test

Place filter paper in testing pump and draw air through paper

Remove paper and verify draw was successful by checking for soot

Compare level of soot deposit against smoke chart. A rating of 0 is ideal

Appliances with ratings of 3 or higher should be cleaned and tuned
5.3003.15b

Desired Outcome:
Analysis of critical components and operations completed to industry and manufacturer specifications

Specification(s):
Nozzle size, angle, and spray pattern will be correct for design input and within equipment firing rate of the heating system manufacturer

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Tools:
1. Calipers

Best Practice
Locate nozzles on oil-fired water heaters and furnaces

After
Verify that nozzle size is appropriate for model by consulting flow chart
5.3003.15c

**Desired Outcome:**
Analysis of critical components and operations completed to industry and manufacturer specifications

**Specification(s):**
Filter will be present, clean, and leak free

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

**Best Practice**
Filter is present, clean, and shows no signs of leakage
5.3003.15d

Desired Outcome:
Analysis of critical components and operations completed to industry and manufacturer specifications

Specification(s):
Measurement will be verified in accordance with manufacturer specifications

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Best Practice
Check oil-fired furnaces and water heaters for proper fuel pressure

After
Verify that fuel pressure matches manufacturer’s specifications
5.3003.15e

Desired Outcome:
Analysis of critical components and operations completed to industry and manufacturer specifications

Specification(s):
Measurement will be verified in accordance with manufacturer specifications

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Best Practice
Test flue gases to determine steady state efficiency

Best Practice
At steady state, this furnace tests at 83%—within manufacturer tolerances

Tools:
1. Combustion analyzer with probe
**5.3003.15f**

**Desired Outcome:**
Analysis of critical components and operations completed to industry and manufacturer specifications

**Specification(s):**
Net stack temperature will be measured and verified in accordance with manufacturer specifications

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

**Best Practice**
Verify oil-fired appliances are not burning hotter than manufacturer specs

**Tools:**
1. Combustion analyzer with probe

\[ T_{\text{stack}} - T_{\text{air}} = \Delta T \text{ or Net Stack Temperature.} \]
5.3003.15g

Desired Outcome:
Analysis of critical components and operations completed to industry and manufacturer specifications

Specification(s):
Measurement will be verified in accordance with industry manuals (e.g., Testo, Bacharach)

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

Best Practice
Verify oil-fired appliances are burning safely by testing CO2 and O2 levels

Tools:
1. Combustion analyzer with probe
2. Drill

15.4% should be the highest allowable level of CO2 produced by an oil-fired appliance.

O2 levels in the atmosphere are at a constant 20.9%. O2 readings in appliances vary due to O2 density and the efficiency of the combustion process.
5.3003.15h

**Desired Outcome:**
Analysis of critical components and operations completed to industry and manufacturer specifications

**Specification(s):**
Excess combustion air will be calculated and shown to be in accordance with industry manuals (e.g., Testo, Bacharach)

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

---

**Best Practice**

Oil-fired appliances require an appropriate level of air mixed with the oil

**Tools:**

1. Combustion analyzer with probe
2. Drill

---

The percentage of Excess Air (EA) should be within manufacturer specs
5.3003.15i

**Desired Outcome:**
Analysis of critical components and operations completed to industry and manufacturer specifications

**Specification(s):**
CO in the undiluted flue gas will be less than 100 ppm

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

**Best Practice**
Test oil-fired appliances for CO in the flue gases to verify safe levels

**Tools:**
1. Combustion analyzer with probe
2. Drill

**After**
CO should measure less than 100ppm
Desired Outcome:
Analysis of critical components and operations completed to industry and manufacturer specifications

Specification(s):
All testing and inspection holes will be sealed with approved materials

Objective(s):
Ensure equipment:

- Operates as designed
- Operates safely
- Operates efficiently
- Is durable

The testing hole was left unsealed.

The hole in both walls has been properly sealed with a plug, cap, or other approved method.
If using a bolt, apply high temperature sealant to the bolt, so that both holes will be sealed.

Screw the bolt into place, ensuring a proper seal on both pipes.

If sealing each wall individually, insert the plug into each hole.

Apply high temperature sealant to the perimeter of the plug.
5.3003.16a

Desired Outcome:
Electrical components properly tested

Specification(s):
Homes will have a four-wire service entrance to the panel box to ensure a wiring system that is nominally rated at 120/240 volts and allows for proper grounding

Grounding at the service entrance will be checked to determine proper grounding of the home

Objective(s):
Ensure occupant and worker safety
5.3003.16b

Desired Outcome:
Electrical components properly tested

Specification(s):
Polarity of equipment will be verified by a qualified technician if wiring is to be modified or repaired

Objective(s):
Ensure equipment:

• Operates as designed
• Operates safely
5.3003.16c

Desired Outcome:
Electrical components properly tested

Specification(s):
Voltage will be in accordance with manufacturer specifications

Objective(s):
Ensure equipment operates as designed
5.3003.16d

**Desired Outcome:**
Electrical components properly tested

**Specification(s):**
Voltage drop will be within acceptable range in accordance with manufacturer specifications

**Objective(s):**
Ensure contactor does not overheat

Ensure equipment operates as designed
### 5.3003.16e

**Desired Outcome:**
Electrical components properly tested

**Specification(s):**
Grounding will be connected in compliance with local code requirements, ANSI/NEMA GR 1-2007, and NFPA 70 National Electric Code

Frames of home sections will be bonded with copper wire

Bonding lug will be selected to prevent corrosion due to dissimilar metals

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates safely

Ensure ground continuity among sections
5.3003.16f

Desired Outcome:
Electrical components properly tested

Specification(s):
Amperage will not exceed manufacturer full load amperage

Objective(s):
Ensure equipment:

• Operates as designed
• Operates efficiently
• Operates safely
5.3003.16g

**Desired Outcome:**
Electrical components properly tested

**Specification(s):**
Amperage will not exceed manufacturer full load amperage

**Objective(s):**
Ensure equipment:

- Operates as designed
- Operates efficiently
- Operates safely
5.3003.16h

**Desired Outcome:**
Electrical components properly tested

**Specification(s):**
Blower compartment safety switch operation will be verified, if present

**Objective(s):**
Ensure blower:

- Does not operate during service
- Cannot backdraft a flue when the door is off
5.3003.16i

Desired Outcome:
Electrical components properly tested

Specification(s):
Emergency heat circuit functions will be verified

Objective(s):
Ensure system delivers heat in case of compressor failure
5.3202.1a

Desired Outcome:
Reduce solar heat gain for manufactured homes

Specification(s):
Existing roof coating will be assessed for hazardous material

Objective(s):
Ensure worker and occupant safety
Desired Outcome:
Reduce solar heat gain for manufactured homes

Specification(s):
Roof will be stripped of all debris, algae, and peeled and loose coating
Repairs to roof and penetrations will be made before application

Objective(s):
Ensure roof is clean, dry, and structurally sound for proper adhesion of new coating
5.3202.1c

**Desired Outcome:**
Reduce solar heat gain for manufactured homes

**Specification(s):**
Material will be approved for application to metal and existing roof coating

Material will be an ENERGY STAR qualified reflective coating

Roof coating will be durable, flexible, reflective, and meet ASTM D412, ASTM D1737, and UL 790 Class A

**Objective(s):**
Provide proper reflective coating
5.3202.1d

**Desired Outcome:**
Reduce solar heat gain for manufactured homes

**Specification(s):**
Roof-coating material will be applied in accordance with manufacturer specifications

**Objective(s):**
Ensure proper application
5.3202.1e

**Desired Outcome:**
Reduce solar heat gain for manufactured homes

**Specification(s):**
Occupant will be educated on the maintenance of reflective coating per manufacturer specifications, including annual inspection and cleaning

**Objective(s):**
Preserve integrity and effectiveness of reflective coating
6.6002.3a

**Desired Outcome:**
Exhaust grille location optimizes either primary or local ventilation

**Specification(s):**
Fan intake grille will be installed in a central location within the main body of the house
Ensure it is accessible for filter change and cleaning

**Objective(s):**
Provide whole house air exchange
6.6002.3b

**Desired Outcome:**
Exhaust grille location optimizes either primary or local ventilation

**Specification(s):**
Fan intake grille will be installed in the space where odor, moisture vapor, or other contaminants are generated

**Objective(s):**
Remove contaminated air at the source
6.6002.4a

Desired Outcome:
Installed ducts effectively move the required volume of air and prevent condensation

Specification(s):
Consideration will be given to:

- Vent termination location
- Amount of space for duct run
- Roof condition, type, and access (e.g., metal, shingle, bow string, flat)
- Duct insulation

When applicable, pitch duct to remove condensation to outdoors

Ducts will be as straight as possible, fully extended, and have the shortest run possible

Turns will be made so the radius at the centerline is no less than one duct diameter

Duct diameter will be equal to or greater than the exhaust fan outlet

Fan flow will be verified by flow measurement to meet ASHRAE Standard 62.2

Objective(s):
Effectively move the required volume of air
6.6002.4b

**Desired Outcome:**
Installed ducts effectively move the required volume of air and prevent condensation

**Specification(s):**
Ducts installed outside of the thermal envelope will be insulated to a minimum of R-8 or in accordance with local codes

**Objective(s):**
Prevent condensation from forming or collecting inside or outside of the ductwork

*Before*
Existing flex duct that does not meet the requirement of R-8.0 should be removed

*After*
All new and replacement ducting in unconditioned spaces should be R-8.0 minimum
6.6002.4c

Desired Outcome:
Installed ducts effectively move the required volume of air and prevent condensation

Specification(s):
Horizontal runs will be supported in accordance with flex duct manufacturer specifications and local codes

Supports with a width of at least 1 ½" will be used or adequate metal support

Objective(s):
Effectively move the required volume of air

Preserve the integrity of the duct system

Materials:
1. 1.5" webbing or strap material
6.6002.4d

**Desired Outcome:**
Installed ducts effectively move the required volume of air and prevent condensation

**Specification(s):**
Metal-to-metal or metal-to-PVC connections will be fastened with a minimum of three equally spaced screws

Flexible duct-to-metal or flexible duct-to-PVC connections will be fastened with tie bands using a tie band tensioning tool

PVC-to-PVC connections will be fastened with approved PVC cement

Other specialized duct fittings will be fastened in accordance with manufacturer specifications

In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material

**Objective(s):**
Effectively move the required volume of air

Preserve the integrity of the duct system

**Tools:**
1. drill
2. tie band tensioner

**Materials:**
1. mechanical fastener
2. tie bands
3. PVC primer and cement
6.6002.4d - Duct connections

Round metal-to-metal connections require fiberglass mesh tape and 3 mechanical fasteners minimum.

PVC-to-PVC connections should use PVC primer and cement.

Sealants should show UL181-M or UL181B-M.
6.6002.4e

**Desired Outcome:**
Installed ducts effectively move the required volume of air and prevent condensation

**Specification(s):**
Flexible materials will be UL 181 listed or Air Diffusion Council approved

Rigid, smooth metal of 30-gauge wall thickness or thicker will be used

PVC material may be used

**Objective(s):**
Effectively move the required volume of air

Preserve the integrity of the duct system

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**Best Practice**
This material conforms to UL Standard 181.
6.602.4e - Duct materials

Look for the Air Diffusion Council seal. Flex installed should meet or exceed UL 181. When rigid duct is being used, its wall thickness should be 30 gauge minimum.
**6.6002.4f**

**Desired Outcome:**
Installed ducts effectively move the required volume of air and prevent condensation

**Specification(s):**
Total exhaust system ventilation airflow will be measured

**Objective(s):**
Ensure air flow is as designed

**Best Practice**
Exhaust fan flow should be measured and compared with the fans rated capacity as well as ASHRAE 62.2 requirements.

**Tools:**
1. Exhaust fan flow meter
2. Manometer

ASHRAE requires the following flows for bath fans: 50CFM intermittent, or 20CFM continuous.

The requirements for kitchen range hoods are: 100CFM intermittent, or 5ACH(for kitchen area) continuous.
**6.6003.1a**

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
A hole no greater than a 1/4” greater than the assembly will be cut to accommodate fan assembly

**Objective(s):**
Minimize repair work

Ensure a secure installation

**In Progress**
Determine size to cut hole by measuring fan assembly and ducting

**After**
A snug fit should be ensured to minimize weatherproofing required

**Tools:**
1. Tape measure
2. Saw
3. Writing utensil
**6.6003.1a - Hole through interior surface**

1. Measure the termination fitting to determine proper hole diameter (in this case, 4"").

2. Hole should be no more than 1/4" larger than assembly diameter.

3. Clear wall surface and mark hole size 1/4" larger than termination fitting.

4. Since opening is larger than most hole saws, precision cutting is important.
6.6003.1b

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Wiring will be installed by a properly licensed contractor, as required by the authority having jurisdiction

Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes

**Objective(s):**
Prevent an electrical hazard

![Series Circuit Example](image1)
![Parallel Circuit Example](image2)
**6.6003.1c**

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Fan outlet will be oriented toward the final termination location

Fan will be oriented so the equivalent length of the duct run is as short as possible

Fan will be mounted securely in accordance with manufacturer specifications

**Objective(s):**
Ensure short duct run to achieve optimum air flow

Ensure a secure installation

Ensure fan housing does not shake, rattle, or hum when operating
6.6003.1d

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
A backdraft damper will be installed between the outlet side of the fan and the exterior

**Objective(s):**
Prevent reverse air flow when the fan is off

**Best Practice**
Damper should be installed to maintain exterior air barrier
6.6003.1e

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Duct-to-fan outlet will be connected and sealed as follows:

- Round metal-to-metal or metal-to-PVC connections will be fastened with a minimum of three equally spaced screws
- Other metal-to-metal or metal-to-PVC connections will be securely fastened and sealed with welds, gaskets, mastics (adhesives), mastic-plus-embedded-fabric systems, or tapes
- Flexible duct-to-metal or flexible duct-to-PVC connections will be fastened with tie bands using a tie band tensioning tool
- PVC-to-PVC connections will be fastened with approved PVC cement
- Other specialized duct fittings will be fastened according to manufacturer specifications
- In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material

**Objective(s):**
Exhaust to outside

**Tools:**
1. drill
2. tie band tensioner
3. brush

**Materials:**
1. tie bands
2. mechanical fastners
3. UL181 listed mastic
4. PVC primer and cement

In Progress
The connection has been sealed with mastic, and is being secured with 3 mechanical fasteners minimum.
**6.6003.1e - Duct-to-fan connection**

Round metal-to-metal connections require fiberglass mesh tape and 3 mechanical fasteners minimum.

PVC-to-PVC connections should use PVC primer and cement.

Sealants should show UL181-M or UL181B-M.
6.6003.1f - Fan housing seal

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Gaps and holes in fan housing will be sealed with caulk or other sealants in accordance with manufacturer recommendations.

Sealants will be compatible with their intended surfaces.

Sealants will be continuous and meet fire barrier specifications.

**Objective(s):**
Prevent air leakage through fan housing.

Ensure a permanent seal.

Prevent a fire hazard.

**Best Practice**
Seal openings in the fan housing to ensure that air is exhausted only from the desired location.

**Best Practice**
Sealant should be approved for its intended surfaces.

**Tools:**
1. caulk gun

**Materials:**
1. caulk
6.6003.1g - Fan to interior surface seal

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Sealants will be compatible with their intended surfaces
Sealants will be continuous and meet fire barrier specifications

**Objective(s):**
Prevent air leakage between house and fan

**Bad Practice**
The opening for the fan is unsealed, allowing air leakage into or out of the attic.

**Best Practice**
The fan to interior surface seal is made using the proper materials and prevents airflow to and from the attic space.
6.6003.1h

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Air flows in cubic feet per minute (CFM) will be measured and adjusted to meet the whole house upgrade design requirements

**Objective(s):**
Exhaust sufficient air from desired locations to outside

Exhaust fan flow should be measured and compared with the fans rated capacity as well as ASHRAE 62.2 requirements.

**Tools:**
1. digital manometer
2. exhaust fan flow measuring device
3. fan speed controller
6.6003.1h - Air flow

Perform the ASHRAE calculation to determine the Qfan or continuous ventilation needed.

Measure the fan flow to see how much adjustment is needed.

Adjust the fan speed using the chosen fan control device.

Re-measure the fan flow, and continue making adjustments until desired flow is achieved.
**6.6003.1i**

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Leakage to the house from other spaces will be prevented (e.g., garages, unconditioned crawl spaces, unconditioned attics)

**Objective(s):**
Ensure occupant health and safety

---

**Best Practice**
The barrier between conditioned and unconditioned spaces should be sealed
6.6003.1j

**Desired Outcome:**
Surface-mounted ducted fans installed to specification

**Specification(s):**
Pressure effects will be assessed and corrected on all combustion appliances

**Objective(s):**
Ensure safe operation of combustion appliances

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**Tools:**

1. Manometer

See SWS 2.0299.1a-i for CAZ depressurization limits

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**Before**
Installing new ventilation can cause imbalances within the house

**After**
Test that depressurization limit is not being exceeded by new ventilation
6.6003.1j - Combustion safety

Run depressurization testing on house to ensure new ventilation isn't causing unsafe conditions

If depressurization limit is exceeded, mitigate to eliminate safety risk

Mitigate safety risk with make-up air or other pressure relief

After mitigation, verify that depressurization limits are not being exceeded
6.6003.2a

**Desired Outcome:**
Inline fans installed to specification

**Specification(s):**
Wiring will be installed by a properly licensed contractor, as required by the authority having jurisdiction

Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes

**Objective(s):**
Prevent an electrical hazard
6.6003.2b

**Desired Outcome:**
Inline fans installed to specification

**Specification(s):**
Fan and service switch will be accessible for maintenance according to NFPA 70 National Electric Code or local authority having jurisdiction

**Objective(s):**
Fan and service switch will be accessible for maintenance
6.6003.2c

**Desired Outcome:**
Inline fans installed to specification

**Specification(s):**
- Fan outlet will be oriented toward the final termination location
- Fan will be oriented so the equivalent length of the duct run is as short as possible
- Fan will be mounted securely in accordance with manufacturer specifications
- Fan will be isolated from the building framing unless specifically designed to be directly attached
- Fan will be installed remotely by installing ducting from intake grille

**Objective(s):**
- Ensure short duct run to achieve optimum air flow
- Ensure fan is installed securely
- Ensure fan housing or building framing does not shake, rattle, or hum when operating
- Minimize noise
Desired Outcome:  
Inline fans installed to specification

Specification(s):  
A backdraft damper will be installed between the outlet side of the fan and the exterior

Objective(s):  
Prevent reverse air flow when the fan is off
6.6003.2e

**Desired Outcome:**
Inline fans installed to specification

**Specification(s):**
Ducts will be connected and sealed to the intake fan and termination fitting as follows:

- Round metal-to-metal or metal-to-PVC connections will be fastened with a minimum of three equally spaced screws
- Other metal-to-metal or metal-to-PVC connections will be securely fastened and sealed with welds, gaskets, mastics (adhesives), mastic-plus-embedded-fabric systems or tapes
- Flexible duct-to-metal or flexible duct-to-PVC connections will be fastened with tie bands using a tie band tensioning tool
- PVC-to-PVC connections will be fastened with approved PVC cement
- Other specialized duct fittings will be fastened in accordance with manufacturer specifications
- In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material

**Objective(s):**
Exhaust from desired location to outside

Preserve integrity of the duct system and building envelope
6.6003.2f

Desired Outcome:
Inline fans installed to specification

Specification(s):
Sealants will be compatible with their intended surfaces
Sealants will be continuous and meet fire barrier specifications

Objective(s):
Prevent air leakage around intake housing
Prevent a fire hazard
6.6003.2g

**Desired Outcome:**
Inline fans installed to specification

**Specification(s):**
Air flows in CFM will be measured and adjusted to meet the design requirements

**Objective(s):**
Exhaust sufficient air from desired locations to outside

**In Progress**
Exhaust fan flow should be measured and compared with the fans rated capacity as well as ASHRAE 62.2 requirements.

**Tools:**
1. digital manometer
2. exhaust fan flow measuring device
3. fan speed controller
6.6003.2g - Air flow

Perform the ASHRAE calculation to determine the Qfan or continuous ventilation needed.

Measure the fan flow to see how much adjustment is needed.

Adjust the fan speed using the chosen fan control device.

Re-measure the fan flow, and continue making adjustments until desired flow is achieved.
6.6003.2h

Desired Outcome:  
Inline fans installed to specification

Specification(s):  
Leakage to the house from other spaces will be prevented (e.g., garages, unconditioned crawl spaces, unconditioned attics)

Objective(s):  
Ensure occupant health and safety
6.6003.2i

Desired Outcome:
Inline fans installed to specification

Specification(s):
Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards

Exhaust fans and other exhausting systems shall be provided with makeup air or other pressure relief

Objective(s):
Ensure safe operation of combustion appliances

Best Practice
If depressurization in the CAZ exceeds acceptable limits, return air pathways or make up air may be needed.

In Progress
Pressure should be measured in the CAZ to verify combustion appliances operate safely.

Tools:
1. digital manometer
2. static pressure probe
3. 1/4" hoses
4. smoke stick or equivalent
5. combustion analyzer
6.6003.2i - Combustion safety

Set the house to natural conditions. With the manometer measuring CAZ WRT outside, perform the baseline procedure.

Turn on all exhausting appliances (vented outdoors), including the dryer, kitchen fan, and bath fans.

Close all doors. With your back to the CAZ, smoke doors with fans behind them. Smoke in: open door, smoke out: close it.

Measure CAZ pressure with the door open and record the reading. Close the door and record the reading.

Turn on the air handler fan.

Recheck all door positions for worst case depressurization. Smoke hits your toes, leave the door closed.

Measure CAZ pressure with the door open then closed. Record the readings. Recreate the WCD, or the most negative seen.

Fire the unit and check draft pressure using the manometer or combustion analyzer.

Measure flue gases at steady state and record readings. Turn off the unit being tested per manufacturers instructions.
6.6003.5a

**Desired Outcome:**
Contaminants properly removed from house

**Specification(s):**
Ventilation for garage will be exhaust only and provide a minimum installed capacity of 100 CFM of ventilation per vehicle bay and will vent directly outdoors

Garage exhaust fan will be wired for continuous operation or installed with automatic controls that activate the fan whenever the garage is occupied and for at least 15 minutes after the garage has been vacated

If a ducted fan (not through-the-wall) is used, measure and verify the minimum air flow and adjust as necessary

**Objective(s):**
Remove contaminants from garage

Reduce contaminant migration from garage to house

Ensure occupant health and safety
6.6003.5b

**Desired Outcome:**
Contaminants properly removed from house

**Specification(s):**
Air leakage between the house and garages will be prevented by sealing and weatherstripping

**Objective(s):**
Ensure occupant health and safety
Reduce conditioned air being drawn from the house
Reduce contaminant migration from garage to house

![Before](image1)
**Before**
The reading is zero indicating strong connection with the garage.

![After](image2)
**After**
The reading is closer to 50, indicating the garage is connected to the outside.

**Tools:**
1. blower door assembly
2. manometer
Depressurize the house to 50 pascals.

The reading of 50 pascals indicates the zone is more closely connected to the outside.
6.6003.5c

**Desired Outcome:**
Contaminants properly removed from house

**Specification(s):**
Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards

Exhaust fans and other exhausting systems shall be provided with makeup air or other pressure relief

**Objective(s):**
Ensure safe operation of combustion appliances

Ensure occupant health and safety

**In Progress**
Pressure should be measured in the CAZ to verify combustion appliances operate safely.

**Best Practice**
If depressurization in the CAZ exceeds acceptable limits, return air pathways or make up air may be needed.

**Tools:**
1. Manometer
2. Static pressure probe
3. 1/4" hoses
4. Smoke pencil
5. Combustion analyzer
6.6003.5c - Combustion safety

Set the house to natural conditions. With the manometer measuring CAZ WRT outside, perform the baseline procedure.

Turn on all exhausting appliances (vented outdoors), including the dryer, kitchen fan, and bath fans.

Close all doors. With your back to the CAZ, smoke doors with fans behind them. Smoke in: open door, smoke out: close it.

Measure CAZ pressure with the door open and record the reading. Close the door and record the reading.

Turn on the air handler fan.

Recheck all door positions for worst case depressurization. Smoke hits your toes, leave the door closed.

Measure CAZ pressure with the door open then closed. Record the readings. Recreate the WCD, or the most negative seen.

Fire the unit and check draft pressure using the manometer or combustion analyzer.

Measure flue gases at steady state and record readings. Turn off the unit being tested per manufacturers instructions.
**6.6003.6a**

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
Clearance for size of the fan recommended will be determined
Consideration will be given for adequate head clearance

**Objective(s):**
Ensure access for installation, operation, and maintenance
Ensure occupant safety
6.6003.6b

Desired Outcome:
Provide primary ventilation for common spaces

Specification(s):
Power source load will be determined as adequate
Consideration will be given to power source location

Objective(s):
Provide accessible and adequate power source
6.6003.6c

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
No resistance greater than 3 pascals will exist between fan intake location with reference to the common area

**Objective(s):**
Allow fresh air distribution to common areas
**6.6003.6d**

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
Consideration will be given to:

- Vent termination location
- Amount of space for duct run
- Roof condition and type (e.g., metal, shingle, bow string, flat)
- Duct insulation

When applicable, pitch duct to remove condensation to outdoors

Ducts will be as straight as possible, fully extended, and have the shortest run possible

To the extent possible, turns will be made so that the radius at the centerline is no less than one duct diameter

Duct diameter will be equal to or greater than the exhaust fan outlet

Fan flow will be verified by flow measurement to meet ASHRAE standard 62.2

**Objective(s):**
Effectively move the required volume of air
**6.6003.6e**

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
Fan will be secured to a structural component

Structural integrity of the manufactured home will be maintained (e.g., roof trusses, walls, floor joists)

**Objective(s):**
Maintain structural integrity

Maintain fan attachment
6.6003.6f

Desired Outcome:
Provide primary ventilation for common spaces

Specification(s):
Total exhaust system airflow will be measured

Objective(s):
Ensure exhaust airflow is as designed

In Progress
Measure the fan flow with the flow meter.

Tools:
1. Exhaust fan flow meter
2. Manometer

ASHRAE requires the following flows for bath fans: 50CFM intermittent, or 20CFM continuous.

The requirements for kitchen range hoods are: 100CFM intermittent, or 5ACH(for kitchen area) continuous.
6.6003.6f - Total exhaust airflow

1. Attach hose to the fan meter.
2. Attach hose to the manometer set to PR/PR.
3. Adjust gate on the flow meter as needed.
4. With the flow meter in place, read the resulting pressure on the manometer.
5. Match the pressure reading to the gate selection and read the final CFM flow.
6.6005.1a

**Desired Outcome:**
Dryer air exhausted efficiently and safely

**Specification(s):**
Clothes dryers will be ducted to the outdoors, which does not include unconditioned spaces, such as attics and crawl spaces that are ventilated with the outdoors.

As short a run as practical of rigid sheet metal or semi-rigid sheet metal venting material will be used in accordance with manufacturer specifications.

Dryer ducts exceeding 35' in duct equivalent length will have a dryer booster fan installed.

Plastic venting material will not be used.

Uninsulated clothes dryer duct will not pass through unconditioned spaces, such as attics and crawl spaces.

Ducts will be connected and sealed as follows:

- UL-listed foil type or semi-rigid sheet metal to rigid metal will be fastened with clamp
- Other specialized duct fittings will be fastened in accordance with manufacturer specifications
- In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material

In addition,

- Sheet metal screws or other fasteners that will obstruct the exhaust flow will not be used
- Condensing dryers will be plumbed to a drain

**Objective(s):**
Preserve integrity of building envelope

Effectively move air from clothes dryer to outside
Dryer is vented outside, but with wrong material.

**Tools:**
1. Metal snips
2. Drill

Dryer is vented outdoors, with correct material. Run is as short and straight as possible ensuring maximum flow.

**Materials:**
1. Metal flex duct
2. Dryer vent kit
3. Hose clamps
6.6005.1a - Clothes dryer ducting

1. Disconnect existing vent pipe from termination. If hose clamp is installed, save for reuse.
2. Disconnect existing vent pipe from dryer.
3. Attach approved vent material to termination vent. Termination vent may need to be trimmed.
4. Trim metal vent to ensure the run is as short and straight as possible.
5. Connect vent pipe to dryer.
6. Dryer vents to outdoors, and exhaust damper is functional.
7. For vent runs >35 feet, a booster fan is required.
8. Duct runs outside of conditioned space must be insulated and properly supported.
6.6005.1b

**Desired Outcome:**
Dryer air exhausted efficiently and safely

**Specification(s):**
Termination fitting manufactured for use with dryers will be installed

A backdraft damper will be included, as described in termination fitting detail

**Objective(s):**
Preserve integrity of building envelope

Effectively move air from clothes dryer to outside

---

**Best Practice**

Termination fittings for dryers should have backdraft dampers
6.6005.1b - Termination fitting

Most modern dryer vents have a built-in backdraft damper. To minimize pest intrusion, mesh >1/4" square can be used.
6.6005.1c

**Desired Outcome:**
Dryer air exhausted efficiently and safely

**Specification(s):**
Makeup air will be provided for appliances exhausting more than 200 CFM

**Objective(s):**
Preserve integrity of building envelope

Effectively move air from clothes dryer to outside

**Best Practice**
A passive inlet vent can provide make-up air for dryer exhaust

**Tools:**
1. Drill
2. Hole saw
3. Caulk gun

**Materials:**
1. Caulk sealant
2. Fasteners
Desired Outcome:
Dryer air exhausted efficiently and safely

Specification(s):
Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards

Objective(s):
Ensure safe operation of combustion appliances
Ensure occupant health and safety

Appliance exhaust, such as that for a dryer, can cause depressurization

Test to verify combustion appliances are within depressurization limits

Tools:
1. Manometer

See SWS 2.0299.1a-i for CAZ depressurization limits
6.6005.1d - Combustion safety

Run depressurization testing on house to ensure new ventilation isn't causing unsafe conditions.

If depressurization limit is exceeded, mitigate to eliminate safety risk.

Install make-up air, such as a passive inlet vent, or other pressure relief.

After mitigation, verify that depressurization limit is not being exceeded.
6.6005.1e

**Desired Outcome:**
Dryer air exhausted efficiently and safely

**Specification(s):**
Occupant will be instructed to keep lint filter and termination fitting clean

Occupant will be instructed to keep dryer booster fan clean, if present

Occupant will be instructed on clothes dryer operation safety, including information on items that must not be placed in the clothes dryer (items with any oil or other flammable liquid on it, foam, rubber, plastic or other heat-sensitive fabric, glass fiber materials)

**Objective(s):**
Effectively move air from clothes dryer to outside

---

**Unsafe**
Neglect of clothes dryer maintenance can cause fire hazards

**Best Practice**
Occupants should be taught to clean lint filters and termination fittings
6.6005.1e - Occupant education

In homes with booster fans, occupant should know location and how to clean.

Occupants should be taught never to put flammable articles in dryer (in this case, oily rags).
**6.6005.2a**

**Desired Outcome:**
Kitchen range fan installed to specification

**Specification(s):**
Wiring will be installed in accordance with local regulations or the 2012 IRC in the absence of such regulations or where those regulations are not as stringent as the 2012 IRC

Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes

Wiring will be installed by a licensed electrician

**Objective(s):**
Prevent an electrical hazard
6.6005.2b

**Desired Outcome:**
Kitchen range fan installed to specification

**Specification(s):**
Kitchen range fans will be vented to the outdoors

Recirculating fans will not be used as a ventilating device

**Objective(s):**
Remove cooking contaminants from the house

Preserve integrity of building envelope

Before
Recirculating fans over ranges do not actually remove contaminants

After
Daylight visible through dampered kitchen exhaust proves venting access
Desired Outcome:
Kitchen range fan installed to specification

Specification(s):
Kitchen range fans will be ducted to the outdoors
As short a run as practical of smooth wall metal duct will be used, following manufacturer specifications

Ducting will be connected and sealed as follows:

- Metal-to-metal connections will be fastened with a minimum of three equally spaced screws
- Other metal-to-metal connections will be securely fastened and sealed with welds, gaskets, mastics (adhesives), mastic-plus-embedded-fabric systems, or tapes
- For down-draft exhaust systems, PVC-to-PVC connections will be fastened with approved PVC cement
- Other specialized duct fittings will be fastened in accordance with manufacturer specifications
- In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material

Objective(s):
Preserve integrity of building envelope
Effectively move air from range to outside
Tools:
1. Drill
2. Metal snips
3. Saw
4. Putty knife
5. Tape measure
6. Disposable brushes
7. Wire cutters
8. Scissors

Materials:
1. Round metal ducting
2. Mastic
3. Fiberglass mesh tape
4. Fasteners
5. Galvanized wire to secure insulation onto ductwork
6. Nylon webbing for hanging ducts
7. UL-181 foil or Mylar tape to seal seams in insulation vapor barrier

See also 6.6002.4d. Note: Only smooth-wall metal duct will be used, except for down-draft exhaust systems where PVC is acceptable as well. Flex duct is NOT acceptable for kitchen fan exhaust application.

From the Manufactured Housing SWS: Ducts installed outside of the thermal envelope will be insulated to a minimum of R-8 or in accordance with local codes.
6.6005.2c - Fan ducting

1. Duct run should be as smooth and short as possible.
2. Duct should be fastened securely with three evenly-spaced screws.
3. Then joints should be secured with fiberglass tape.
4. Coat joint with UL-181 mastic, at least 0.08" (2mm) thick.
5. Wrap duct with R-8 insulation. Seal seams in insulation vapor barrier with UL-181 listed foil or Mylar tape.
6.6005.2d

**Desired Outcome:**
Kitchen range fan installed to specification

**Specification(s):**
Termination fitting will be installed including a backdraft damper, as described in termination fitting detail

**Objective(s):**
Ensure safe operation of combustion appliances
Ensure occupant health and safety

---

**Best Practice**
Kitchen exhaust termination fitting should include a backdraft damper

**Best Practice**
A screen can also help to discourage vermin infiltration
6.6005.2e

Desired Outcome:
Kitchen range fan installed to specification

Specification(s):
Makeup air will be provided for kitchen range fans exhausting more than 200 CFM

Objective(s):
Ensure safe operation of combustion appliances

Ensure occupant health and safety

Before

If kitchen exhaust is venting at more than 200 cfm, provide make-up air

After

A passive inlet vent can provide make-up air for kitchen exhaust

Tools:
1. Drill
2. Hole saw
3. Caulk gun

Materials:
1. Caulk sealant
2. Fasteners
6.6005.2f

Desired Outcome:
Kitchen range fan installed to specification

Specification(s):
Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards

Objective(s):
Ensure safe operation of combustion appliances

Ensure occupant health and safety

Tools:
1. Manometer

See SWS 2.0299.1a-i for CAZ depressurization limits
6.6005.2f - Combustion safety

Run depressurization testing on house to ensure new ventilation isn't causing unsafe conditions.

If appliances exceed depressurization limit, mitigate to reduce risk.

Install a source of make-up air, such as a passive inlet vent.

After mitigation, verify that depressurization limits are not being exceeded.
**Desired Outcome:**
Kitchen range fan installed to specification

**Specification(s):**
Occupant will be instructed to keep grease filters and termination fitting clean

**Objective(s):**
Effectively move air from kitchen range to outdoors
6.6102.4a

**Desired Outcome:**
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

**Specification(s):**
Existing forced air system leakage to the outside will be less than 10% of the air handler flow when measured at 25 pascals with reference to the outside

Any portion of the return located inside the Combustion Appliance Zone will be air sealed

**Objective(s):**
Reduce migration of pollutants
6.6102.4b

Desired Outcome:
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

Specification(s):
Wiring will be installed by a properly licensed contractor, as required by the authority having jurisdiction

Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes

Objective(s):
Prevent an electrical hazard
6.6102.4c

**Desired Outcome:**
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

**Specification(s):**
Motorized damper and service switch will be accessible for maintenance in accordance with required code or authority having jurisdiction

**Objective(s):**
Ensure accessibility for maintenance
6.6102.4d

**Desired Outcome:**
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

**Specification(s):**
Ventilation duct will be attached as close to the HVAC system's fan as possible while remaining in compliance with HVAC manufacturer specifications

Filtration of ventilation air will be provided before reaching the thermal conditioning components

Filtration will be accessible and serviceable

Duct will be connected to intake fitting

Connection and seal will be performed in accordance with supply duct detail

**Objective(s):**
Ensure short duct run to achieve optimum air flow

Preserve integrity of the duct system and building envelope
6.6102.4e

**Desired Outcome:**
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

**Specification(s):**
A motorized damper or equivalent technology will be installed between the intake fitting and the return side of the air handler

Air flow will be provided by sequenced operation of the damper or equivalent technology

**Objective(s):**
Prevent air flow when none is desired
6.6102.4f

**Desired Outcome:**
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

**Specification(s):**
An accessible filter will be installed

Filter will be able to remove contaminants consistent with at least minimum efficiency reporting value (MERV) 6 or better when tested in accordance with ANSI/ASHRAE 52.2-2007

Filter or air cleaning systems that intentionally produce ozone will not be allowed

**Objective(s):**
Ensure occupant health and safety

Preserve integrity of the building envelope
6.6102.4g

**Desired Outcome:**
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

**Specification(s):**
Occupant will be educated on how and when to change filter

**Objective(s):**
Ensure occupant health and safety

Preserve integrity of the building envelope
6.6102.4h

Desired Outcome:
Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

Specification(s):
Total intake ventilation airflow will be measured

Objective(s):
Ensure airflow is as designed
6.6188.2a

Desired Outcome:
Safe removal of garage supply vents

Specification(s):
Supply run feeding the register will be truncated as near to the supply plenum as possible
If directly connected to the plenum, the supply run will be truncated at the plenum
If connected to a Y or T branch system, the supply run will be truncated at the Y or T
Return grille located in garage will be removed in the same manner as supply

Objective(s):
Minimize duct leakage
6.6188.2b

**Desired Outcome:**
Safe removal of garage supply vents

**Specification(s):**
All holes in sheet metal ducts will be patched with sheet metal and secured with sufficient screws to hold the patch flat without gaps

Holes left in any Y or T will be capped with sheet metal caps and fastened with at least three screws

**Objective(s):**
Ensure a secure and strong patch
6.6188.2c

**Desired Outcome:**
Safe removal of garage supply vents

**Specification(s):**
All patches will be sealed with mastic meeting UL 181 and in accordance with manufacturer specifications

**Objective(s):**
Ensure an airtight patch
6.6188.2d

Desired Outcome:
Safe removal of garage supply vents

Specification(s):
All abandoned ductwork will be removed from work area

Objective(s):
Provide a clean work site
6.6188.2e

Desired Outcome:
Safe removal of garage supply vents

Specification(s):
Holes created by the removal of the register and boot will be patched and taped using material meeting local codes

Objective(s):
Prevent a fire hazard
6.6188.2f

**Desired Outcome:**
Safe removal of garage supply vents

**Specification(s):**
Units will be tested for external static pressure (ESP) before and after work

If there is a significant rise in ESP, air flow testing will be required

**Objective(s):**
Ensure correct fan performance
6.6188.2g

**Desired Outcome:**
Safe removal of garage supply vents

**Specification(s):**
CAZ testing will be performed where combustion appliances are utilized

**Objective(s):**
Identify possible conditions that can cause unsafe equipment operating conditions

**Best Practice**
Complete combustion appliance zone testing to ensure a healthy, safe environment

**Tools:**
1. Manometer
2. Mirror
3. Chemical smoke pencil
4. Stopwatch or watch with second hand
5. Combustion analyzer
6. 1/4" air line tubing
7. Gas leak detector

At the end of each day in which duct sealing or repair is performed, conduct Combustion Appliance Zone (CAZ) testing in accordance with the NREL Manufactured Home Standard Work Specifications, details 2.0201.3a through 2.0201.3h.
6.6204.1a

Desired Outcome:
Verify proper operation of existing systems

Specification(s):
Visual inspection will be performed and documented for:

- Electrical connections
- Name plate (rated sone and flow)
- Damper operation (internal and external)
- Motor cleanliness

Ducts:

- Connections (proper materials, sealed and connected)
- Insulation
- Support
- Sizing
- Termination

Objective(s):
Evaluate systems
6.6204.1b

**Desired Outcome:**
Verify proper operation of existing systems

**Specification(s):**
Calibrated device will be used to test for flow measurement

**Objective(s):**
Ensure proper flow
6.6204.1c

**Desired Outcome:**
Verify proper operation of existing systems

**Specification(s):**
Work order will be developed as necessary in accordance with systems check and flow rate

**Objective(s):**
Correct deficiencies

Ensure proper operation
**6.6204.1d**

**Desired Outcome:**
Verify proper operation of existing systems

**Specification(s):**
Total exhaust and/or supply system ventilation airflow will be measured

**Objective(s):**
Ensure airflow is as designed
6.6205.1a

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
Assessment will be done using ASHRAE 62.2 standard:

- Blower door test
- Fan flow measurements
- Calculations

**Objective(s):**
Determine the ventilation needs of the whole house

In Progress

A calculation based on pre and post Wx numbers should be performed to determine the amount of ventilation needed.
6.6205.1a - Assessment

The blower door number will be used to determine the infiltration credit.

Existing fan flow can be measured for alternate compliance, and new fans must be commissioned to ensure proper flow.
**6.6205.1b**

**Desired Outcome:**  
Provide primary ventilation for common spaces

**Specification(s):**  
Fan type will be capable of continuous operation and selected in accordance with ASHRAE 62.2 for:

- Sizing
- Climate considerations
- Control strategy
- Sone rating
- Durability

Fan will be ENERGY STAR qualified

**Objective(s):**  
Determine proper fan selection

Minimize energy consumption during fan operation

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**Best Practice**

Fans should be marked with the ENERGY STAR logo.
6.6205.1c

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
No resistance greater than 3 pascals will exist between fan intake location with reference to the common area

Exhaust ventilation for common spaces will not be installed in bathrooms or bedrooms

**Objective(s):**
Ensure fresh air distribution to common areas

**Tools:**
1. digital manometer
6.6205.1c - Location

Locate the fan in question. Connect a hose, and turn the manometer on to PR/PR. Turn on the exhaust fan.

If the pressure difference is greater than 3.0 pascals, pressure relief is needed.

If pressure relief is needed, it can be provided by a through the door transfer grille.

After pressure relief has been provided recheck the numbers, ensuring a reading within range.
6.6205.1d

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
ASHRAE 62.2 will be referenced for climate considerations

Whole house mechanical net exhaust flow for hot-humid climate will not exceed 7.5 cubic feet per minute/100 square feet

**Objective(s):**
Maintain building durability

Protect occupant health

---

**Best Practice**
Climate should be considered when selecting a ventilation strategy. Hot humid climate zones require special attention.
6.6205.1e

Desired Outcome:
Provide primary ventilation for common spaces

Specification(s):
CAZ test will be performed where combustion appliances are utilized, where applicable

Objective(s):
Identify possible conditions that can cause unsafe equipment operating conditions

See SWS 2.0201.3a-2.0201.3h for CAZ testing

Best Practice
Complete combustion appliance zone testing to ensure a healthy, safe environment

Tools:
1. Manometer
2. Mirror
3. Chemical smoke pencil
4. Stopwatch or watch with second hand
5. Combustion analyzer
6. 1/4" air line tubing
7. Gas leak detector

At the end of each day in which duct sealing or repair is performed, conduct Combustion Appliance Zone (CAZ) testing in accordance with the NREL Manufactured Home Standard Work Specifications, details 2.0201.3a through 2.0201.3h.
6.6205.1f

**Desired Outcome:**
Provide primary ventilation for common spaces

**Specification(s):**
Occupant will be educated on:

- Purpose of the ventilation system
- Proper operation and use of controls
- Cost and benefit of system
- Manual shut off

A label indicating the presence and purpose of the ventilation system will be included or a copy of the system operation guide will be posted at the electrical panel

Operation guide or label will be permanently attached and in full sight

**Objective(s):**
Ensure occupant is educated on the safe and efficient operation of the system

Deliver intended air exchange

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**Best Practice**

Clients should be educated on the purpose and operation of their new ventilation system.

**Best Practice**

Whole house ventilation should be clearly labeled.
6.6205.1g

Desired Outcome:
Provide primary ventilation for common spaces

Specification(s):
Total exhaust system airflow will be measured

Objective(s):
Ensure exhaust airflow is as designed

In Progress
Measure the fan flow with the flow meter.

Tools:
1. digital manometer
2. exhaust fan flow measuring device
Attach hose to the fan meter.

Attach hose to the manometer set to PR/PR.

Adjust gate on the flow meter as needed.

With the flow meter in place, read the resulting pressure on the manometer.

Match the pressure reading to the gate selection and read the final CFM flow.
6.6206.1a

Desired Outcome:
Safely and properly eliminate fan

Specification(s):
Power supply will be disconnected and properly terminated in visible junction box

Objective(s):
Safe removal of equipment

Ensure worker safety
6.6206.1b

**Desired Outcome:**
Safely and properly eliminate fan

**Specification(s):**
Fan components will be removed and disposed of lawfully
Duct work will be removed if necessary

OR

Fan housing will be left in place, ducts will be removed, and leakage points will be air sealed
Hole will be sealed and insulated to preserve the thermal and pressure boundary

**Objective(s):**
Remove fan
Preserve aesthetics, and thermal and pressure boundary
6.6206.1c

**Desired Outcome:**
Safely and properly eliminate fan

**Specification(s):**
Fan opening will be sealed and insulated

If necessary, the void from the duct work removal will be insulated

Fan termination will be sealed

**Objective(s):**
Maximize energy efficiency

Preserve the thermal and pressure boundary
6.6206.1d

**Desired Outcome:**
Safely and properly eliminate fan

**Specification(s):**
Combustion safety test will be performed where combustion appliances are utilized

**Objective(s):**
Identify possible conditions that can cause unsafe equipment operating conditions

**Best Practice**
Complete combustion appliance zone testing to ensure a healthy, safe environment

**Tools:**
1. Manometer
2. Mirror
3. Chemical smoke pencil
4. Stopwatch or watch with second hand
5. Gas leak detector
6. Combustion analyzer
7. 1/4" air line tubing

At the end of each day in which duct sealing or repair is performed, conduct Combustion Appliance Zone (CAZ) testing in accordance with the NREL Manufactured Home Standard Work Specifications, details 2.0201.3a through 2.0201.3h.
6.6288.2a

**Desired Outcome:**
Systems operate as quietly as possible

**Specification(s):**
System will be rated at a sound no greater than 1.0 sone

**Objective(s):**
Minimize noise
Maximize fan use

**Bad Practice**
This fan is rated at 1.5 SONES and is NOT acceptable for continuous use.

**Best Practice**
This fan is rated at 1.0 sones and is acceptable for continuous use.
Desired Outcome:
Systems operate as quietly as possible

Specification(s):
Spot ventilation (local mechanical exhaust systems operated as needed by the occupant; e.g., range hood, bath fans) will be rated at a sound no greater than 3.0 sone

Objective(s):
Minimize noise
Maximize fan use
**6.9901.1a**

**Desired Outcome:**
To provide supplemental ventilation information—ASHRAE 62.2

**Specification(s):**
ASHRAE Standard 62.2-2013 and the calculation of the infiltration credit allow adjustments to primary ventilation fan flow rates for existing houses using a single fan.

**Objective(s):**
To provide supplemental ventilation information--ASHRAE 62.2
7.8001.1a

**Desired Outcome:**
A more energy efficient appliance installed

**Specification(s):**
Appliance will have an efficiency level of at least 40% better than minimum federal requirements

Appliance will fit in the available space without blocking access to light switches, cabinets, etc.

Appliance will carry a minimum one-year warranty that will provide a replacement appliance if repeated issues relating to health, safety, or performance occur

**Objective(s):**
Ensure occupant satisfaction with appliance
7.8001.1b

**Desired Outcome:**
A more energy efficient appliance installed

**Specification(s):**
Appliance will be installed in accordance with manufacturer specifications and local codes

Any penetrations to the exterior of the home created by the installation of the appliance will be sealed

Energy-related appliance controls will be demonstrated to the occupant

Specific information on the proper maintenance of the equipment will be provided to the occupant

Warranty information, operation manuals, and installer contact information will be provided to the occupant

**Objective(s):**
Achieve intended appliance function

Preserve food at low energy use

Educate occupant on how to operate and maintain the appliance
7.8001.1c

**Desired Outcome:**
A more energy efficient appliance installed

**Specification(s):**
Appliances replaced by new units will be recycled or disposed of in accordance with federal, state, or local regulations.

Appliances infested with pests will be enclosed before moving.

**Objective(s):**
Prevent reuse of inefficient equipment and components.

Protect the environment.

Protect worker safety.
7.8001.2a

Desired Outcome:
Energy used for food preservation reduced

Specification(s):
Dirty or clogged coils will be cleaned

Air flow to the coils will be provided in accordance with manufacturer specifications

Appliance will be located away from heat sources (e.g., supply registers, direct sunlight) if possible

Interior temperatures will be measured, and the appliance must maintain:

• Freezer temperature at 0°
• Fresh food at 35-40°

Specific information about the proper maintenance of the equipment will be provided to the occupant

Condensation control switch will be left in the appropriate position, given occupant preference and moisture load in the house

Objective(s):
Reduce energy use

Improve performance

Educate occupant on how to operate and maintain the appliance
**7.8002.1a**

**Desired Outcome:**
Energy used for electronic entertainment and computer use reduced while effective performance is maintained

**Specification(s):**
Category of equipment selected will meet occupant preferences and have the lowest available energy use [e.g., plasma vs. light-emitting diode (LED)]

Equipment will have a minimum energy efficiency level of ENERGY STAR

Equipment will be selected that does not have to be left on during non-use periods for updates (e.g., gaming systems, set-top boxes)

Standby losses for system will be one watt or less

**Objective(s):**
Reduce energy use

Ensure occupant satisfaction with appliance
7.8002.1b

**Desired Outcome:**
Energy used for electronic entertainment and computer use reduced while effective performance is maintained

**Specification(s):**
Equipment will be installed in accordance with manufacturer specifications (e.g., air circulation) and meet all applicable codes

Any penetrations to the exterior of the home created by the installation of the equipment will be sealed

All energy saving features will be enabled unless specifically directed otherwise by the occupant

A readily accessible means of disconnection (e.g., power strip, timer) will be provided for equipment that must be disconnected from the power source to avoid standby losses and whose performance will not be damaged by being disconnected

All equipment controls will be demonstrated to the occupant

Specific information about the proper maintenance of the equipment will be provided to the occupant

Warranty information, operation manuals, and installer contact information will be provided to the occupant

**Objective(s):**
Reduce energy use

Ensure equipment is available for use when needed

Ensure equipment is convenient to turn off when not in use

Educate occupant on how to operate and maintain equipment
**7.8002.1c**

**Desired Outcome:**
Energy used for electronic entertainment and computer use reduced while effective performance is maintained

**Specification(s):**
Equipment will be recycled or disposed of using Environmental Protection Agency (EPA) Responsible Recycling (R2) initiative principles

**Objective(s):**
Prevent reuse of inefficient equipment and components
Reduce waste
Properly dispose of hazardous materials
7.8003.1a

**Desired Outcome:**
Energy used for lighting reduced while maintaining adequate and safe lighting levels

**Specification(s):**
Window coverings (e.g., blinds, shades, moveable insulation) will be replaced or maneuvered to maximize useful daylight where appropriate

Active and passive daylighting will be properly oriented, designed, and installed where appropriate

**Objective(s):**
Reduce energy use without negative consequences (e.g., glare, unintentional heating)
7.8003.1b

Desired Outcome:
Energy used for lighting reduced while maintaining adequate and safe lighting levels

Specification(s):
All bulbs, fixtures, and controls will be appropriate for the intended application (e.g., enclosed, orientation, dimmable, potential for breakage, indoor and outdoor)

All bulbs, fixtures, and controls will be selected to provide the brightness and light quality required in that application (e.g., task lighting, trip-and- fall hazards, nightlights)

Selected equipment should have the highest level of efficiency within a technology [e.g., compact fluorescent lamp (CFL), LED]

All bulbs, fixtures, and controls will be ENERGY STAR rated where applicable

When possible, bulbs, fixtures, and controls will be selected that will facilitate the use of future lighting technologies (e.g., LEDs)

When incandescent bulbs cannot be replaced or when occupant chooses not to replace, a dimmer will be selected

Power quality will be evaluated before new lighting is selected

Light/lamp wattage should not exceed rated wattage of fixture

Bulb replacements will be chosen based on expected durability, light quality, and lifetime energy use of the bulb

Controls to turn off lights when not needed (e.g., no one in room) will be provided

All bulbs, fixtures, and controls will be UL-approved and installed in accordance with local code(s) and NFPA 70 National Electric Code

Fluorescent light ballasts containing polychlorinated biphenyls (PCBs) will be replaced in accordance with the EPA’s Healthy Indoor Environment Protocols for Home Energy Upgrades

Objective(s):
Provide improved lighting quality at lower energy use

Select equipment that will not be an unnecessary barrier to future technologies
Avoid inferior products and unsatisfied occupants
7.8004.1a

**Desired Outcome:**
Energy and environmental impact for washing clothes reduced

**Specification(s):**
Minimum appliance efficiency will be ENERGY STAR and Water Sense or better

Classes within ENERGY STAR standards will be considered so as to achieve greater savings

Adequate clearance will be maintained around appliance when fit into available space so access to cabinets and light switches are not blocked

Appliance will be covered by a minimum one-year warranty

Equipment will be selected with features that reduce peak electric demand, absolute energy use, and water use

Standby losses for equipment will be one watt or less

**Objective(s):**
Reduce energy use

Ensure occupant satisfaction with appliance
7.8004.1b

**Desired Outcome:**
Energy and environmental impact for washing clothes reduced

**Specification(s):**
Appliance will be installed in accordance with manufacturer specifications (e.g., leveling, plumbing connection, electrical connection, interior lighting) and meet all applicable codes

Shut-off valves will be installed by a licensed plumber or other qualified contractor in accordance with the authority having jurisdiction, if not already present

Hoses that can withstand water pressure at the location will be installed

If located in conditioned or finished area, overflow pan will be installed and drained to a safe location

Any penetrations to the exterior of the home created by the installation of the appliance will be sealed

Energy-related appliance controls will be demonstrated to the occupant

Specific information about proper maintenance of the equipment will be provided to the occupant

Water quality will be evaluated using a pH and hardness tests, and the occupant will be informed on detergent levels and type to optimize performance

Warranty information, operation manuals, and installer contact information will be provided to the occupant

**Objective(s):**
Ensure equipment functions as designed

Reduce water consumption

Prevent water damage

Educate occupants on how to maintain washer to ensure savings
**7.8004.1c**

**Desired Outcome:**
Energy and environmental impact for washing clothes reduced

**Specification(s):**
Replaced appliances will be recycled or removed in accordance with local regulations, including older equipment switches containing mercury

**Objective(s):**
Prevent the reuse of inefficient equipment and its components
Reduce waste
Ensure occupant health
7.8004.2a

**Desired Outcome:**
Energy and environmental impact for drying clothes reduced

**Specification(s):**
Total energy use will be factored into the selection process if fuel switching is being considered

Dryer will be equipped with moisture sensor

Equipment will be selected with energy features that reduce both peak electric demand and absolute energy use

Standby losses for equipment will be one watt or less

A dryer best matched to the venting options will be selected (e.g., central location, length of vent, cost of venting)

Appliance will be covered by a minimum one-year warranty

**Objective(s):**
Reduce energy use

Avoid increasing total energy use (gas and electric) when fuel switching
**7.8004.2b**

**Desired Outcome:**
Energy and environmental impact for drying clothes reduced

**Specification(s):**
Appliance will be installed in accordance with manufacturer specifications (e.g., leveling, plumbing connection, electrical connection, interior lighting) and meet all applicable codes

If existing venting does not meet the following criteria (as well as manufacturer specifications and applicable codes), new venting will be installed using the following specifications:

- Appliance will be vented to the outside using metal-to-metal or UL-listed foil-type venting material
- Venting design will meet standards for optimal venting
- Venting will not be constricted or blocked
- Only screws will be used to connect metal-to-metal and must not catch lint inside venting material
- Only clamps will be used on semi-rigid metal and UL-listed foil-type venting materials
- Pest screen will be installed at the termination
- At least 3’ of the vent closest to the exterior of the house will be insulated with a minimum of R-6

All dryers, other than condensing dryers, will be vented to the outdoors

If a combustion appliance is used, combustion safety testing will be performed in accordance with the Health and Safety Chapter of the Standard Work Specifications for Single-Family Housing or other equivalent practice

Any penetrations to the exterior of the home created by the installation of the appliance will be sealed

Energy-related appliance controls will be demonstrated to the occupant

Specific information of the proper maintenance of the equipment will be provided to the occupant

Warranty information, operation manuals, and installer contact information will be provided to the occupant

**Objective(s):**
Ensure equipment functions as designed
Install appliance safely and effectively

Ensure house as a whole system is not adversely affecting the proper functioning/venting of equipment

Reduce energy use

In case of fuel switching, reduce cost
7.8004.2c

**Desired Outcome:**
Energy and environmental impact for drying clothes reduced

**Specification(s):**
Replaced appliances will be recycled or removed and disposed of in accordance with local regulations, including older equipment switches containing mercury

**Objective(s):**
Prevent the reuse of inefficient equipment and its components
Reduce waste
Ensure occupant health
7.8101.1a

**Desired Outcome:**
Energy and water use reduced while occupant needs for water flow maintained

**Specification(s):**
Installer prework assessment will be conducted to determine if plumbing needs corrected before installing high-efficiency shower head or faucet

**Objective(s):**
Verify scope of work
7.8101.1b

Desired Outcome:
Energy and water use reduced while occupant needs for water flow maintained

Specification(s):
The rated flow of new shower heads will be 2.5 gallons per minute (GPM) or less

If multiple heads are provided, the total flow rate will not exceed 2.5 GPM

Aerator flow rate will be 2.2 GPM or less

All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry-accepted standards

Objective(s):
Reduce water and energy consumption

Ensure occupant satisfaction

Tools:
1. Tongue-and-groove pliers

Materials:
1. Joint sealing tape
2. Shower and faucet aerators

Verify that occupant is satisfied with the performance of their shower and faucet aerators. Offer acceptable alternatives that meet the flow requirements.
7.8101.1c

**Desired Outcome:**
Energy and water use reduced while occupant needs for water flow maintained

**Specification(s):**
Equipment will be installed in accordance with manufacturer specifications and meet all applicable building codes

Water quality will be evaluated for debris that may clog the equipment

Once installed, high-efficiency shower heads or faucet aerators will be tested to determine if equipment is tightened adequately to prevent leakage at the point of connection

If needed, shower diverter will be repaired or replaced

Any penetrations to the exterior of the home created by the installation of the equipment will be sealed

Any damage done to the house during installation will be repaired

Specific information about proper maintenance of the equipment will be provided to the occupant

Warranty information, operation manuals, and installer contact information will be provided to the occupant

Water flow that satisfies the occupant will be provided by all shower heads and faucet aerators

Occupant's acceptance of the shower head and/or aerator will be documented

**Objective(s):**
Reduce water and energy consumption

Ensure occupant satisfaction with water flow

Eliminate water leakage

Prevent water damage
Tools:
1. Tongue-and-groove pliers
2. Pipe wrench
3. Adjustable wrench

Materials:
1. Joint sealing tape
2. Rags

Interview occupant to document and verify their satisfaction with new shower and faucet aerators. Operate equipment after installation to ensure that it does not leak.
Remove old, high flow shower heads
Replace with 2.5 gpm maximum shower heads
Clean corrosion and old sealant from the threads on the shower nipple using a wire brush
Seal the threads on the shower nipple with two wraps of Teflon tape. Wrap tape clockwise so it won't peel off
Install the new low-flow shower head
Tighten the shower head using an adjustable wrench or tongue-and-groove pliers and a rag to protect the finish.

Turn on the water and check for leaks
Make sure the client is happy with their new low-flow shower head. Document approval with their signature in the file.
Desired Outcome:
Energy and water use reduced while occupant needs for water flow maintained

Specification(s):
Replaced shower heads and faucet aerators will be recycled or disposed of properly

Objective(s):
Prevent the reuse of inefficient equipment and components
**7.8102.1a**

**Desired Outcome:**
Safe, reliable, and efficient hot water source selected that meets occupant needs at lowest possible cost of ownership and operation

**Specification(s):**
Equipment will provide sufficient, affordable, safe, and healthy hot water for the occupant in accordance with 2012 IRC P2801

Potential for solar hot water heating or other renewable energy systems will be assessed in selecting the hot water equipment

Potential for health and safety hazards (e.g., back drafting, flame rollout, obstructions) will be assessed in selecting equipment, and the cost of remedying such problems will be included in any cost and benefit calculations

If a combustion-based system is selected, it will be either direct vented or power vented, and ENERGY STAR® qualified or an Energy Factor (EF) of 0.58 or higher

If combustion equipment is selected, a low nitrogen oxide burner will be included

Equipment will be functional at high efficiency under all load conditions

Standby losses will be reduced to maximum potential

Fuel type will be selected based on affordability to occupant

Equipment will be freeze resistant or installed in a conditioned space

Efficiency of equipment will be maintained throughout life of system

Occupant control of hot water temperature will be provided on the equipment

The following will be determined from the occupant:

- Lifestyle
- Current and future needs
- Space considerations
- Fuel options
- Health and safety considerations
- Appliance options
• Maintenance and operation cost
• Return on investment concerns

**Objective(s):**

Save energy and water

Protect the environment

Identify appliance options based on the needs and wants of the occupant
7.8102.1b

**Desired Outcome:**
Safe, reliable, and efficient hot water source selected that meets occupant needs at lowest possible cost of ownership and operation

**Specification(s):**
Water heater will be selected based on performance requirements of the occupant, available fuel sources, energy efficiency, and total life cycle cost

In very cold climates, on-demand water heaters will be sized to meet the demand of water flow at very low water intake temperatures

When evaluating an existing thermal solar water heating system, a solar expert should be consulted

The proper installation and maintenance of solar hot water systems is provided in the Uniform Solar Energy Code (USEC) and 2012 IRC Chapter 23

**Objective(s):**
Ensure equipment meets the occupant's expectations while providing efficient energy and water use
7.8102.2a

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Health concerns in the removal and replacement of equipment (e.g., asbestos, other hazardous materials) will be identified

Written notification will be provided to occupants of the discovery of hazardous material, including contact information for regional EPA asbestos coordinator

Occupant will be asked to contract with an EPA-certified asbestos contractor to conduct abatement before equipment removal and replacement (occupant is responsible for abatement or remediation)

**Objective(s):**
Remediate health hazards using EPA-certified contractors
**7.8102.2b**

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Accepted industry procedures and practices will be followed to:

- Remove old water heater and associated components in accordance with 2012 IRC R105.1 or authority having jurisdiction
- Seal any unused chimney openings and penetrations in accordance with 2012 IRC N1102.4.1.1 or authority having jurisdiction
- Remove unused oil tank, lines, valves, and associated equipment in accordance with 2012 IRC M2201.7 or authority having jurisdiction

All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry-accepted standards

**Objective(s):**
Ensure the safety of the workers and occupants
Preserve integrity of the building
Remove old equipment in a timely and efficient manner
7.8102.2c

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
New water heater and associated components will be installed by a licensed contractor to accepted industry standards, in accordance with the 2012 IRC and manufacturer specifications

The system will be installed to be freeze resistant

Any existing water leaks will be repaired before installation begins

Any penetrations to the exterior of the home created by the installation of the equipment will be sealed

**Objective(s):**
Ensure the safety of the workers and occupants

Preserve integrity of the building

Remove old equipment in a timely and efficient manner
Desired Outcome:
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Specification(s):
An emergency drain pan will be installed with sides that extend a minimum of 4" above floor if leakage would cause damage to the home and in accordance with P2801.5 of the 2012 IRC

A ¾" drain line or larger will be connected to tapping on pan and terminated in accordance with P2801.5.2 of the 2012 IRC

Objective(s):
Collect and safely dispose of water escaping from the storage tank
Desired Outcome:
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Specification(s):
A potable water expansion tank will be installed on the cold water side
A direct connection with no valves between the storage tank and expansion tank will be installed in accordance with the 2012 IRC, authority having jurisdiction, and according to manufacturer specifications

Objective(s):
Protect the storage tank from expansion

Bad Practice
Need to eliminate the valves between the storage tank and expansion tank

Best Practice
Expansion tank is installed on the cold water supply side

Appropriate licensing for installer required. Expansion tanks are only required to be installed only when in conjunction with new and replacement water heaters.
7.8102.2f

Desired Outcome:
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Specification(s):
Correct temperature and pressure relief valve will be installed in compliance with P2803 of the 2012 IRC and according to manufacturer specifications.

Temperature and pressure relief valve discharge tube will be installed in accordance with P2803.6.1 of the 2012 IRC.

Objective(s):
Discharge excessive energy (pressure or temperature) from storage tank to safe location.

Tools:
1. Pipe wrench
2. Hacksaw

Materials:
1. PVC
2. Plumber's epoxy

Check local jurisdictional codes. Paraphrased from 2012 IRC P2803.6.1: Temperature and pressure relief valve discharge pipes should not be connected to drainage system. T&P discharge pipes should be a clean line without valve or tee, flowing with gravity to an observable and safe location that cannot cause personal injury or structural damage -- the floor, an existing drain pan, a waste receptor, or to the outdoors. Pipe should not terminate more than 6" from floor, pan or waste receptor.
7.8102.2f - Temperature and pressure relief valve

GOOD: T&P discharge should be piped within 6" of the floor or to outdoors

BAD: T&P discharge should flow with gravity and be observable

BAD: T&P discharge should not be piped into drainage system
7.8102.2g

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Dielectric unions will be installed in accordance with the 2012 IRC, authority having jurisdiction, and according to manufacturer specifications

**Objective(s):**
Break the stray voltage electrical circuit through the storage tank
7.8102.2h

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Backflow prevention will be installed in accordance with manufacturer specifications and all applicable codes

**Objective(s):**
Protect water supply from contamination
7.8102.2i

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
If additional tank insulation is installed, it will be rated a minimum of R-11 and will be installed to manufacturer specifications

If additional insulation is installed, it will be installed based on fuel type, making sure not to obstruct draft diverter, pressure relief valve, thermostats, hi-limit switch, plumbing pipes or elements, and thermostat access plates

The first 6' of inlet and outlet piping will be insulated in accordance with manufacturer specifications

Pipe insulation must remain 3” from gas water heater vent

Heat traps will be installed on the inlet and outlet piping where not provided by manufacturer

**Objective(s):**
Reduce standby loss from near tank piping and storage tank

Ensure insulation does not make contact with flue gas venting

![Before](image1)
Uninsulated storage-type water heater

![After](image2)
Storage-type water heater with additional insulation
Tools:
1. Outward clinching (stitch) stapler
2. Utility knife
3. Scissors
4. Straight edge

Materials:
1. R-11 tank wrap
2. Vinyl tape
3. Staples
4. Rags or terry-cloth towels
5. Foam pipe insulation

Check warning labels on tanks. Not all water heaters may be insulated. Leave the tops of gas water heaters uninsulated, and be sure to keep combustion chamber access panels and combustion air holes uncovered. Cut out around thermostats on electric units. Use staples or zip ties to mechanically fasten insulation in place. Do not rely on tape alone to hold the tank wrap. Maintain proper clearance from gas appliance vents to combustibles.
7.8102.2i - Thermal efficiency

Clean the entire outside of the water heater

Wrap blanket around tank and mark it where it overlaps. Add two or three inches and cut off using a straightedge and raz

Cut the insulation off at the mark. Peel away the excess insulation, leaving a flap of vapor barrier

Pull insulation blanket around the tank

Staple the flap to the blanket with outward clinching staples or use long zip ties to secure the blanket in place

Cut out around drain valve, P&T relief valve, and thermostats. Do not cover combustion access or air supply on gas units

Use remaining insulation for the top of electric water heaters. Tape up seams in the vapor barrier. Insulate water lines
7.8102.2j

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Electric or fossil fuel supply components will be installed to accepted industry standards as per NFPA 31 and 54, or NFPA 70 National Electric Code (NEC) for electric components, or authority having jurisdiction

**Objective(s):**
Provide sufficient fuel to the water heater, burner, or element
7.8102.2k

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Discharge temperature will be set not to exceed 120° or as prescribed by local code

**Objective(s):**
Ensure safe hot water supply temperature to fixtures

**Tools:**
1. Thermometer

Unsafe
Water heaters producing water over 120 degrees raise heating costs

Safe
Water heaters should produce water under 120 degrees to prevent scalding
7.8102.2k - Discharge temperature

Test temperature of hot water at faucets in house

Hot water temperatures should not exceed 120 degrees Fahrenheit

Adjust water heater settings and insulate as needed

After adjustment and insulation, retest to verify temp is under 120 degrees
7.8102.2I

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
The following will be checked once the system has been filled and purged:

- Safety controls
- Combustion safety and efficiency
- Operational controls
- Fuel and water leaks
- Local code requirements

Commissioning will be in compliance with manufacturer specifications and relevant industry standards

**Objective(s):**
Ensure safe system function

Keep cost of ownership as low as possible
7.8102.2m

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Carbon monoxide alarms will be installed in each dwelling in accordance with ASHRAE 62.2 and authority having local jurisdiction

Occupant will be provided information regarding the health effects and risk of high CO concentrations, as well as a list of monitors that can provide more detail regarding CO levels

Ambient CO to be maintained at or under 10 ppm or within acceptable limits as comparable to outside concentrations

**Objective(s):**
Ensure occupant life safety; CO alarms are designed to detect levels at which occupants might become unable to evacuate
7.8102.2n

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Completed work will be reviewed

Occupants will be educated on the safe and efficient operation and maintenance of the system, including:

- Adjustment of water temperature and target temperature in accordance with local code
- Periodic drain and flush
- Expansion tank and backflow preventer (no occupant maintenance required)
- Periodic inspection, maintenance, or replacement

**Objective(s):**
Ensure occupant is informed of the safe, efficient operation and maintenance of the system
7.8102.3a

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Health concerns in the removal and replacement of equipment (e.g., asbestos, other hazardous materials) will be identified

Written notification will be provided to occupants of the discovery of hazardous material, including contact information for regional EPA asbestos coordinator

Occupants will be asked to contract with an EPA-certified asbestos contractor to conduct abatement before equipment removal and replacement (occupant is responsible for abatement or remediation)

**Objective(s):**
Remediate health hazards using EPA-certified contractors
7.8102.3b

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Accepted industry procedures and practices will be followed to:

- Remove old water heater and associated components in accordance with 2012 IRC R105.1
- Seal any unused chimney openings and penetrations in accordance with 2012 IRC N1102.4.1.1
- Remove unused oil tank, lines, valves, and associated equipment in accordance with 2012 IRC M2201.7

All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry-accepted standards

**Objective(s):**
Ensure the safety of the workers and occupants

Preserve integrity of the building

Remove old equipment in a timely and efficient manner
7.8102.3c

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
A new water heater and associated components will be installed to accepted industry standards, in accordance with the 2012 IRC, authority having jurisdiction, and manufacturer specifications

All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction

**Objective(s):**
Ensure the safety of the workers and occupants

Preserve integrity of the building

Remove old equipment in a timely and efficient manner
7.8102.3d

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
An emergency drain pan will be installed with sides that extend a minimum of 4" above floor if leakage would cause damage to the home and in accordance with P2801.5 of the 2012 IRC

A ¾" drain line or larger will be connected to tapping on pan and terminated in accordance with P2801.5.2 of the 2012 IRC

**Objective(s):**
Collect and safely dispose of water escaping from the storage tank

![After](image)

**Tools:**
1. PVC cutters
2. Tongue-and-groove pliers

**Materials:**
1. 4" deep drain pan
2. 3/4" or 1" PVC drain fittings and pipe
3. PVC cement
7.8102.3e

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Correct temperature and pressure relief valve will be installed in compliance with P2803 of the 2012 IRC and according to manufacturer specifications

Temperature and pressure relief valve discharge tube will be installed in accordance with P2803.6.1 of the 2012 IRC

**Objective(s):**
Discharge excessive energy (pressure or temperature) from storage tank to safe location

**Tools:**
1. Pipe wrench
2. Hacksaw

**Materials:**
1. PVC
2. Plumber’s epoxy

Check local jurisdictional codes. Paraphrased from 2012 IRC P2803.6.1: Temperature and pressure relief valve discharge pipes should not be connected to drainage system. T&P discharge pipes should be a clean line without valve or tee, flowing with gravity to an observable and safe location that cannot cause personal injury or structural damage -- the floor, an existing drain pan, a waste receptor, or to the outdoors. Pipe should not terminate more than 6" from floor, pan or waste receptor.
7.8102.3e - Temperature and pressure relief valve

**GOOD:** T&P discharge should be piped within 6" of the floor or to outdoors

**BAD:** T&P discharge should flow with gravity and be observable

**BAD:** T&P discharge should not be piped into drainage system
7.8102.3f

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Dielectric unions will be installed to accepted industry standards, in accordance with the 2012 IRC, and according to manufacturer specifications

**Objective(s):**
Break the stray voltage electrical circuit through the storage tank
7.8102.3g

Desired Outcome:
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Specification(s):
Backflow prevention will be installed in accordance with manufacturer specifications

House water pressure and volume will be verified as sufficient to be in accordance with manufacturer specifications

All applicable codes will be followed

Objective(s):
Protect the water supply from contamination

Provide for sufficient volume and pressure
Desired Outcome:
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Specification(s):
Any accessible hot water lines at the appliance will be insulated to meet 2012 IRC N1103.4.2 or local requirements, whichever is greater

Objective(s):
Reduce line losses

Materials:
1. Foam pipe insulation
2. Spray adhesive
3. Zip ties

Hot water pipe insulation requirements are found in Chapter 11 of the International Residential Code, Section N1103.4.2 (R403.4.2). The code calls for a minimum of R-3. As a best practice, R-4 and R-5 pipe insulation is available through mechanical and industrial suppliers.

Maintain proper clearances from the water heater vent when installing foam pipe insulation.
7.8102.3i

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Recommendations will be made to install all on-demand appliances as sealed combustion

If not possible:

Combustion and ventilation (excess air) requirements of gas-fired appliances, including provision of outside and inside air to account for building tightness, will be provided

The minimum required volume shall be 50 cubic feet per 1,000 Btu/h in accordance with 2012 IRC G2407.5.1

If needed, additional combustion air will be provided in accordance with 2012 IRC G2407

**Objective(s):**
Ensure adequate combustion air for operation of the appliance

Best practice is to install on-demand water heaters as direct-vent units.

If not installed as direct vent, refer to notes and images on next page for required combustion air.

To determine adequate combustion air: add up the input Btus of all combustion appliances in the space and divide by 20. The result is the minimum required air volume in cubic feet (50 cubic feet per 1,000 input Btus). If the available volume is less than 50 cubic feet per 1,000 input Btus, provide additional combustion air as listed below for each circumstance, in accordance with the 2012 IRC G2407.

Ben Cichowski
State of Montana - DPHHS
Image 1: For homes with one permanent opening, see 2012 IRC: G2407.6.2 (304.6.2): a minimum free area of 1 in\(^2\) per 3,000 Btu/h (734 mm\(^2\)/kW) of total input rating of all appliances

Image 2: For homes with two permanent vertical duct openings, see 2012 IRC G2407.6.1 (304.6.1): a minimum free area of 1 in\(^2\) per 4,000 Btu/h (550 mm\(^2\)/kW) of total input rating of all appliances

Image 3: For homes with two permanent horizontal duct openings, see 2012 IRC G2407.6.1 (304.6.1): a minimum free area of 1 in\(^2\) per 2,000 Btu/h (1,100 mm\(^2\)/kW) of total input rating of all appliances
7.8102.3i - Required combustion air

min free area of 1 sqin per 3,000 Btu/h (734 mm²/kW) of total input rating

min free area of 1 sqin per 4,000 Btu/h (550 mm²/kW) of total input rating

min free area of 1 sqin per 2,000 Btu/h (1100 mm²/kW) of total input rating
7.8102.3j

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Combustion byproducts will be removed in accordance with Chapter 24 of the International Residential Code (2012 IRC) and manufacturer specifications

**Objective(s):**
Ensure the safety and durability of the venting system

Follow manufacturer's venting instructions for on-demand appliances. Local codes may be more stringent than the International Residential Code (Section G2407), which governs venting of gas appliances,

Do not locate vent terminals near dryer vents.
7.8102.3j - Venting of flue gases

Avoid terminal location near a dryer vent

Leave 12" between a vent terminal and any non-mechanical building vent or combustion air inlet from another appliance

Leave 12" between vent terminals and any operable door or window

Allow 12" clearance from the edge of a vent to any inside corner of the building

Allow 12" between any two vent terminals

Install vent terminal at least 3 feet higher than any mechanical air inlet that is closer than 10 feet away horizontally

Leave 60" between terminals that are in line vertically

Install vent terminals at least 36" below any eave, soffit, porch, or deck within 24 horizontal inches of center of vent

Install vent at least 36" above grade, porch, deck, veranda, or snow line
7.8102.3k

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Undiluted flue gases will be checked with a calibrated combustion analyzer in accordance with BPI-1100-T-2012

If combustion is not in compliance with BPI-1100-T-2012, diagnostics and adjustments will be done to manufacturer specifications or local codes

**Objective(s):**
Confirm that combustion is occurring safely with maximum efficiency

Test flue gases with properly calibrated equipment

**Tools:**
1. Properly calibrated combustion analyzer

The combustion analyzer shall be calibrated in accordance with the manufacturer’s recommendations with available documentation traceable to the individual device.
7.8102.3k - Flue gas testing

1. Verify that calibration date is current on combustion analyzer
2. Test flue gases for carbon monoxide at outlet of vent
3. Verify that carbon monoxide levels are within specifications
7.8102.3l - Electric and fossil fuel supply

Desired Outcome:
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Specification(s):
Electric or fossil fuel supply components will be installed to accepted industry standards as per Chapter 24 of the 2012 IRC, the NFGC, NFPA 31, 54, and 58 for gas and oil, or NFPA 70 National Electric Code for electric

Energy input required by the appliance will be in accordance with manufacturer specifications

Objective(s):
Provide sufficient fuel to the water heater burner or element
7.8102.3m

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
The volume and pressure of the water supplied to the appliance will be in accordance with manufacturer specifications

**Objective(s):**
Provide sufficient volume and pressure of water to the appliance
7.8102.3n

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Discharge temperature will be set in accordance with manufacturer instructions and in compliance with local codes

Use extreme caution when temperature setting is above 120°F

**Objective(s):**
Ensure safe hot water supply temperature to fixtures

**Tools:**
1. Thermometer
2. Cup or bowl

Use a thermometer to measure hot water temperature. 120°F is the recommended setting
7.8102.3o

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
The following will be checked once the system has been connected and filled:

- Safety controls
- Combustion safety and efficiency
- Operational controls
- Fuel and water leaks
- Cycle unit
- Local code requirements

Manufacturer specifications and all relevant industry standards will be met in commissioning

**Objective(s):**
Ensure system functions safely with lowest possible cost of ownership
7.8102.3p

Desired Outcome:
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Specification(s):
All homes with combustion appliances or an attached garage will have a carbon monoxide (CO) alarm

Objective(s):
Ensure occupant health and safety

Best Practice
Carbon Monoxide alarms should be installed according to local codes

Best Practice
Alarms should be mounted near sleeping areas--such as the one marked in red

Tools:
1. Drill/screwdriver

Materials:
1. CO alarm
2. Fasteners
**7.8102.3q**

**Desired Outcome:**
Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

**Specification(s):**
Completed work will be reviewed

Occupants will be educated on the safe and efficient operation and maintenance of the system, including:

- Adjustment of water temperature and target temperature in accordance with local code
- Operation of backflow preventer and pressure regulator (no occupant maintenance required)
- Importance of keeping operating manuals accessible

**Objective(s):**
Ensure occupant is informed of the safe, efficient operation and maintenance of the system
**7.8103.1a**

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Combustion safety testing will be performed in accordance with the Health and Safety Chapter of the Standard Work Specifications for Single-Family Housing or other equivalent practice

Electrical components will be verified to comply with NEC (e.g., no electrical box connector, no disconnect, improperly sized breaker and wire)

**Objective(s):**
Identify potential health and safety issues

![Before After]

**Tools:**
1. Personal CO monitor
2. Combustion analyzer with probe
3. Manometer
4. Smoke pencil
5. Mirror
6. Stopwatch, timer, or watch with second hand

**Materials:**
1. CO alarm
2. Fasteners

See also SWS 2.0201.2a-2.0299.1i for all Combustion Safety details and SWS 2.0602.2c for Electrical Safety.
**7.8103.1b**

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Inspection will be conducted to show compliance with the 2012 IRC, including but not limited to:

- Water or fuel leaks
- Damaged wiring
- Venting issues with draft and condensation (e.g., soot, rusting of flue pipe, burned paint or wires, efflorescence)
- Corrosion (e.g., rust, mineral deposits)
- General condition of components

**Objective(s):**
Determine needed repairs or maintenance

**Tools:**
1. Flashlight
2. Inspection mirror
7.8103.1b - Visual inspection

Check draft diverter alignment

Inspect for rust, corrosion, and leaks
Desired Outcome:
Safe, reliable, and efficient operation of the appliance maintained

Specification(s):
Water heater storage tanks shall have a minimum R-value of R-24

Added insulation will not obstruct the unit's draft diverter, pressure relief valve, thermostats, hi-limit switch, plumbing pipes or elements, and thermostat access plates

The first 6' of inlet and outlet piping will be insulated in accordance with 2012 IRC N1103.4.2 or local requirements, whichever is greater

Objective(s):
Reduce standby losses from near tank piping and storage tank

Ensure insulation does not make contact with flue gas venting

Tools:
1. Scissors
2. Utility knife
3. Outward clinching staple gun

Materials:
1. Insulation blanket
2. Plastic zip ties
3. Tape
4. Staples

Determine the R-value of the existing water heater by A) searching the internet using the model number or B) measuring the thickness of the existing insulation and multiplying by 3.14 per inch for fiberglass or 6.25 per inch for foam. Add insulating wrap to achieve at least R-24. R-values may be
added, so a tank with a factory-installed R-value of R-6 would need an additional R-18 to reach the desired value of R-24.

Maintain 2" clearance between insulation and the draft diverter. Cut out around thermostats, pressure relief valves, and other items listed in the specification.
7.8103.1c - Thermal efficiency

Check occupant's water heater model to see what r-value is built-in

Blanket does not obstruct draft diverter or plumbing pipes and elements

Wrap does not obstruct ventilation, thermostat access plate, hi-limit switch, or fuel line

Data plate should still be accessible after wrapping

Both hot and cold water pipes should be insulated to R-3 for first 6ft
7.8103.1d

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
A potable water expansion tank will be installed on the cold water side

Tanks that leak or have excessive corrosion will be replaced

A direct connection with no valves from the expansion tank to the storage tank will be installed

Connection will be properly supported with strapping

An expansion tank drain will be included in nonbladder tanks

Tank will be installed to accepted industry standards, in accordance with the 2012 IRC and according to manufacturer specifications

Tanks that are completely full of water will be drained and refilled before being replaced or repaired

Expansion tanks with bladders will have air charged to the manufacturer pressure requirements while water is not present in the tank

Bladder tanks with water inside of the air bladder will be replaced in accordance with manufacturer specifications

All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry-accepted standards

**Objective(s):**
Absorb water expansion of the system
Potable water expansion tank
7.8103.1e

Desired Outcome:
Safe, reliable, and efficient operation of the appliance maintained

Specification(s):
Correct temperature and pressure relief valve will be installed in compliance with P2803 of the 2012 IRC and according to manufacturer specifications

Temperature and pressure relief valve discharge tube will be installed in accordance with P2803.6.1 of the 2012 IRC

Objective(s):
Discharge excessive energy (pressure or temperature) from storage tank to safe location

Water heaters should not capped of at t&p valve

T&P discharge should be piped to a safe and observable location

Tools:
1. Pipe wrench
2. Hacksaw

Materials:
1. PVC
2. Plumber's epoxy

Check local jurisdictional codes. Paraphrased from 2012 IRC P2803.6.1: Temperature and pressure relief valve discharge pipes should not be connected to drainage system. T&P discharge pipes should be a clean line without valve or tee, flowing with gravity to an observable and safe location that cannot cause personal injury or structural damage -- the floor, an existing drain pan, a waste receptor, or to the outdoors. Pipe should not terminate more than 6" from floor, pan or waste receptor.
7.8103.1e - Temperature and pressure relief valve

GOOD: T&P discharge should be piped within 6" of the floor or to outdoors

BAD: T&P discharge should flow with gravity and be observable

BAD: T&P discharge should not be piped into drainage system
7.8103.1f

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Occupants will be advised to keep records of all maintenance done to their system

Copies of or access to installation and operation manuals will be provided

**Objective(s):**
Provide a history of system installation and maintenance to improve chance of successful future maintenance or repair
7.8103.1g

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Carbon monoxide alarms will be installed in each dwelling in accordance with ASHRAE 62.2 and authority having local jurisdiction

Occuapant will be provided information regarding the health effects and risk of high CO concentrations, as well as a list of monitors that can provide more detail regarding CO levels

**Objective(s):**
Ensure occupant life safety

Inform occupant regarding possible CO hazards
**7.8103.1h**

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Completed work will be reviewed

Occupants will be educated on the safe and efficient operation and maintenance of the system, including:

- Adjustment of water temperature and target temperature in accordance with local code
- Periodic drain and flush
- Periodic inspection, maintenance, or replacement of anode rod

**Objective(s):**
Ensure occupant is informed of the safe, efficient operation and maintenance of the system
7.8103.2a

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Combustion safety testing will be performed in accordance with the Health and Safety Chapter of the Standard Work Specifications for Single-Family Housing or other equivalent practice

Electrical components will be verified to comply with NFPA 70 National Electric Code (e.g., no electrical box connector, no disconnect, improperly sized breaker and wire)

**Objective(s):**
Identify potential health and safety issues

**Tools:**
1. Personal CO monitor
2. Combustion analyzer with probe
3. Manometer
4. Smoke pencil

**Materials:**
1. CO alarm
2. Fasteners

See also SWS 2.0201.2a-2.0299.1i for all Combustion Safety details and SWS 2.0602.2c for Electrical Safety.
7.8103.2b

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Inspection will be conducted to show compliance with the 2012 IRC, including but not limited to:

- Water or fuel leaks
- Damaged or missing pipe insulation and tank insulation, where applicable
- Damaged wiring
- Venting issues with draft and condensation (e.g., soot, rusting of flue pipe, burned paint or wires, efflorescence)
- Corrosion (e.g., rust, mineral deposits)
- General condition of components

**Objective(s):**
Determine needed repairs or maintenance

Check installation and ensure it meets manufacturer's instructions and local codes
**7.8103.2b - Visual inspection**

1. Inspect for rust, corrosion, and dust around draft diverter. Verify diverter is centered and fastened. Check T&P valve.

2. Check draft diverter alignment.

3. Inspect for rust, corrosion, and leaks.

4. Inspect for signs of flame rollout, thermostat and gas valve condition, and proper T&P relief valve termination.
7.8103.2c

Desired Outcome:
Safe, reliable, and efficient operation of the appliance maintained

Specification(s):
Correct temperature and pressure relief valve will be installed in compliance with P2803 of the 2012 IRC and according to manufacturer specifications

Temperature and pressure relief valve discharge tube will be installed in accordance with P2803.6.1 of the 2012 IRC

Objective(s):
Discharge excessive energy (pressure or temperature) from storage tank to safe location

Tools:
1. Pipe wrench
2. Hacksaw or tubing cutter
3. Propane or MAPP gas torch

Materials:
1. CPVC or copper piping and fittings
2. CPVC primer and cement
3. Flux, solder, and emery cloth for sweating copper fittings
4. Teflon tape or pipe thread sealing compound

Check local jurisdictional codes. Paraphrased from 2012 IRC P2803.6.1: Temperature and pressure relief valve discharge pipes should not be connected to drainage system. T&P discharge pipes should be a clean line without valve or tee, flowing with gravity to an observable and safe location that cannot cause personal injury or structural damage -- the floor, an existing drain pan, a waste receptor, or to the outdoors. Pipe should not terminate more than 6” from floor, pan or waste receptor.
7.8103.2c - Temperature and pressure relief valve
7.8103.2c - Temperature and pressure relief valve

GOOD: T&P discharge should be piped within 6" of the floor or to outdoors

BAD: T&P discharge should flow with gravity and be observable

BAD: T&P discharge should not be piped into drainage system
**7.8103.2d**

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Undiluted flue gases will be checked with a calibrated combustion analyzer in accordance with BPI-1100-T-2012

If combustion is not in compliance with BPI-1100-T-2012, diagnostics and adjustments will be done to manufacturer specifications or local codes

**Objective(s):**
Perform combustion testing

**Best Practice**
Test flue gases at outlet of vent to verify carbon monoxide levels are within specifications

**Tools:**
1. Properly calibrated combustion analyzer
7.8103.2d - Flue gas testing

1. Verify that calibration date is current on combustion analyzer

2. Test flue gases for carbon monoxide at outlet of vent

3. Verify that carbon monoxide levels are within specifications
7.8103.2e

Desired Outcome:
Safe, reliable, and efficient operation of the appliance maintained

Specification(s):
If sealed combustion has not been installed:

- Combustion and ventilation (excess air) requirements of gas-fired appliances, including provision of outside and inside air to account for building tightness, will be provided
- The minimum required volume will be 50 cubic feet per 1,000 Btu/h in accordance with 2012 IRC G2407.5.1
- If needed, additional combustion air will be provided in accordance with 2012 IRC G2407

Objective(s):
Ensure adequate combustion air for operation of the appliance

Tools:
1. Calculator
2. Tape measure

To determine adequate combustion air: add up the input Btus of all combustion appliances in the space and divide by 20. The result is the minimum required air volume in cubic feet (50 cubic feet per 1,000 input Btus). If the available volume is less than 50 cubic feet per 1,000 input Btus, provide additional combustion air as listed below for each circumstance, in accordance with the 2012 IRC G2407.

Image 1: For homes with one permanent opening, see 2012 IRC: G2407.6.2 (304.6.2): a minimum free area of 1 in² per 3,000 Btu/h (734 mm²/kW) of total input rating of all appliances
Image 2: For homes with two permanent vertical duct openings, see 2012 IRC G2407.6.1 (304.6.1): a minimum free area of 1 in² per 4,000 Btu/h (550 mm²/kW) of total input rating of all appliances.

Image 3: For homes with two permanent horizontal duct openings, see 2012 IRC G2407.6.1 (304.6.1): a minimum free area of 1 in² per 2,000 Btu/h (1,100 mm²/kW) of total input rating of all appliances.
7.8103.2e - Required combustion air

min free area of 1 sqin per 3,000 Btu/h (734 mm²/kW) of total input rating

min free area of 1 sqin per 4,000 Btu/h (550 mm²/kW) of total input rating

min free area of 1 sqin per 2,000 Btu/h (1100 mm²/kW) of total input rating
7.8103.2f

Desired Outcome:
Safe, reliable, and efficient operation of the appliance maintained

Specification(s):
Condition of venting will be inspected in accordance with Section 504 IFGC, NFPA 54, or NFPA 58 for gas water heaters or NFPA 31 for oil water heaters, and authority having local jurisdiction

Objective(s):
Verify proper venting of flue gases

Tools:
1. Flashlight
2. Inspection mirror

Check that all connections are secure, free of rust and corrosion, and that vents are made from the proper material. Verify that sealed combustion units are installed as direct vents, that is, with both combustion air intakes and exhaust gas vents connected.

Check that terminal locations are in accordance with the IRC, Section G2407, manufacturer's instructions, and/or local codes.
Verify 12" between a vent terminal and any non-mechanical building vent or combustion air inlet from another appliance.

Check that there is 12" between vent terminals and any operable door or window.

Ensure 12" clearance from the edge of a vent to any inside corner of the building.

Verify 12" between any two vent terminals.

Verify vent terminals are least 3 feet higher than any mechanical air inlet closer than 10 feet away horizontally.

Ensure there is 60" between terminals in line vertically.

Verify vent terminals are 36" below any eave, soffit, porch, or deck within 24 horizontal inches of center of vent.

Ensure that vents are at least 36" above grade, porch, deck, veranda, or snow line.
7.8103.2g

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Condition of fuel supply components will be checked in accordance with NFPA 31 for oil, NFPA 54 for gas, NFPA 58 for propane, or NFPA 70 National Electric Code for electric, and authority having jurisdiction

**Objective(s):**
Verify sufficient fuel to the water heater burner and element

**Tools:**
1. Flashlight

Inspect fuel supply and verify that sizing and capacity are correct
7.8103.2g - Fuel supply

Inspect gas lines for corrosion, leaky fittings, worn flex lines, sediment traps and drip legs, and kinked copper

Inspect LP gas tanks for corrosion, proper location, leaky fittings, and kinked or damaged copper
7.8103.2h

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Water supplied to the appliance will be of sufficient volume and pressure to be in accordance with manufacturer specifications

**Objective(s):**
Verify sufficient volume and pressure of water to the appliance

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**Best Practice**
Testing water supply pressure

**Tools:**

1. Water pressure gauge

Check manufacturer's specifications for flow and pressure requirements. System pressure may be easily measured with a pressure gauge attached to a hose bib or faucet. Pipe sizing calculations (to ensure adequate flow rates) are best left to a licensed plumber or mechanical contractor.
7.8103.2i

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Discharge temperature will be set not to exceed 120°F or in accordance with local code, whichever is lower

**Objective(s):**
Ensure safe hot water supply temperature to fixtures

**Tools:**
1. Thermometer

Unsafe
Water heaters producing water over 120 degrees raise heating costs

Safe
Water heaters should produce water under 120 degrees to prevent scalding
7.8103.2i - Discharge temperature

1. Test temperature of hot water at faucets in house

2. Hot water temperatures should not exceed 120 degrees Fahrenheit

3. Adjust water heater settings and insulate as needed

4. After adjustment and insulation, retest to verify temp is under 120 degrees Fahrenheit
7.8103.2j

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
The following will be tested:

- Safety controls (e.g., water, air pressure switches)
- Combustion safety and efficiency
- Operational controls
- Fuel and water leaks
- Unit runs through complete cycle
- Local code requirements

Manufacturer specifications and all relevant industry standards will be met

**Objective(s):**
Ensure system functions safely with lowest possible cost of ownership
7.8103.2k

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
Occupants will be advised to keep records of all maintenance done to their system

Copies of or access to installation and operation manuals will be provided

**Objective(s):**
Improve chance of successful future maintenance or repair
7.8103.2I

**Desired Outcome:**
Safe, reliable, and efficient operation of the appliance maintained

**Specification(s):**
All homes will have a carbon monoxide (CO) alarm

**Objective(s):**
Ensure occupant health and safety
7.8103.2m

Desired Outcome:
Safe, reliable, and efficient operation of the appliance maintained

Specification(s):
Completed work will be reviewed

Occupants will be educated on the safe and efficient operation and maintenance of the system, including:

- Adjustment of water temperature
- Target temperature in accordance with local code

Objective(s):
Ensure occupant is informed of the safe, efficient operation and maintenance of the system